

Civil Engineering Global Industry Guide 2016-2025

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Abstracts

Civil Engineering Global Industry Guide 2016-2025

SUMMARY

Global Civil Engineering industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

KEY HIGHLIGHTS

The civil engineering industry includes construction work classified as civil engineering (i.e. non-buildings), excluding companies working in the home-building subsector. The market value is calculated as the value of the construction of non-buildings. Where possible values are not adjusted seasonally. All currency conversions have been calculated using constant average 2019 annual rate.

Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in November 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental aid involved.

The global civil engineering sector is expected to generate total revenues of \$3,178.2bn in 2020, representing a compound annual growth rate (CAGR) of 3.9% between 2016 and 2020.

During enforced lockdown periods, countries around the world have seen a great deal of public investment diverted towards healthcare and emergency measures.

The wider economic impact of the COVID-19 pandemic will almost certainly lead to suppressed growth in the forecast period.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global civil engineering Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global civil engineering Sector

Leading company profiles reveal details of key civil engineering Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global civil engineering Sector with five year forecasts

REASONS TO BUY

What was the size of the global civil engineering Sector by value in 2020?

What will be the size of the global civil engineering Sector in 2025?

What factors are affecting the strength of competition in the global civil engineering Sector?

How has the Sector performed over the last five years?

How large is the global civil engineering Sector in relation to its regional counterparts?

Contents

1. EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Competitive Landscape

2. INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3. GLOBAL CIVIL ENGINEERING

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4. MACROECONOMIC INDICATORS

- 4.1. Country data

5. CIVIL ENGINEERING IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6. CIVIL ENGINEERING IN EUROPE

- 6.1. Market Overview

- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7. MACROECONOMIC INDICATORS

- 7.1. Country data

8. CIVIL ENGINEERING IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9. MACROECONOMIC INDICATORS

- 9.1. Country data

10. CIVIL ENGINEERING IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11. MACROECONOMIC INDICATORS

- 11.1. Country data

12. CIVIL ENGINEERING IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook

12.5. Five forces analysis

13. MACROECONOMIC INDICATORS

13.1. Country data

14. CIVIL ENGINEERING IN JAPAN

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15. MACROECONOMIC INDICATORS

15.1. Country data

16. CIVIL ENGINEERING IN AUSTRALIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17. MACROECONOMIC INDICATORS

17.1. Country data

18. CIVIL ENGINEERING IN CANADA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19. MACROECONOMIC INDICATORS

19.1. Country data

20. CIVIL ENGINEERING IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21. MACROECONOMIC INDICATORS

21.1. Country data

22. CIVIL ENGINEERING IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23. MACROECONOMIC INDICATORS

23.1. Country data

24. CIVIL ENGINEERING IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25. MACROECONOMIC INDICATORS

25.1. Country data

26. CIVIL ENGINEERING IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27. MACROECONOMIC INDICATORS

- 27.1. Country data

28. CIVIL ENGINEERING IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29. MACROECONOMIC INDICATORS

- 29.1. Country data

30. COMPANY PROFILES

- 30.1. Arup BV
- 30.2. Bouygues Batiment International
- 30.3. Eiffage SA
- 30.4. VINCI Construction France SAS
- 30.5. Bilfinger Industrial Services Inc
- 30.6. Bauer AG
- 30.7. ASTM SpA
- 30.8. Webuild SpA
- 30.9. Kajima Corporation
- 30.10. Obayashi Corp
- 30.11. Shimizu Corp Singapore
- 30.12. Taisei Corporation
- 30.13. ADCO Constructions Pty Ltd

- 30.14. Watpac Ltd
- 30.15. Jacobs Engineering Group Inc.
- 30.16. China State Construction Engineering Corp Ltd
- 30.17. Beijing Construction Engineering Group Co Ltd
- 30.18. Shanghai Construction Group Co Ltd
- 30.19. Ballast Nedam NV
- 30.20. Royal BAM Group nv
- 30.21. Strabag AG
- 30.22. Royal Volker Wessels Stevin NV
- 30.23. Acciona SA
- 30.24. Fomento de Construcciones y Contratas S.A.
- 30.25. Ferrovial, S.A.
- 30.26. Balfour Beatty Infrastructure Inc
- 30.27. Interserve Group Ltd
- 30.28. Kier Group plc
- 30.29. Keller Group Plc
- 30.30. Actividades de Construccion y Servicios SA
- 30.31. Bechtel Corp
- 30.32. Fluor Corporation
- 30.33. Kiewit Mining Group Inc

31. APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global civil engineering sector value: \$ billion, 2016-20
Table 2: Global civil engineering sector geography segmentation: \$ billion, 2020
Table 3: Global civil engineering sector value forecast: \$ billion, 2020-25
Table 4: Global size of population (million), 2016-20
Table 5: Global gdp (constant 2005 prices, \$ billion), 2016-20
Table 6: Global gdp (current prices, \$ billion), 2016-20
Table 7: Global inflation, 2016-20
Table 8: Global consumer price index (absolute), 2016-20
Table 9: Global exchange rate, 2015-19
Table 10: Asia-Pacific civil engineering sector value: \$ billion, 2016-20
Table 11: Asia-Pacific civil engineering sector geography segmentation: \$ billion, 2020
Table 12: Asia-Pacific civil engineering sector value forecast: \$ billion, 2020-25
Table 13: Europe civil engineering sector value: \$ billion, 2016-20
Table 14: Europe civil engineering sector geography segmentation: \$ billion, 2020
Table 15: Europe civil engineering sector value forecast: \$ billion, 2020-25
Table 16: Europe size of population (million), 2016-20
Table 17: Europe gdp (constant 2005 prices, \$ billion), 2016-20
Table 18: Europe gdp (current prices, \$ billion), 2016-20
Table 19: Europe inflation, 2016-20
Table 20: Europe consumer price index (absolute), 2016-20
Table 21: Europe exchange rate, 2015-19
Table 22: France civil engineering sector value: \$ billion, 2016-20
Table 23: France civil engineering sector geography segmentation: \$ billion, 2020
Table 24: France civil engineering sector value forecast: \$ billion, 2020-25
Table 25: France size of population (million), 2016-20
Table 26: France gdp (constant 2005 prices, \$ billion), 2016-20
Table 27: France gdp (current prices, \$ billion), 2016-20
Table 28: France inflation, 2016-20
Table 29: France consumer price index (absolute), 2016-20
Table 30: France exchange rate, 2015-19
Table 31: Germany civil engineering sector value: \$ billion, 2016-20
Table 32: Germany civil engineering sector geography segmentation: \$ billion, 2020
Table 33: Germany civil engineering sector value forecast: \$ billion, 2020-25
Table 34: Germany size of population (million), 2016-20
Table 35: Germany gdp (constant 2005 prices, \$ billion), 2016-20

Table 36: Germany gdp (current prices, \$ billion), 2016-20

Table 37: Germany inflation, 2016-20

Table 38: Germany consumer price index (absolute), 2016-20

Table 39: Germany exchange rate, 2015-19

Table 40: Italy civil engineering sector value: \$ billion, 2016-20

Table 41: Italy civil engineering sector geography segmentation: \$ billion, 2020

Table 42: Italy civil engineering sector value forecast: \$ billion, 2020-25

Table 43: Italy size of population (million), 2016-20

Table 44: Italy gdp (constant 2005 prices, \$ billion), 2016-20

Table 45: Italy gdp (current prices, \$ billion), 2016-20

Table 46: Italy inflation, 2016-20

Table 47: Italy consumer price index (absolute), 2016-20

Table 48: Italy exchange rate, 2015-19

Table 49: Japan civil engineering sector value: \$ billion, 2016-20

Table 50: Japan civil engineering sector geography segmentation: \$ billion, 2020

