

# Civil Engineering - Market Summary, Competitive Analysis and Forecast, 2017-2026

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## Abstracts

Civil Engineering - Market @Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Global Civil Engineering industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

### KEY HIGHLIGHTS

The civil engineering industry includes construction work classified as civil engineering (i.e. non-buildings), excluding companies working in the home-building subsector. For the purposes of this report civil engineering is split into two segments: infrastructure construction and energy and utilities construction. Infrastructure construction projects include, but are not limited to, highways, bridges, tunnels, dams, dikes, subways, and other mass transit projects. Energy and utilities construction includes Energy and telecommunications-related projects, oil and gas projects including upstream and downstream exploration, and utility projects such as water and sewage infrastructure. The market value is calculated as the value of the construction of non-buildings.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the market. The length of the pandemic and restrictions introduced by various countries are still difficult to predict. Many governments had introduced the national lockdowns and temporarily banned sales of products that are deemed "non-essential". As the length of the pandemic and its impact on this market is not certain, the data used in this report has been modeled taking forecast impacts on national economics into consideration.

The global civil engineering sector is expected to generate total revenues of \$4,218.3bn in 2021, representing a compound annual growth rate (CAGR) of 6.3% between 2017 and 2021.

The infrastructure construction segment is expected to be the sector's most lucrative in 2021, with total revenues of \$2,326.8bn, equivalent to 55.2% of the sector's overall value.

The Asia-Pacific region is the largest globally and is expected to account for 59.2% of its total value in 2021. It has also experienced the strongest growth historically.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global civil engineering Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global civil engineering Sector

Leading company profiles reveal details of key civil engineering Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global civil engineering Sector with five year forecasts

## **REASONS TO BUY**

What was the size of the global civil engineering Sector by value in 2021?

What will be the size of the global civil engineering Sector in 2026?

What factors are affecting the strength of competition in the global civil engineering Sector?

How has the Sector performed over the last five years?

What are the main segments that make up the global civil engineering Sector?

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