

Confectionery Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

https://marketpublishers.com/r/CB109CFF34FEEN.html

Date: July 2023 Pages: 562 Price: US\$ 2,995.00 (Single User License) ID: CB109CFF34FEEN

Abstracts

Confectionery Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

Summary

Global Confectionery industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The confectionery market consists of the retail sale of chocolate, gum and sugar confectionery products. The chocolate segment consists of all chocolate based products, including boxed chocolates, chocolate countlines, chocolate straight lines, molded bars and novelties. The gum segment consists of all bubble and chewing gum. Moreover, the sugar confectionery products consists of hard boiled sweets, mints, caramels & toffees, gums and jellies, marshmallows, fudges and medicated throat lozenges. The market is valued according to retail selling price (RSP) and includes any applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The global Confectionery market had total revenues of \$187,343.6 million in 2022, representing a compound annual growth rate (CAGR) of 3.9% between 2017 and 2022.



Market consumption volume increased with a CAGR of 0.9% between 2017 and 2022, to reach a total of 14,698.1 million kilograms in 2022.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 5.7% for the five-year period 2022 %li%2027, which is expected to drive the market to a value of \$247,663.3 million by the end of 2027.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global confectionery market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global confectionery market

Leading company profiles reveal details of key confectionery market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global confectionery market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the global confectionery market by value in 2022?

What will be the size of the global confectionery market in 2027?

What factors are affecting the strength of competition in the global confectionery market?

How has the market performed over the last five years?

Who are the top competitors in the global confectionery market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL CONFECTIONERY

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

4.1. Country data

5 CONFECTIONERY IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis



6 CONFECTIONERY IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

7.1. Country data

8 CONFECTIONERY IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

9.1. Country data

10 CONFECTIONERY IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

11.1. Country data

12 CONFECTIONERY IN AUSTRALIA



- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 CONFECTIONERY IN BRAZIL

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 CONFECTIONERY IN CANADA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 CONFECTIONERY IN CHINA

18.1. Market Overview18.2. Market Data18.3. Market Segmentation



18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 CONFECTIONERY IN INDIA

20.1. Market Overview20.2. Market Data20.3. Market Segmentation20.4. Market outlook20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 CONFECTIONERY IN INDONESIA

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 CONFECTIONERY IN ITALY

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis



25 MACROECONOMIC INDICATORS

25.1. Country data

26 CONFECTIONERY IN JAPAN

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 CONFECTIONERY IN MEXICO

- 28.1. Market Overview28.2. Market Data28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 CONFECTIONERY IN THE NETHERLANDS

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

31 MACROECONOMIC INDICATORS

31.1. Country data

Confectionery Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)



32 CONFECTIONERY IN NORTH AMERICA

32.1. Market Overview

- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

33 CONFECTIONERY IN SCANDINAVIA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

34 CONFECTIONERY IN SINGAPORE

- 34.1. Market Overview
- 34.2. Market Data
- 34.3. Market Segmentation
- 34.4. Market outlook
- 34.5. Five forces analysis

35 MACROECONOMIC INDICATORS

35.1. Country data

36 CONFECTIONERY IN SOUTH AFRICA

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

37 MACROECONOMIC INDICATORS



37.1. Country data

38 CONFECTIONERY IN SOUTH KOREA

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

39 MACROECONOMIC INDICATORS

39.1. Country data

40 CONFECTIONERY IN SPAIN

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

41 MACROECONOMIC INDICATORS

41.1. Country data

42 CONFECTIONERY IN SWITZERLAND

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

43 MACROECONOMIC INDICATORS

43.1. Country data

44 CONFECTIONERY IN TURKEY



- 44.1. Market Overview
- 44.2. Market Data
- 44.3. Market Segmentation
- 44.4. Market outlook
- 44.5. Five forces analysis

45 MACROECONOMIC INDICATORS

45.1. Country data

46 CONFECTIONERY IN THE UNITED KINGDOM

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

47 MACROECONOMIC INDICATORS

47.1. Country data

48 CONFECTIONERY IN THE UNITED STATES

- 48.1. Market Overview48.2. Market Data48.3. Market Segmentation48.4. Market outlook
- 48.5. Five forces analysis

49 MACROECONOMIC INDICATORS

49.1. Country data

50 COMPANY PROFILES

- 50.1. Mars, Incorporated
- 50.2. Mondelez International, Inc.



