

Construction Global Industry Guide 2015-2024

<https://marketpublishers.com/r/C13BE9441C0EN.html>

Date: November 2020

Pages: 364

Price: US\$ 1,495.00 (Single User License)

ID: C13BE9441C0EN

Abstracts

Construction Global Industry Guide 2015-2024

SUMMARY

Global Construction industry profile provides top-line qualitative and quantitative summary information including: Industry size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The residential construction market is defined as the value of work put in place annually for residential buildings. This includes apartments and apartment blocks, houses, and similar buildings, but not hotels and other forms of commercial, temporary accommodation, and includes both single and multi-family housing.

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Further details of these segments can be provided upon request. Market value is defined in general as the total value of construction activity in any given time period, including costs related to construction materials, equipment and services, new construction, refurbishment, repair and maintenance and demolition. It is

synonymous with measures such as construction value put in place or value of construction work done.

All currency conversions were calculated at constant average annual 2019 exchange rates.

Figures presented in this report are calculated applying the "middle path" scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in April 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental' aid involved. At the same time the weight of the pandemic seriousness is applied on the individual countries in this report based on death to population ratio recorded in countries.

Majority of the industries will see the decline in volume of the goods and services offered by companies. Usually the lower demand would cause the decrease the prices level. However, amid many governments' ordered for many industries to lock down and so the supply chain is distorted that in great pictures mitigate the results of lower demand.

Applied scenarios differ depending on the individual sector, however generally sectors which involves intensive manual labor and face to face interaction seem to be hit the most by present situation. On the other hand the internet based businesses as well as the producers of the vital, subsisted products and services seems to take advantages of the current events.

The global construction industry had total revenues of \$10,970.4bn in 2019, representing a compound annual growth rate (CAGR) of 3.1% between 2015 and 2019.

The construction industry is highly correlated with the construction materials and the house market.

Asia-Pacific had the largest share of the sector's value in 2019 accounting for 50.7%.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global construction Industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global construction Industry

Leading company profiles reveal details of key construction Industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global construction Industry with five year forecasts

REASONS TO BUY

What was the size of the global construction Industry by value in 2019?

What will be the size of the global construction Industry in 2024?

What factors are affecting the strength of competition in the global construction Industry?

How has the Industry performed over the last five years?

What are the main segments that make up the global construction Industry?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL CONSTRUCTION

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 CONSTRUCTION IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 CONSTRUCTION IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 CONSTRUCTION IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 CONSTRUCTION IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 CONSTRUCTION IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 CONSTRUCTION IN JAPAN

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 CONSTRUCTION IN AUSTRALIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 CONSTRUCTION IN CANADA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 CONSTRUCTION IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 CONSTRUCTION IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 CONSTRUCTION IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 CONSTRUCTION IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 CONSTRUCTION IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 COMPANY PROFILES

- 30.1. Larsen & Toubro Limited
- 30.2. Skanska AB
- 30.3. Vinci SA
- 30.4. Bouygues SA
- 30.5. Gecina SA
- 30.6. STRABAG SE
- 30.7. Vonovia SE
- 30.8. Bauer AG
- 30.9. Webuild SpA
- 30.10. Rizzani de Eccher SpA
- 30.11. Societa Italiana per Condotte d'Acqua SpA
- 30.12. Shimizu Corporation

- 30.13. Takenaka Corporation
- 30.14. Daiwa House Industry Co., Ltd.
- 30.15. Brookfield Asset Management Inc.
- 30.16. Wilson Bayly Holmes-Ovcon Ltd
- 30.17. Metricon Homes Pty Ltd
- 30.18. Stantec Inc
- 30.19. Mattamy Homes
- 30.20. China State Construction Engineering Corp Ltd
- 30.21. Shanghai Construction Group Co Ltd
- 30.22. Sun Hung Kai Properties Ltd
- 30.23. Royal BAM Group nv
- 30.24. Ballast Nedam NV
- 30.25. Ferrovial, S.A.
- 30.26. Actividades de Construccion y Servicios SA
- 30.27. Aldesa Construcciones SA
- 30.28. The Berkeley Group Holdings Plc
- 30.29. Barratt Developments Plc
- 30.30. Bechtel Corp
- 30.31. AECOM
- 30.32. Lennar Corp