List Of Figures

LIST OF FIGURES

- Figure 1: Global civil engineering sector value: \$ billion, 2016-20
- Figure 2: Global civil engineering sector geography segmentation: % share, by value, 2020
- Figure 3: Global civil engineering sector value forecast: \$ billion, 2020-25
- Figure 4: Forces driving competition in the global civil engineering sector, 2020
- Figure 5: Drivers of buyer power in the global civil engineering sector, 2020
- Figure 6: Drivers of supplier power in the global civil engineering sector, 2020
- Figure 7: Factors influencing the likelihood of new entrants in the global civil engineering sector, 2020
- Figure 8: Factors influencing the threat of substitutes in the global civil engineering sector, 2020
- Figure 9: Drivers of degree of rivalry in the global civil engineering sector, 2020
- Figure 10: Asia-Pacific civil engineering sector value: \$ billion, 2016-20
- Figure 11: Asia-Pacific civil engineering sector geography segmentation: % share, by value, 2020
- Figure 12: Asia-Pacific civil engineering sector value forecast: \$ billion, 2020-25
- Figure 13: Forces driving competition in the civil engineering sector in Asia-Pacific, 2020
- Figure 14: Drivers of buyer power in the civil engineering sector in Asia-Pacific, 2020
- Figure 15: Drivers of supplier power in the civil engineering sector in Asia-Pacific, 2020
- Figure 16: Factors influencing the likelihood of new entrants in the civil engineering sector in Asia-Pacific, 2020
- Figure 17: Factors influencing the threat of substitutes in the civil engineering sector in Asia-Pacific, 2020
- Figure 18: Drivers of degree of rivalry in the civil engineering sector in Asia-Pacific, 2020
- Figure 19: Europe civil engineering sector value: \$ billion, 2016-20
- Figure 20: Europe civil engineering sector geography segmentation: % share, by value, 2020
- Figure 21: Europe civil engineering sector value forecast: \$ billion, 2020-25
- Figure 22: Forces driving competition in the civil engineering sector in Europe, 2020
- Figure 23: Drivers of buyer power in the civil engineering sector in Europe, 2020
- Figure 24: Drivers of supplier power in the civil engineering sector in Europe, 2020
- Figure 25: Factors influencing the likelihood of new entrants in the civil engineering sector in Europe, 2020
- Figure 26: Factors influencing the threat of substitutes in the civil engineering sector in

Europe, 2020

Figure 27: Drivers of degree of rivalry in the civil engineering sector in Europe, 2020

Figure 28: France civil engineering sector value: \$ billion, 2016-20

Figure 29: France civil engineering sector geography segmentation: % share, by value, 2020

Figure 30: France civil engineering sector value forecast: \$ billion, 2020-25

Figure 31: Forces driving competition in the civil engineering sector in France, 2020

Figure 32: Drivers of buyer power in the civil engineering sector in France, 2020

Figure 33: Drivers of supplier power in the civil engineering sector in France, 2020

Figure 34: Factors influencing the likelihood of new entrants in the civil engineering sector in France, 2020

Figure 35: Factors influencing the threat of substitutes in the civil engineering sector in France, 2020

Figure 36: Drivers of degree of rivalry in the civil engineering sector in France, 2020

Figure 37: Germany civil engineering sector value: \$ billion, 2016-20

Figure 38: Germany civil engineering sector geography segmentation: % share, by value, 2020

Figure 39: Germany civil engineering sector value forecast: \$ billion, 2020-25

Figure 40: Forces driving competition in the civil engineering sector in Germany, 2020

Figure 41: Drivers of buyer power in the civil engineering sector in Germany, 2020

Figure 42: Drivers of supplier power in the civil engineering sector in Germany, 2020

Figure 43: Factors influencing the likelihood of new entrants in the civil engineering sector in Germany, 2020

Figure 44: Factors influencing the threat of substitutes in the civil engineering sector in Germany, 2020

Figure 45: Drivers of degree of rivalry in the civil engineering sector in Germany, 2020

Figure 46: Italy civil engineering sector value: \$ billion, 2016-20

Figure 47: Italy civil engineering sector geography segmentation: % share, by value, 2020

Figure 48: Italy civil engineering sector value forecast: \$ billion, 2020-25

Figure 49: Forces driving competition in the civil engineering sector in Italy, 2020

Figure 50: Drivers of buyer power in the civil engineering sector in Italy, 2020

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