50.3. Ferrero Group

50.4. The Hershey Co 50.5. Lotte WellFood Co Ltd 50.6. Nestle SA 50.7. Chocoladefabriken Lindt & Sprungli AG 50.8. Arcor SAIC 50.9. Perfetti Van Melle S.p.A. 50.10. Beijing Sister Ma Food Co Ltd 50.11. Parle Products Pvt Ltd 50.12. Delfi Ltd 50.13. PT Mayora Indah Tbk 50.14. Meiji Holdings Co, Ltd. 50.15. Ezaki Glico Co Ltd 50.16. Morinaga & Co. Ltd. 50.17. Grupo Bimbo S.A. de C.V. 50.18. Cloetta AB 50.19. Oy Karl Fazer Ab 50.20. Tiger Brands Ltd 50.21. Orion Holdings Corporation 50.22. Crownhaitai Holdings Co Ltd

- 50.23. Y?ld?z Holding Inc
- 50.24. Eti Gida Sanayi ve Ticaret AS

51 APPENDIX

- 51.1. Methodology
- 51.2. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Global confectionery market value: \$ million, 2017-22 Table 2: Global confectionery market volume: million kilograms, 2017-22 Table 3: Global confectionery market category segmentation: % share, by value, 2017-2022 Table 4: Global confectionery market category segmentation: \$ million, 2017-2022 Table 5: Global confectionery market geography segmentation: \$ million, 2022 Table 6: Global confectionery market share: % share, by value, 2022 Table 7: Global confectionery market distribution: % share, by value, 2022 Table 8: Global confectionery market value forecast: \$ million, 2022-27 Table 9: Global confectionery market volume forecast: million kilograms, 2022-27 Table 10: Global size of population (million), 2018-22 Table 11: Global gdp (constant 2005 prices, \$ billion), 2018-22 Table 12: Global gdp (current prices, \$ billion), 2018-22 Table 13: Global inflation, 2018-22 Table 14: Global consumer price index (absolute), 2018-22 Table 15: Global exchange rate, 2018-22 Table 16: Asia-Pacific confectionery market value: \$ million, 2017-22 Table 17: Asia-Pacific confectionery market volume: million kilograms, 2017-22 Table 18: Asia-Pacific confectionery market category segmentation: % share, by value, 2017-2022 Table 19: Asia-Pacific confectionery market category segmentation: \$ million, 2017-2022 Table 20: Asia-Pacific confectionery market geography segmentation: \$ million, 2022 Table 21: Asia-Pacific confectionery market share: % share, by value, 2022 Table 22: Asia-Pacific confectionery market distribution: % share, by value, 2022 Table 23: Asia-Pacific confectionery market value forecast: \$ million, 2022-27 Table 24: Asia-Pacific confectionery market volume forecast: million kilograms, 2022-27 Table 25: Europe confectionery market value: \$ million, 2017-22 Table 26: Europe confectionery market volume: million kilograms, 2017-22 Table 27: Europe confectionery market category segmentation: % share, by value, 2017-2022 Table 28: Europe confectionery market category segmentation: \$ million, 2017-2022 Table 29: Europe confectionery market geography segmentation: \$ million, 2022 Table 30: Europe confectionery market share: % share, by value, 2022 Table 31: Europe confectionery market distribution: % share, by value, 2022



- Table 32: Europe confectionery market value forecast: \$ million, 2022-27
- Table 33: Europe confectionery market volume forecast: million kilograms, 2022-27
- Table 34: Europe size of population (million), 2018-22
- Table 35: Europe gdp (constant 2005 prices, \$ billion), 2018-22
- Table 36: Europe gdp (current prices, \$ billion), 2018-22
- Table 37: Europe inflation, 2018-22
- Table 38: Europe consumer price index (absolute), 2018-22
- Table 39: Europe exchange rate, 2018-22
- Table 40: France confectionery market value: \$ million, 2017-22
- Table 41: France confectionery market volume: million kilograms, 2017-22
- Table 42: France confectionery market category segmentation: % share, by value, 2017-2022
- Table 43: France confectionery market category segmentation: \$ million, 2017-2022
- Table 44: France confectionery market geography segmentation: \$ million, 2022
- Table 45: France confectionery market share: % share, by value, 2022
- Table 46: France confectionery market distribution: % share, by value, 2022
- Table 47: France confectionery market value forecast: \$ million, 2022-27
- Table 48: France confectionery market volume forecast: million kilograms, 2022-27
- Table 49: France size of population (million), 2018-22
- Table 50: France gdp (constant 2005 prices, \$ billion), 2018-22
- Table 51: France gdp (current prices, \$ billion), 2018-22
- Table 52: France inflation, 2018-22
- Table 53: France consumer price index (absolute), 2018-22
- Table 54: France exchange rate, 2018-22
- Table 55: Germany confectionery market value: \$ million, 2017-22
- Table 56: Germany confectionery market volume: million kilograms, 2017-22
- Table 57: Germany confectionery market category segmentation: % share, by value, 2017-2022
- Table 58: Germany confectionery market category segmentation: \$ million, 2017-2022
- Table 59: Germany confectionery market geography segmentation: \$ million, 2022
- Table 60: Germany confectionery market share: % share, by value, 2022
- Table 61: Germany confectionery market distribution: % share, by value, 2022
- Table 62: Germany confectionery market value forecast: \$ million, 2022-27
- Table 63: Germany confectionery market volume forecast: million kilograms, 2022-27
- Table 64: Germany size of population (million), 2018-22
- Table 65: Germany gdp (constant 2005 prices, \$ billion), 2018-22
- Table 66: Germany gdp (current prices, \$ billion), 2018-22
- Table 67: Germany inflation, 2018-22
- Table 68: Germany consumer price index (absolute), 2018-22