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Global construction industry value: \$ billion, 2015-19
- Table 2: Global construction industry category segmentation: \$ billion, 2019
- Table 3: Global construction industry geography segmentation: \$ billion, 2019
- Table 4: Global construction industry value forecast: \$ billion, 2019-24
- Table 5: Global size of population (million), 2015-19
- Table 6: Global gdp (constant 2005 prices, \$ billion), 2015-19
- Table 7: Global gdp (current prices, \$ billion), 2015-19
- Table 8: Global inflation, 2015-19
- Table 9: Global consumer price index (absolute), 2015-19
- Table 10: Global exchange rate, 2015-19
- Table 11: Asia-Pacific construction industry value: \$ billion, 2015-19
- Table 12: Asia-Pacific construction industry category segmentation: \$ billion, 2019
- Table 13: Asia-Pacific construction industry geography segmentation: \$ billion, 2019
- Table 14: Asia-Pacific construction industry value forecast: \$ billion, 2019-24
- Table 15: Europe construction industry value: \$ billion, 2015-19
- Table 16: Europe construction industry category segmentation: \$ billion, 2019
- Table 17: Europe construction industry geography segmentation: \$ billion, 2019
- Table 18: Europe construction industry value forecast: \$ billion, 2019-24
- Table 19: Europe size of population (million), 2015-19
- Table 20: Europe gdp (constant 2005 prices, \$ billion), 2015-19
- Table 21: Europe gdp (current prices, \$ billion), 2015-19
- Table 22: Europe inflation, 2015-19
- Table 23: Europe consumer price index (absolute), 2015-19
- Table 24: Europe exchange rate, 2015-19
- Table 25: France construction industry value: \$ billion, 2015-19
- Table 26: France construction industry category segmentation: \$ billion, 2019
- Table 27: France construction industry geography segmentation: \$ billion, 2019
- Table 28: France construction industry value forecast: \$ billion, 2019-24
- Table 29: France size of population (million), 2015-19
- Table 30: France gdp (constant 2005 prices, \$ billion), 2015-19
- Table 31: France gdp (current prices, \$ billion), 2015-19
- Table 32: France inflation, 2015-19
- Table 33: France consumer price index (absolute), 2015-19
- Table 34: France exchange rate, 2015-19
- Table 35: Germany construction industry value: \$ billion, 2015-19

- Table 36: Germany construction industry category segmentation: \$ billion, 2019
- Table 37: Germany construction industry geography segmentation: \$ billion, 2019
- Table 38: Germany construction industry value forecast: \$ billion, 2019-24
- Table 39: Germany size of population (million), 2015-19
- Table 40: Germany gdp (constant 2005 prices, \$ billion), 2015-19
- Table 41: Germany gdp (current prices, \$ billion), 2015-19
- Table 42: Germany inflation, 2015-19
- Table 43: Germany consumer price index (absolute), 2015-19
- Table 44: Germany exchange rate, 2015-19
- Table 45: Italy construction industry value: \$ million, 2015-19
- Table 46: Italy construction industry category segmentation: \$ million, 2019
- Table 47: Italy construction industry geography segmentation: \$ million, 2019
- Table 48: Italy construction industry value forecast: \$ million, 2019-24
- Table 49: Italy size of population (million), 2015-19
- Table 50: Italy gdp (constant 2005 prices, \$ billion), 2015-19
- Table 51: Italy gdp (current prices, \$ billion), 2015-19
- Table 52: Italy inflation, 2015-19
- Table 53: Italy consumer price index (absolute), 2015-19
- Table 54: Italy exchange rate, 2015-19
- Table 55: Japan construction industry value: \$ billion, 2015-19
- Table 56: Japan construction industry category segmentation: \$ billion, 2019
- Table 57: Japan construction industry geography segmentation: \$ billion, 2019
- Table 58: Japan construction industry value forecast: \$ billion, 2019-24
- Table 59: Japan size of population (million), 2015-19
- Table 60: Japan gdp (constant 2005 prices, \$ billion), 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: Global construction industry value: \$ billion, 2015-19

Figure 2: Global construction industry category segmentation: % share, by value, 2019

Figure 3: Global construction industry geography segmentation: % share, by value, 2019

Figure 4: Global construction industry value forecast: \$ billion, 2019-24

Figure 5: Forces driving competition in the global construction industry, 2019

Figure 6: Drivers of buyer power in the global construction industry, 2019

Figure 7: Drivers of supplier power in the global construction industry, 2019

Figure 8: Factors influencing the likelihood of new entrants in the global construction industry, 2019

