

# Construction in Australia

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## Abstracts

Construction in Australia

### SUMMARY

Construction in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The Australian construction industry had total revenues of \$154.0bn in 2019, representing a compound annual rate of change (CARC) of -2% between 2015 and 2019.

The non-residential segment was the industry's most lucrative in 2019, with total revenues of \$98.6bn, equivalent to 64% of the industry's overall value.

The construction industry is highly correlated with the construction material and house markets.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the construction market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Australia

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Australia construction market by value in 2019?

What will be the size of the Australia construction market in 2024?

What factors are affecting the strength of competition in the Australia construction market?

How has the market performed over the last five years?

What are the main segments that make up Australia's construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. Which segment of non-residential construction is the most up-and-coming?
- 7.3. Which companies were behind the biggest residential construction projects recent years?
- 7.4. How is technology shaping the construction industry?
- 7.5. How will COVID-19 affect the industry?

## **8 COMPANY PROFILES**

- 8.1. Brookfield Asset Management Inc.
- 8.2. Wilson Bayly Holmes-Ovcon Ltd
- 8.3. Metricon Homes Pty Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Australia construction industry value: \$ million, 2015-19
Table 2: Australia construction industry category segmentation: \$ million, 2019
Table 3: Australia construction industry geography segmentation: \$ million, 2019
Table 4: Australia construction industry value forecast: \$ million, 2019-24
Table 5: Brookfield Asset Management Inc.: key facts
Table 6: Brookfield Asset Management Inc.: Key Employees
Table 7: Brookfield Asset Management Inc.: Key Employees Continued
Table 8: Wilson Bayly Holmes-Ovcon Ltd: key facts
Table 9: Wilson Bayly Holmes-Ovcon Ltd: Key Employees
Table 10: Metricon Homes Pty Ltd: key facts
Table 11: Metricon Homes Pty Ltd: Key Employees
Table 12: Australia size of population (million), 2015-19
Table 13: Australia gdp (constant 2005 prices, \$ billion), 2015-19
Table 14: Australia gdp (current prices, \$ billion), 2015-19
Table 15: Australia inflation, 2015-19
Table 16: Australia consumer price index (absolute), 2015-19
Table 17: Australia exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: Australia construction industry value: \$ million, 2015-19

Figure 2: Australia construction industry category segmentation: % share, by value, 2019

Figure 3: Australia construction industry geography segmentation: % share, by value, 2019

Figure 4: Australia construction industry value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the construction industry in Australia, 2019

Figure 6: Drivers of buyer power in the construction industry in Australia, 2019

Figure 7: Drivers of supplier power in the construction industry in Australia, 2019

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Australia, 2019

Figure 9: Factors influencing the threat of substitutes in the construction industry in Australia, 2019

Figure 10: Drivers of degree of rivalry in the construction industry in Australia, 2019

### COMPANIES MENTIONED

Brookfield Asset Management Inc.

Wilson Bayly Holmes-Ovcon Ltd

Metricon Homes Pty Ltd

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