

# Civil Engineering in the Netherlands

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## Abstracts

Civil Engineering in the Netherlands

### Summary

Civil Engineering in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The civil engineering industry includes construction work classified as civil engineering (i.e. non-buildings), excluding companies working in the home-building subsector. The market value is calculated as the value of the construction of non-buildings. Where possible values are not adjusted seasonally. All currency conversions have been calculated using constant average 2019 annual rate.

The Dutch civil engineering sector is expected to generate total revenues of \$22.5bn in 2020, representing a compound annual growth rate (CAGR) of 5% between 2016 and 2020.

During its enforced lockdown period the Netherlands has seen a great deal of public investment diverted towards healthcare and emergency measures.

The wider economic impact of the COVID-19 pandemic will almost certainly lead to suppressed growth in the forecast period.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the civil engineering market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the civil engineering market in the Netherlands

Leading company profiles reveal details of key civil engineering market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands civil engineering market with five year forecasts

## Reasons to Buy

What was the size of the Netherlands civil engineering market by value in 2020?

What will be the size of the Netherlands civil engineering market in 2025?

What factors are affecting the strength of competition in the Netherlands civil engineering market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's civil engineering market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?

7.2. How well have leading players performed in the recent past?

7.3. What impact has COVID-19 had on players in this sector in 2020?

## **8 COMPANY PROFILES**

8.1. Ballast Nedam NV

8.2. Royal BAM Group nv

8.3. Strabag AG

8.4. Royal Volker Wessels Stevin NV

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Netherlands civil engineering sector value: \$ billion, 2016-20(e)
- Table 2: Netherlands civil engineering sector geography segmentation: \$ billion, 2020(e)
- Table 3: Netherlands civil engineering sector value forecast: \$ billion, 2020-25
- Table 4: Ballast Nedam NV: key facts
- Table 5: Ballast Nedam NV: Key Employees
- Table 6: Royal BAM Group nv: key facts
- Table 7: Royal BAM Group nv: Key Employees
- Table 8: Strabag AG: key facts
- Table 9: Strabag AG: Key Employees
- Table 10: Royal Volker Wessels Stevin NV: key facts
- Table 11: Royal Volker Wessels Stevin NV: Key Employees
- Table 12: Netherlands size of population (million), 2016-20
- Table 13: Netherlands gdp (constant 2005 prices, \$ billion), 2016-20
- Table 14: Netherlands gdp (current prices, \$ billion), 2016-20
- Table 15: Netherlands inflation, 2016-20
- Table 16: Netherlands consumer price index (absolute), 2016-20
- Table 17: Netherlands exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: Netherlands civil engineering sector value: \$ billion, 2016-20(e)

Figure 2: Netherlands civil engineering sector geography segmentation: % share, by value, 2020(e)

Figure 3: Netherlands civil engineering sector value forecast: \$ billion, 2020-25

Figure 4: Forces driving competition in the civil engineering sector in the Netherlands, 2020

Figure 5: Drivers of buyer power in the civil engineering sector in the Netherlands, 2020

Figure 6: Drivers of supplier power in the civil engineering sector in the Netherlands, 2020

Figure 7: Factors influencing the likelihood of new entrants in the civil engineering sector in the Netherlands, 2020

Figure 8: Factors influencing the threat of substitutes in the civil engineering sector in the Netherlands, 2020

Figure 9: Drivers of degree of rivalry in the civil engineering sector in the Netherlands, 2020

### COMPANIES MENTIONED

Ballast Nedam NV

Royal BAM Group nv

Strabag AG

Royal Volker Wessels Stevin NV

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