Figure 9: Factors influencing the threat of substitutes in the global construction industry, 2019

Figure 10: Drivers of degree of rivalry in the global construction industry, 2019

Figure 11: Asia-Pacific construction industry value: \$ billion, 2015-19

Figure 12: Asia-Pacific construction industry category segmentation: % share, by value, 2019

Figure 13: Asia-Pacific construction industry geography segmentation: % share, by value, 2019

Figure 14: Asia-Pacific construction industry value forecast: \$ billion, 2019-24

Figure 15: Forces driving competition in the construction industry in Asia-Pacific, 2019

Figure 16: Drivers of buyer power in the construction industry in Asia-Pacific, 2019

Figure 17: Drivers of supplier power in the construction industry in Asia-Pacific, 2019

Figure 18: Factors influencing the likelihood of new entrants in the construction industry in Asia-Pacific, 2019

Figure 19: Factors influencing the threat of substitutes in the construction industry in Asia-Pacific, 2019

Figure 20: Drivers of degree of rivalry in the construction industry in Asia-Pacific, 2019

Figure 21: Europe construction industry value: \$ billion, 2015-19

Figure 22: Europe construction industry category segmentation: % share, by value, 2019

Figure 23: Europe construction industry geography segmentation: % share, by value, 2019

Figure 24: Europe construction industry value forecast: \$ billion, 2019-24

Figure 25: Forces driving competition in the construction industry in Europe, 2019

Figure 26: Drivers of buyer power in the construction industry in Europe, 2019

- Figure 27: Drivers of supplier power in the construction industry in Europe, 2019
- Figure 28: Factors influencing the likelihood of new entrants in the construction industry in Europe, 2019
- Figure 29: Factors influencing the threat of substitutes in the construction industry in Europe, 2019
- Figure 30: Drivers of degree of rivalry in the construction industry in Europe, 2019
- Figure 31: France construction industry value: \$ billion, 2015-19
- Figure 32: France construction industry category segmentation: % share, by value, 2019
- Figure 33: France construction industry geography segmentation: % share, by value, 2019
- Figure 34: France construction industry value forecast: \$ billion, 2019-24
- Figure 35: Forces driving competition in the construction industry in France, 2019
- Figure 36: Drivers of buyer power in the construction industry in France, 2019
- Figure 37: Drivers of supplier power in the construction industry in France, 2019
- Figure 38: Factors influencing the likelihood of new entrants in the construction industry in France, 2019
- Figure 39: Factors influencing the threat of substitutes in the construction industry in France, 2019
- Figure 40: Drivers of degree of rivalry in the construction industry in France, 2019
- Figure 41: Germany construction industry value: \$ billion, 2015-19
- Figure 42: Germany construction industry category segmentation: % share, by value, 2019
- Figure 43: Germany construction industry geography segmentation: % share, by value, 2019
- Figure 44: Germany construction industry value forecast: \$ billion, 2019-24
- Figure 45: Forces driving competition in the construction industry in Germany, 2019
- Figure 46: Drivers of buyer power in the construction industry in Germany, 2019
- Figure 47: Drivers of supplier power in the construction industry in Germany, 2019
- Figure 48: Factors influencing the likelihood of new entrants in the construction industry in Germany, 2019
- Figure 49: Factors influencing the threat of substitutes in the construction industry in Germany, 2019
- Figure 50: Drivers of degree of rivalry in the construction industry in Germany, 2019
- Figure 51: Italy construction industry value: \$ million, 2015-19
- Figure 52: Italy construction industry category segmentation: % share, by value, 2019
- Figure 53: Italy construction industry geography segmentation: % share, by value, 2019
- Figure 54: Italy construction industry value forecast: \$ million, 2019-24
- Figure 55: Forces driving competition in the construction industry in Italy, 2019

Figure 56: Drivers of buyer power in the construction industry in Italy, 2019

Figure 57: Drivers of supplier power in the construction industry in Italy, 2019

Figure 58: Factors influencing the likelihood of new entrants in the construction industry in Italy, 2019

Figure 59: Factors influencing the threat of substitutes in the construction industry in Italy, 2019

Figure 60: Drivers of degree of rivalry in the construction industry in Italy, 2019

Figure 61: Japan construction industry value: \$ billion, 2015-19

I would like to order

Product name: Construction Global Industry Guide 2015-2024

Product link: <https://marketpublishers.com/r/C13BE9441C0EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C13BE9441C0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970