

Civil Engineering in Australia

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Abstracts

Civil Engineering in Australia

Summary

Civil Engineering in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The civil engineering industry includes construction work classified as civil engineering (i.e. non-buildings), excluding companies working in the home-building subsector. The market value is calculated as the value of the construction of non-buildings. Where possible values are not adjusted seasonally. All currency conversions have been calculated using constant average 2019 annual rate.

The Australian civil engineering sector is forecast to generate total revenues of \$44.0bn in 2020, representing a compound annual rate of change (CARC) of -4.8% between 2016 and 2020.

The Australian sector has struggled in recent years after the economy was hit by the collapse of the mining boom, slowing overall investment in civil engineering projects.

The wider economic impact of COVID-19 in Australia will suppress growth over the forecast period.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the civil engineering market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the civil engineering market in Australia

Leading company profiles reveal details of key civil engineering market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia civil engineering market with five year forecasts

Reasons to Buy

What was the size of the Australia civil engineering market by value in 2020?

What will be the size of the Australia civil engineering market in 2025?

What factors are affecting the strength of competition in the Australia civil engineering market?

How has the market performed over the last five years?

What are the main segments that make up Australia's civil engineering market?

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COMPANIES MENTIONED

ADCO Constructions Pty Ltd

Bechtel Corp

Watpac Ltd

Actividades de Construccion y Servicios SA

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