

Civil Engineering in South Africa

<https://marketpublishers.com/r/C144F812018EN.html>

Date: November 2020

Pages: 28

Price: US\$ 350.00 (Single User License)

ID: C144F812018EN

Abstracts

Civil Engineering in South Africa

Summary

Civil Engineering in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The civil engineering industry includes construction work classified as civil engineering (i.e. non-buildings), excluding companies working in the home-building subsector. The market value is calculated as the value of the construction of non-buildings. Where possible values are not adjusted seasonally. All currency conversions have been calculated using constant average 2019 annual rate.

The South African civil engineering sector is expected to generate total revenues of \$8.5bn in 2020, representing a compound annual growth rate (CAGR) of 6.3% between 2016 and 2020.

There have been opportunities to bring forward work on major civil infrastructure projects, which have served to offset some of the worst effects on investment.

The wider economic impact of the COVID-19 pandemic will almost certainly lead to suppressed growth in the forecast period.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the civil engineering market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the civil engineering market in South Africa

Leading company profiles reveal details of key civil engineering market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa civil engineering market with five year forecasts

Reasons to Buy

What was the size of the South Africa civil engineering market by value in 2020?

What will be the size of the South Africa civil engineering market in 2025?

What factors are affecting the strength of competition in the South Africa civil engineering market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's civil engineering market?

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COMPANIES MENTIONED

Aveng Grinaker-LTA Ltd

Murray & Roberts Holdings Ltd

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