

# Civil Engineering Global Industry Almanac 2016-2025

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## Abstracts

Civil Engineering Global Industry Almanac 2016-2025

### SUMMARY

Global Civil Engineering industry profile provides top-line qualitative and quantitative summary information including: Sector size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Sector.

### KEY HIGHLIGHTS

The civil engineering industry includes construction work classified as civil engineering (i.e. non-buildings), excluding companies working in the home-building subsector. The market value is calculated as the value of the construction of non-buildings. Where possible values are not adjusted seasonally. All currency conversions have been calculated using constant average 2019 annual rate.

Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008 due to announced pay-outs across countries.

At the moment of preparation of this report in November 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental' aid involved.

The global civil engineering sector is expected to generate total revenues of \$3,178.2bn in 2020, representing a compound annual growth rate (CAGR) of 3.9% between 2016 and 2020.

During enforced lockdown periods, countries around the world have seen a great deal of public investment diverted towards healthcare and emergency measures.

The wider economic impact of the COVID-19 pandemic will almost certainly lead to suppressed growth in the forecast period.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global civil engineering Sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global civil engineering Sector

Leading company profiles reveal details of key civil engineering Sector players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global civil engineering Sector with five year forecasts

## **REASONS TO BUY**

What was the size of the global civil engineering Sector by value in 2020?

What will be the size of the global civil engineering Sector in 2025?

What factors are affecting the strength of competition in the global civil engineering Sector?

How has the Sector performed over the last five years?

How large is the global civil engineering Sector in relation to its regional counterparts?

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