

# Civil Engineering Global Industry Almanac 2018-2022

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### **Abstracts**

Civil Engineering Global Industry Almanac 2018-2022

#### SUMMARY

Global Civil Engineering industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **SYNOPSIS**

Essential resource for top-line data and analysis covering the global civil engineering market. Includes market size data, textual and graphical analysis of market growth trends and leading companies.

### **KEY HIGHLIGHTS**

The engineering industry excludes companies involved in home-building.

The market value is calculated as the value of the construction of non-buildings (civil engineering).

All currency conversions have been calculated using constant average 2016 annual rate.

The global civil engineering sector is expected to generate total revenues of \$2,979.0bn in 2017, representing a compound annual growth rate (CAGR) of 6.2% between 2013 and 2017.



Asia-Pacific is expected to drive the global civil engineering sector contributing a total of 60.3%, followed by Europe with 17.3%.

Though growth will remain steady, it will register a decelerated rate. Due to economic conditions, many countries including Germany and France have cut back on spending, which particularly impacts the civil engineering sector

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global civil engineering market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global civil engineering market

Leading company profiles reveal details of key civil engineering market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global civil engineering market with five year forecasts

### **REASONS TO BUY**

What was the size of the global civil engineering market by value in 2017?

What will be the size of the global civil engineering market in 2022?

What factors are affecting the strength of competition in the global civil engineering market?

How has the market performed over the last five years?

How large is the global civil engineering market in relation to its regional counterparts?



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