

China Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/C71BA8ABA471EN.html>

Date: February 2023

Pages: 49

Price: US\$ 350.00 (Single User License)

ID: C71BA8ABA471EN

Abstracts

China Non-Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

SUMMARY

Non-Life Insurance in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The Chinese non-life insurance market had total gross written premiums of \$338.3million in 2022, representing a compound annual growth rate (CAGR) of 7.6% between 2017 and 2022.

The Motor segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$169.7million, equivalent to 50.2% of the

market's overall value.

The Property segment contributed gross written premiums of \$48.1 million in 2022, equating to 14.2% of the market's aggregate value. The performance of the market is forecast to decelerate, with an anticipated CAGR of 7% for the five-year period 2022 - 2027, which is expected to drive the market to a value of \$473.9million by the end of 2027. (having confusion whether forecasted is accelerate or decelerate)

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in China

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China non-life insurance market with five year forecasts

REASONS TO BUY

What was the size of the China non-life insurance market by value in 2022?

What will be the size of the China non-life insurance market in 2027?

What factors are affecting the strength of competition in the China non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up China's non-life insurance market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the market?

8 COMPANY PROFILES

- 8.1. China Life Insurance Co Ltd
- 8.2. China Pacific Insurance (Group) Co Ltd
- 8.3. The People's Insurance Company (Group) of China Ltd
- 8.4. Ping An Insurance (Group) Company of China, Ltd.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: China non-life insurance market value: \$ billion, 2017-22(e)
- Table 2: China non-life insurance market category segmentation: % share, by value, 2017–2022(e)
- Table 3: China non-life insurance market category segmentation: \$ billion, 2017-2022
- Table 4: China non-life insurance market geography segmentation: \$ billion, 2022(e)
- Table 5: China non-life insurance market value forecast: \$ billion, 2022-27
- Table 6: China non-life insurance market share: % share, by value, 2022(e)
- Table 7: China Life Insurance Co Ltd: key facts
- Table 8: China Life Insurance Co Ltd: Key Employees
- Table 9: China Life Insurance Co Ltd: Key Employees Continued
- Table 10: China Pacific Insurance (Group) Co Ltd: key facts
- Table 11: China Pacific Insurance (Group) Co Ltd: Annual Financial Ratios
- Table 12: China Pacific Insurance (Group) Co Ltd: Key Employees
- Table 13: China Pacific Insurance (Group) Co Ltd: Key Employees Continued
- Table 14: The People's Insurance Company (Group) of China Ltd: key facts
- Table 15: The People's Insurance Company (Group) of China Ltd: Annual Financial Ratios
- Table 16: The People's Insurance Company (Group) of China Ltd: Key Employees
- Table 17: Ping An Insurance (Group) Company of China, Ltd.: key facts
- Table 18: Ping An Insurance (Group) Company of China, Ltd.: Annual Financial Ratios
- Table 19: Ping An Insurance (Group) Company of China, Ltd.: Key Employees
- Table 20: Ping An Insurance (Group) Company of China, Ltd.: Key Employees Continued
- Table 21: China size of population (million), 2018–22
- Table 22: China gdp (constant 2005 prices, \$ billion), 2018–22
- Table 23: China gdp (current prices, \$ billion), 2018–22
- Table 24: China inflation, 2018–22
- Table 25: China consumer price index (absolute), 2018–22
- Table 26: China exchange rate, 2017–21

List Of Figures

LIST OF FIGURES

Figure 1: China non-life insurance market value: \$ billion, 2017-22(e)

Figure 2: China non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: China non-life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: China non-life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the non-life insurance market in China, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in China, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in China, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in China, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in China, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in China, 2022

Figure 11: China non-life insurance market share: % share, by value, 2022(e)

I would like to order

Product name: China Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/C71BA8ABA471EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C71BA8ABA471EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970