

# Construction in Hong Kong

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## Abstracts

Construction in Hong Kong

### SUMMARY

Construction in Hong Kong industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The Hong Kong construction industry had total revenues of \$28.0bn in 2019, representing a compound annual rate of change (CARC) of -3% between 2015 and 2019.

The non-residential segment was the industry's most lucrative in 2019, with total revenues of \$15.6bn, equivalent to 55.9% of the industry's overall value.

The construction industry is highly correlated with the construction material and house markets.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the construction market in Hong Kong

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Hong Kong

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Hong Kong construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Hong Kong construction market by value in 2019?

What will be the size of the Hong Kong construction market in 2024?

What factors are affecting the strength of competition in the Hong Kong construction market?

How has the market performed over the last five years?

What are the main segments that make up Hong Kong's construction market?

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Gammon Construction Ltd

Leighton Asia Ltd

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