

# Construction in Hong Kong - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/C15FA99166E9EN.html

Date: December 2021 Pages: 42 Price: US\$ 350.00 (Single User License) ID: C15FA99166E9EN

# Abstracts

Construction in Hong Kong - Market @Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Construction in Hong Kong industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The construction market is defined as the value of work put in place annually, for both: residential and non-residential construction.

The Hong Kongese construction industry had total revenues of \$28,975.4bn in 2020, representing a compound annual rate of change (CARC) of -1.2% between 2016 and 2020.

The non-residential construction segment was the industry's most lucrative in 2020, with total revenues of \$18,517.2bn, equivalent to 63.9% of the industry's overall value.

The value of the Hong Kongese construction industry declined by 4% in 2020.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Hong Kong

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Hong Kong

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Hong Kong construction market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Hong Kong construction market by value in 2020?

What will be the size of the Hong Kong construction market in 2025?

What factors are affecting the strength of competition in the Hong Kong construction market?

How has the market performed over the last five years?

What are the main segments that make up Hong Kong's construction market?



### Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### 7 COMPETITIVE LANDSCAPE

Construction in Hong Kong - Market Summary, Competitive Analysis and Forecast to 2025



- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. How is technology shaping the construction market?
- 7.4. Do construction companies stand to benefit from any government initiatives?

#### **8 COMPANY PROFILES**

- 8.1. CIMIC Group Limited
- 8.2. Gammon Construction Ltd
- 8.3. China State Construction Engineering Corp Ltd
- 8.4. China Railway Construction Corp Ltd

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

Table 1: Hong Kong construction industry value: \$ million, 2016-20 Table 2: Hong Kong construction industry category segmentation: \$ million, 2020 Table 3: Hong Kong construction industry geography segmentation: \$ million, 2020 Table 4: Hong Kong construction industry value forecast: \$ million, 2020-25 Table 5: CIMIC Group Limited: key facts Table 6: CIMIC Group Limited: Annual Financial Ratios Table 7: CIMIC Group Limited: Key Employees Table 8: Gammon Construction Ltd: key facts Table 9: Gammon Construction Ltd: Key Employees Table 10: China State Construction Engineering Corp Ltd: key facts Table 11: China State Construction Engineering Corp Ltd: Annual Financial Ratios Table 12: China State Construction Engineering Corp Ltd: Key Employees Table 13: China Railway Construction Corp Ltd: key facts Table 14: China Railway Construction Corp Ltd: Annual Financial Ratios Table 15: China Railway Construction Corp Ltd: Key Employees Table 16: Hong Kong size of population (million), 2016-20 Table 17: Hong Kong gdp (constant 2005 prices, \$ billion), 2016-20 Table 18: Hong Kong gdp (current prices, \$ billion), 2016-20 Table 19: Hong Kong inflation, 2016-20 Table 20: Hong Kong consumer price index (absolute), 2016-20 Table 21: Hong Kong exchange rate, 2016-20



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1: Hong Kong construction industry value: \$ million, 2016-20

Figure 2: Hong Kong construction industry category segmentation: % share, by value, 2020

Figure 3: Hong Kong construction industry geography segmentation: % share, by value, 2020

Figure 4: Hong Kong construction industry value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the construction industry in Hong Kong, 2020

Figure 6: Drivers of buyer power in the construction industry in Hong Kong, 2020

Figure 7: Drivers of supplier power in the construction industry in Hong Kong, 2020

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Hong Kong, 2020

Figure 9: Factors influencing the threat of substitutes in the construction industry in Hong Kong, 2020

Figure 10: Drivers of degree of rivalry in the construction industry in Hong Kong, 2020



#### I would like to order

Product name: Construction in Hong Kong - Market Summary, Competitive Analysis and Forecast to 2025

Product link: https://marketpublishers.com/r/C15FA99166E9EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C15FA99166E9EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Construction in Hong Kong - Market Summary, Competitive Analysis and Forecast to 2025