

Construction in Indonesia

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Abstracts

Construction in Indonesia

SUMMARY

Construction in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction industry is defined as the value of work put in place annually in the residential and non-residential segments. Civil engineering work is excluded. Where possible data has not been seasonally adjusted.

The Indonesian construction industry had total revenues of \$96.0bn in 2018, representing a compound annual growth rate (CAGR) of 10.8% between 2014 and 2018.

The 'One Million Homes' initiative has drawn a prodigious amount of funding into residential projects, which are the leading drivers of growth in the industry.

The largest areas of growth within non-residential construction in 2018 were office buildings and manufacturing plants.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Indonesia

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia construction market with five year forecasts

REASONS TO BUY

What was the size of the Indonesia construction market by value in 2018?

What will be the size of the Indonesia construction market in 2023?

What factors are affecting the strength of competition in the Indonesia construction market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's construction market?

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COMPANIES MENTIONED

PT Ciputra Development Tbk

PT PP (Persero) Tbk

PT Astra International Tbk

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