

China Utilities Market to 2027

https://marketpublishers.com/r/CA3F515BFB9EEN.html Date: December 2023 Pages: 47 Price: US\$ 350.00 (Single User License) ID: CA3F515BFB9EEN

Abstracts

China Utilities Market to 2027

Summary

Utilities in China industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The Chinese utilities industry had total revenues of \$1,514.6 billion in 2022, representing a compound annual growth rate (CAGR) of 6.1% between 2017 and 2022.

The electricity retailing segment accounted for the industry's largest proportion in 2022, with total revenues of \$938.5 billion, equivalent to 62% of the industry's overall value.

In 2022, the Chinese utilities industry witnessed an annual growth of 11.8%. due to the expansion of the country's industrial sector. In December 2022, the industrial output in China witnessed an annual growth of 1.3%.

Scope



Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in China

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China utilities market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the China utilities market by value in 2022?

What will be the size of the China utilities market in 2027?

What factors are affecting the strength of competition in the China utilities market?

How has the market performed over the last five years?

Who are the top competitors in China's utilities market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

China Utilities Market to 2027



- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?
- 7.3. What deals and investments have leading players made in recent years?

8 COMPANY PROFILES

- 8.1. PetroChina Company Limited
- 8.2. State Grid Corporation of China
- 8.3. Sinopec Zhongyuan Petrochemical Co Ltd
- 8.4. China National Offshore Oil Corp
- 8.5. Sinopec Oilfield Service Corp

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: China utilities industry value: \$ billion, 2017-22 Table 2: China utilities industry category segmentation: % share, by value, 2017–2022 Table 3: China utilities industry category segmentation: \$ billion, 2017-2022 Table 4: China utilities industry geography segmentation: \$ billion, 2022 Table 5: China utilities industry value forecast: \$ billion, 2022-27 Table 6: PetroChina Company Limited: key facts Table 7: PetroChina Company Limited: Annual Financial Ratios Table 8: PetroChina Company Limited: Key Employees Table 9: State Grid Corporation of China: key facts Table 10: State Grid Corporation of China: Key Employees Table 11: Sinopec Zhongyuan Petrochemical Co Ltd: key facts Table 12: Sinopec Zhongyuan Petrochemical Co Ltd: Key Employees Table 13: China National Offshore Oil Corp: key facts Table 14: China National Offshore Oil Corp: Key Employees Table 15: Sinopec Oilfield Service Corp: key facts Table 16: Sinopec Oilfield Service Corp: Annual Financial Ratios Table 17: Sinopec Oilfield Service Corp: Key Employees Table 18: China size of population (million), 2018–22 Table 19: China gdp (constant 2005 prices, \$ billion), 2018-22 Table 20: China gdp (current prices, \$ billion), 2018–22 Table 21: China inflation, 2018–22 Table 22: China consumer price index (absolute), 2018-22 Table 23: China exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

Figure 1: China utilities industry value: \$ billion, 2017–22

Figure 2: China utilities industry category segmentation: \$ billion, 2017-2022

Figure 3: China utilities industry geography segmentation: % share, by value, 2022

Figure 4: China utilities industry value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the utilities industry in China, 2022

Figure 6: Drivers of buyer power in the utilities industry in China, 2022

Figure 7: Drivers of supplier power in the utilities industry in China, 2022

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in China, 2022

Figure 9: Factors influencing the threat of substitutes in the utilities industry in China, 2022

Figure 10: Drivers of degree of rivalry in the utilities industry in China, 2022



I would like to order

Product name: China Utilities Market to 2027

Product link: https://marketpublishers.com/r/CA3F515BFB9EEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/CA3F515BFB9EEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970