

# Construction in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/C2B0CB423CC5EN.html>

Date: December 2021

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: C2B0CB423CC5EN

## Abstracts

Construction in Indonesia - Market @Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Construction in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually, for both: residential and non-residential construction.

The Indonesian construction industry had total revenues of \$191,926.7bn in 2020, representing a compound annual growth rate (CAGR) of 1.3% between 2016 and 2020.

The non-residential construction segment was the industry's most lucrative in 2020, with total revenues of \$144,090.5bn, equivalent to 75.1% of the industry's overall value.

The value of the Indonesian construction industry declined by 15.7% in 2020.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Indonesia

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia construction market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Indonesia construction market by value in 2020?

What will be the size of the Indonesia construction market in 2025?

What factors are affecting the strength of competition in the Indonesia construction market?

How has the market performed over the last five years?

Who are the top competitors in Indonesia's construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. Which players were behind the biggest construction projects in 2020?
- 7.3. What government initiatives are currently having an impact on the market?
- 7.4. Are there any opportunities on the horizon for construction firms in the coming years?

## **8 COMPANY PROFILES**

- 8.1. PT Waskita Karya (Persero) Tbk
- 8.2. PT Astra International Tbk
- 8.3. PT Ciputra Development Tbk

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Indonesia construction industry value: \$ million, 2016-20
- Table 2: Indonesia construction industry category segmentation: \$ million, 2020
- Table 3: Indonesia construction industry geography segmentation: \$ million, 2020
- Table 4: Indonesia construction industry value forecast: \$ million, 2020-25
- Table 9: PT Waskita Karya (Persero) Tbk: key facts
- Table 10: PT Waskita Karya (Persero) Tbk: Annual Financial Ratios
- Table 11: PT Waskita Karya (Persero) Tbk: Key Employees
- Table 12: PT Astra International Tbk: key facts
- Table 13: PT Astra International Tbk: Annual Financial Ratios
- Table 14: PT Astra International Tbk: Key Employees
- Table 15: PT Ciputra Development Tbk: key facts
- Table 16: PT Ciputra Development Tbk: Annual Financial Ratios
- Table 17: PT Ciputra Development Tbk: Key Employees
- Table 18: Indonesia size of population (million), 2016-20
- Table 19: Indonesia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 20: Indonesia gdp (current prices, \$ billion), 2016-20
- Table 21: Indonesia inflation, 2016-20
- Table 22: Indonesia consumer price index (absolute), 2016-20
- Table 23: Indonesia exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Indonesia construction industry value: \$ million, 2016-20

Figure 2: Indonesia construction industry category segmentation: % share, by value, 2020

Figure 3: Indonesia construction industry geography segmentation: % share, by value, 2020

Figure 4: Indonesia construction industry value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the construction industry in Indonesia, 2020

Figure 6: Drivers of buyer power in the construction industry in Indonesia, 2020

Figure 7: Drivers of supplier power in the construction industry in Indonesia, 2020

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Indonesia, 2020

Figure 9: Factors influencing the threat of substitutes in the construction industry in Indonesia, 2020

Figure 10: Drivers of degree of rivalry in the construction industry in Indonesia, 2020

## I would like to order

Product name: Construction in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/C2B0CB423CC5EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C2B0CB423CC5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970