

China Non-Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

China Non-Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Non-Residential Construction in China industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings. The five included segments are commercial construction, industrial construction, infrastructure construction, energy and utilities construction and institutional construction. Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Chinese non-residential construction sector had total revenues of \$2,621.1 billion in 2021, representing a compound annual growth rate (CAGR) of 12.6%

between 2016 and 2021.

The infrastructure construction segment was the sector's most lucrative in 2021, with total revenues of \$871.3 billion, equivalent to 33.2% of the sector's overall value.

The value of the Chinese non-residential construction sector grew by 22.5% in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in China

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China non-residential construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the China non-residential construction market by value in 2021?

What will be the size of the China non-residential construction market in 2026?

What factors are affecting the strength of competition in the China non-residential construction market?

How has the market performed over the last five years?

Who are the top competitors in China's non-residential construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?
- 7.3. What have been the most significant contracts in recent years?
- 7.4. What are the biggest opportunities for leading players?

8 COMPANY PROFILES

- 8.1. China State Construction Engineering Corp Ltd
- 8.2. China Railway Construction Corp Ltd
- 8.3. Shanghai Construction Group Co Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: China non-residential construction sector value: \$ billion, 2017-21
- Table 2: China non-residential construction sector category segmentation: \$ billion, 2021
- Table 3: China non-residential construction sector geography segmentation: \$ billion, 2021
- Table 4: China non-residential construction sector value forecast: \$ billion, 2021-26
- Table 5: China State Construction Engineering Corp Ltd: key facts
- Table 6: China State Construction Engineering Corp Ltd: Annual Financial Ratios
- Table 7: China State Construction Engineering Corp Ltd: Key Employees
- Table 8: China Railway Construction Corp Ltd: key facts
- Table 9: China Railway Construction Corp Ltd: Annual Financial Ratios
- Table 10: China Railway Construction Corp Ltd: Key Employees
- Table 11: Shanghai Construction Group Co Ltd: key facts
- Table 12: Shanghai Construction Group Co Ltd: Annual Financial Ratios
- Table 13: Shanghai Construction Group Co Ltd: Key Employees
- Table 14: China size of population (million), 2017-21
- Table 15: China gdp (constant 2005 prices, \$ billion), 2017-21
- Table 16: China gdp (current prices, \$ billion), 2017-21
- Table 17: China inflation, 2017-21
- Table 18: China consumer price index (absolute), 2017-21
- Table 19: China exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: China non-residential construction sector value: \$ billion, 2017-21

Figure 2: China non-residential construction sector category segmentation: % share, by value, 2021

Figure 3: China non-residential construction sector geography segmentation: % share, by value, 2021

Figure 4: China non-residential construction sector value forecast: \$ billion, 2021-26

Figure 5: Forces driving competition in the non-residential construction sector in China, 2021

Figure 6: Drivers of buyer power in the non-residential construction sector in China, 2021

Figure 7: Drivers of supplier power in the non-residential construction sector in China, 2021

Figure 8: Factors influencing the likelihood of new entrants in the non-residential construction sector in China, 2021

Figure 9: Factors influencing the threat of substitutes in the non-residential construction sector in China, 2021

Figure 10: Drivers of degree of rivalry in the non-residential construction sector in China, 2021

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