

# Civil Engineering in Europe

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## Abstracts

Civil Engineering in Europe

### Summary

Civil Engineering in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The civil engineering industry includes construction work classified as civil engineering (i.e. non-buildings), excluding companies working in the home-building subsector. The market value is calculated as the value of the construction of non-buildings. Where possible values are not adjusted seasonally. All currency conversions have been calculated using constant average 2019 annual rate.

The European civil engineering sector is expected to generate total revenues of \$517.5bn in 2020, representing a compound annual growth rate (CAGR) of 0.4% between 2016 and 2020.

During its enforced lockdown period Europe has seen a great deal of public investment diverted towards healthcare and emergency measures.

The wider economic impact of the COVID-19 pandemic will almost certainly lead to suppressed growth in the forecast period.

## **Scope**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the civil engineering market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the civil engineering market in Europe

Leading company profiles reveal details of key civil engineering market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe civil engineering market with five year forecasts by both value and volume

## **Reasons to Buy**

What was the size of the Europe civil engineering market by value in 2020?

What will be the size of the Europe civil engineering market in 2025?

What factors are affecting the strength of competition in the Europe civil engineering market?

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Who are the top competitors in Europe's civil engineering market?

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### COMPANIES MENTIONED

Arup BV

Bauer AG

Bilfinger Industrial Services Inc

VINCI Construction France SAS

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