

Construction in China

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Abstracts

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SUMMARY

Construction in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The Chinese Construction industry had total revenues of \$3,503.3bn in 2019, representing a compound annual growth rate (CAGR) of 5.5% between 2015 and 2019.

The non-residential segment was the industry's most lucrative in 2019, with total revenues of \$1,862.2bn, equivalent to 53.2% of the industry's overall value.

Authorities have looked to reduce the debt-driven investment in infrastructure and urban development which resulted in oversupply therefore the market will not return to double-digit growth rates seen in previous decades.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in China

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China construction market with five year forecasts

REASONS TO BUY

What was the size of the China construction market by value in 2019?

What will be the size of the China construction market in 2024?

What factors are affecting the strength of competition in the China construction market?

How has the market performed over the last five years?

What are the main segments that make up China's construction market?

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COMPANIES MENTIONED

China State Construction Engineering Corp Ltd

Shanghai Construction Group Co Ltd

Sun Hung Kai Properties Ltd

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