Table 69: Germany exchange rate, 2018-22

Table 70: Australia confectionery market value: \$ million, 2017-22

Table 71: Australia confectionery market volume: million kilograms, 2017-22

Table 72: Australia confectionery market category segmentation: % share, by value, 2017-2022

Table 73: Australia confectionery market category segmentation: \$ million, 2017-2022

- Table 74: Australia confectionery market geography segmentation: \$ million, 2022
- Table 75: Australia confectionery market share: % share, by value, 2022

Table 76: Australia confectionery market distribution: % share, by value, 2022

- Table 77: Australia confectionery market value forecast: \$ million, 2022-27
- Table 78: Australia confectionery market volume forecast: million kilograms, 2022-27
- Table 79: Australia size of population (million), 2018-22
- Table 80: Australia gdp (constant 2005 prices, \$ billion), 2018-22
- Table 81: Australia gdp (current prices, \$ billion), 2018-22
- Table 82: Australia inflation, 2018-22
- Table 83: Australia consumer price index (absolute), 2018-22
- Table 84: Australia exchange rate, 2018-22
- Table 85: Brazil confectionery market value: \$ million, 2017-22
- Table 86: Brazil confectionery market volume: million kilograms, 2017-22
- Table 87: Brazil confectionery market category segmentation: % share, by value, 2017-2022
- Table 88: Brazil confectionery market category segmentation: \$ million, 2017-2022
- Table 89: Brazil confectionery market geography segmentation: \$ million, 2022
- Table 90: Brazil confectionery market share: % share, by value, 2022



List Of Figures

LIST OF FIGURES

Figure 1: Global confectionery market value: \$ million, 2017-22

Figure 2: Global confectionery market volume: million kilograms, 2017-22

Figure 3: Global confectionery market category segmentation: \$ million, 2017-2022

Figure 4: Global confectionery market geography segmentation: % share, by value, 2022

Figure 5: Global confectionery market share: % share, by value, 2022

Figure 6: Global confectionery market distribution: % share, by value, 2022

Figure 7: Global confectionery market value forecast: \$ million, 2022-27

Figure 8: Global confectionery market volume forecast: million kilograms, 2022-27

Figure 9: Forces driving competition in the global confectionery market, 2022

Figure 10: Drivers of buyer power in the global confectionery market, 2022

Figure 11: Drivers of supplier power in the global confectionery market, 2022

Figure 12: Factors influencing the likelihood of new entrants in the global confectionery market, 2022

Figure 13: Factors influencing the threat of substitutes in the global confectionery market, 2022

Figure 14: Drivers of degree of rivalry in the global confectionery market, 2022

Figure 15: Asia-Pacific confectionery market value: \$ million, 2017-22

Figure 16: Asia-Pacific confectionery market volume: million kilograms, 2017-22

Figure 17: Asia-Pacific confectionery market category segmentation: \$ million, 2017-2022

Figure 18: Asia-Pacific confectionery market geography segmentation: % share, by value, 2022

Figure 19: Asia-Pacific confectionery market share: % share, by value, 2022

Figure 20: Asia-Pacific confectionery market distribution: % share, by value, 2022

Figure 21: Asia-Pacific confectionery market value forecast: \$ million, 2022-27

Figure 22: Asia-Pacific confectionery market volume forecast: million kilograms, 2022-27

Figure 23: Forces driving competition in the confectionery market in Asia-Pacific, 2022

Figure 24: Drivers of buyer power in the confectionery market in Asia-Pacific, 2022

Figure 25: Drivers of supplier power in the confectionery market in Asia-Pacific, 2022

Figure 26: Factors influencing the likelihood of new entrants in the confectionery market in Asia-Pacific, 2022

Figure 27: Factors influencing the threat of substitutes in the confectionery market in Asia-Pacific, 2022



Figure 28: Drivers of degree of rivalry in the confectionery market in Asia-Pacific, 2022

Figure 29: Europe confectionery market value: \$ million, 2017-22

Figure 30: Europe confectionery market volume: million kilograms, 2017-22

Figure 31: Europe confectionery market category segmentation: \$ million, 2017-2022

