

China Generics Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/CC19DA8CE736EN.html

Date: July 2023 Pages: 47 Price: US\$ 350.00 (Single User License) ID: CC19DA8CE736EN

Abstracts

China Generics Market Summary, Competitive Analysis and Forecast to 2027

Summary

Generics in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and branded generics are included in our market scope. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included. The market value is evaluated at ex-factory prices.

The Chinese generics market had total revenues of \$111.7 billion in 2022, representing a compound annual growth rate (CAGR) of 12.6% between 2017 and 2022.

Market consumption volume increased with a CAGR of 1.3% between 2017 and 2022, to reach a total of 97.5% in 2022.



In 2022, the growth of the Chinese generics market decelerated, witnessing an annual growth of 10% due to the reduction in generic drug prices.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the generics market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the generics market in China

Leading company profiles reveal details of key generics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China generics market with five year forecasts

Reasons to Buy

What was the size of the China generics market by value in 2022?

What will be the size of the China generics market in 2027?

What factors are affecting the strength of competition in the China generics market?

How has the market performed over the last five years?

How large is China's generics market in relation to its regional counterparts?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

4.1. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. Have there been any recent developments in the market?

8 COMPANY PROFILES

- 8.1. Teva Pharmaceutical Industries Limited
- 8.2. Viatris Inc.
- 8.3. Pfizer Inc.
- 8.4. Grand Pharmaceutical Group Limited

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: China generics market value: \$ million, 2017-22 Table 2: China generics market volume: %, 2017-22 Table 3: China generics market geography segmentation: \$ million, 2022 Table 4: China generics market value forecast: \$ million, 2022-27 Table 5: China generics market volume forecast: %, 2022-27 Table 6: Teva Pharmaceutical Industries Limited: key facts Table 7: Teva Pharmaceutical Industries Limited: Annual Financial Ratios Table 8: Teva Pharmaceutical Industries Limited: Key Employees Table 9: Viatris Inc.: key facts Table 10: Viatris Inc.: Annual Financial Ratios Table 11: Viatris Inc.: Key Employees Table 12: Viatris Inc.: Key Employees Continued Table 13: Pfizer Inc.: key facts Table 14: Pfizer Inc.: Annual Financial Ratios Table 15: Pfizer Inc.: Key Employees Table 16: Pfizer Inc.: Key Employees Continued Table 17: Grand Pharmaceutical Group Limited: key facts Table 18: Grand Pharmaceutical Group Limited: Annual Financial Ratios Table 19: Grand Pharmaceutical Group Limited: Key Employees Table 20: China size of population (million), 2018-22 Table 21: China gdp (constant 2005 prices, \$ billion), 2018-22 Table 22: China gdp (current prices, \$ billion), 2018-22 Table 23: China inflation, 2018-22 Table 24: China consumer price index (absolute), 2018-22 Table 25: China exchange rate, 2018-22



List Of Figures

LIST OF FIGURES

Figure 1: China generics market value: \$ million, 2017-22

Figure 2: China generics market volume: %, 2017-22

Figure 3: China generics market geography segmentation: % share, by value, 2022

Figure 4: China generics market value forecast: \$ million, 2022-27

Figure 5: China generics market volume forecast: %, 2022-27

Figure 6: Forces driving competition in the generics market in China, 2022

Figure 7: Drivers of buyer power in the generics market in China, 2022

Figure 8: Drivers of supplier power in the generics market in China, 2022

Figure 9: Factors influencing the likelihood of new entrants in the generics market in China, 2022

Figure 10: Factors influencing the threat of substitutes in the generics market in China, 2022

Figure 11: Drivers of degree of rivalry in the generics market in China, 2022



I would like to order

Product name: China Generics Market Summary, Competitive Analysis and Forecast to 2027 Product link: <u>https://marketpublishers.com/r/CC19DA8CE736EN.html</u>

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/CC19DA8CE736EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970