Figure 32: Europe confectionery market geography segmentation: % share, by value, 2022

Figure 33: Europe confectionery market share: % share, by value, 2022

Figure 34: Europe confectionery market distribution: % share, by value, 2022

Figure 35: Europe confectionery market value forecast: \$ million, 2022-27

Figure 36: Europe confectionery market volume forecast: million kilograms, 2022-27

Figure 37: Forces driving competition in the confectionery market in Europe, 2022

Figure 38: Drivers of buyer power in the confectionery market in Europe, 2022

Figure 39: Drivers of supplier power in the confectionery market in Europe, 2022

Figure 40: Factors influencing the likelihood of new entrants in the confectionery market in Europe, 2022

Figure 41: Factors influencing the threat of substitutes in the confectionery market in Europe, 2022

Figure 42: Drivers of degree of rivalry in the confectionery market in Europe, 2022

Figure 43: France confectionery market value: \$ million, 2017-22

Figure 44: France confectionery market volume: million kilograms, 2017-22

Figure 45: France confectionery market category segmentation: \$ million, 2017-2022

Figure 46: France confectionery market geography segmentation: % share, by value, 2022

Figure 47: France confectionery market share: % share, by value, 2022

Figure 48: France confectionery market distribution: % share, by value, 2022

Figure 49: France confectionery market value forecast: \$ million, 2022-27

Figure 50: France confectionery market volume forecast: million kilograms, 2022-27

Figure 51: Forces driving competition in the confectionery market in France, 2022

Figure 52: Drivers of buyer power in the confectionery market in France, 2022

Figure 53: Drivers of supplier power in the confectionery market in France, 2022

Figure 54: Factors influencing the likelihood of new entrants in the confectionery market in France, 2022

Figure 55: Factors influencing the threat of substitutes in the confectionery market in France, 2022

Figure 56: Drivers of degree of rivalry in the confectionery market in France, 2022

Figure 57: Germany confectionery market value: \$ million, 2017-22

Figure 58: Germany confectionery market volume: million kilograms, 2017-22

Figure 59: Germany confectionery market category segmentation: \$ million, 2017-2022

Figure 60: Germany confectionery market geography segmentation: % share, by value,



2022

Figure 61: Germany confectionery market share: % share, by value, 2022

- Figure 62: Germany confectionery market distribution: % share, by value, 2022
- Figure 63: Germany confectionery market value forecast: \$ million, 2022-27
- Figure 64: Germany confectionery market volume forecast: million kilograms, 2022-27
- Figure 65: Forces driving competition in the confectionery market in Germany, 2022
- Figure 66: Drivers of buyer power in the confectionery market in Germany, 2022
- Figure 67: Drivers of supplier power in the confectionery market in Germany, 2022

Figure 68: Factors influencing the likelihood of new entrants in the confectionery market in Germany, 2022

Figure 69: Factors influencing the threat of substitutes in the confectionery market in Germany, 2022

Figure 70: Drivers of degree of rivalry in the confectionery market in Germany, 2022

Figure 71: Australia confectionery market value: \$ million, 2017-22

Figure 72: Australia confectionery market volume: million kilograms, 2017-22

Figure 73: Australia confectionery market category segmentation: \$ million, 2017-2022

Figure 74: Australia confectionery market geography segmentation: % share, by value, 2022

Figure 75: Australia confectionery market share: % share, by value, 2022

Figure 76: Australia confectionery market distribution: % share, by value, 2022

Figure 77: Australia confectionery market value forecast: \$ million, 2022-27

Figure 78: Australia confectionery market volume forecast: million kilograms, 2022-27

Figure 79: Forces driving competition in the confectionery market in Australia, 2022

Figure 80: Drivers of buyer power in the confectionery market in Australia, 2022

Figure 81: Drivers of supplier power in the confectionery market in Australia, 2022

Figure 82: Factors influencing the likelihood of new entrants in the confectionery market in Australia, 2022

Figure 83: Factors influencing the threat of substitutes in the confectionery market in Australia, 2022

Figure 84: Drivers of degree of rivalry in the confectionery market in Australia, 2022

Figure 85: Brazil confectionery market value: \$ million, 2017-22

Figure 86: Brazil confectionery market volume: million kilograms, 2017-22

Figure 87: Brazil confectionery market category segmentation: \$ million, 2017-2022

Figure 88: Brazil confectionery market geography segmentation: % share, by value, 2022

Figure 89: Brazil confectionery market share: % share, by value, 2022

Figure 90: Brazil confectionery market distribution: % share, by value, 2022



I would like to order

Product name: Confectionery Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

Product link: https://marketpublishers.com/r/CB109CFF34FEEN.html

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CB109CFF34FEEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Confectionery Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)