

China Advertising Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/C326281D3AC5EN.html

Date: February 2022

Pages: 52

Price: US\$ 350.00 (Single User License)

ID: C326281D3AC5EN

Abstracts

China Advertising Market Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Advertising in China industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The advertising industry consists of revenues gained by any advertising activities or agencies providing advertising services, including display advertising services. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Chinese advertising industry had total revenues of \$111,600.0m in 2021, representing a compound annual growth rate (CAGR) of 3.8% between 2016 and 2021.

The food, beverage & personal/healthcare segment was the industry's most lucrative in 2021, with total revenues of \$37,095.7m, equivalent to 33.2% of the industry's overall value.



The advertising industry is highly correlated with consumer spending and financial power.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the advertising market in China

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the advertising market in China

Leading company profiles reveal details of key advertising market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the China advertising market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the China advertising market by value in 2021?

What will be the size of the China advertising market in 2026?

What factors are affecting the strength of competition in the China advertising market?

How has the market performed over the last five years?

Who are the top competitors in China's advertising market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What are the strengths of leading players?
- 7.3. What trends are impacting the market?
- 7.4. What has been the rationale behind recent strategic partnerships and M&A activity?
- 7.5. How has the COVID-19 pandemic impacted leading players?

8 COMPANY PROFILES

- 8.1. Dentsu, Inc.
- 8.2. The Interpublic Group of Companies, Inc.
- 8.3. Publicis Groupe SA
- 8.4. WPP plc

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: China advertising industry value: \$ billion, 2017-21

Table 2: China advertising industry category segmentation: % share, by value,

2017-2021

Table 3: China advertising industry category segmentation: \$ billion, 2017-2021

Table 4: China advertising industry geography segmentation: \$ billion, 2021

Table 5: China advertising industry value forecast: \$ billion, 2021-26

Table 6: Dentsu, Inc.: key facts

Table 7: Dentsu, Inc.: Annual Financial Ratios

Table 8: Dentsu, Inc.: Key Employees

Table 9: Dentsu, Inc.: Key Employees Continued

Table 10: The Interpublic Group of Companies, Inc.: key facts

Table 11: The Interpublic Group of Companies, Inc.: Annual Financial Ratios

Table 12: The Interpublic Group of Companies, Inc.: Key Employees

Table 13: The Interpublic Group of Companies, Inc.: Key Employees Continued

Table 14: Publicis Groupe SA: key facts

Table 15: Publicis Groupe SA: Annual Financial Ratios

Table 16: Publicis Groupe SA: Key Employees

Table 17: Publicis Groupe SA: Key Employees Continued

Table 18: Publicis Groupe SA: Key Employees Continued

Table 19: WPP plc: key facts

Table 20: WPP plc: Annual Financial Ratios

Table 21: WPP plc: Key Employees

Table 22: WPP plc: Key Employees Continued

Table 23: China size of population (million), 2017-21

Table 24: China gdp (constant 2005 prices, \$ billion), 2017-21

Table 25: China gdp (current prices, \$ billion), 2017-21

Table 26: China inflation, 2017-21

Table 27: China consumer price index (absolute), 2017-21

Table 28: China exchange rate, 2017-21



List Of Figures

LIST OF FIGURES

- Figure 1: China advertising industry value: \$ billion, 2017-21
- Figure 2: China advertising industry category segmentation: \$ billion, 2017-2021
- Figure 3: China advertising industry geography segmentation: % share, by value, 2021
- Figure 4: China advertising industry value forecast: \$ billion, 2021-26
- Figure 5: Forces driving competition in the advertising industry in China, 2021
- Figure 6: Drivers of buyer power in the advertising industry in China, 2021
- Figure 7: Drivers of supplier power in the advertising industry in China, 2021
- Figure 8: Factors influencing the likelihood of new entrants in the advertising industry in
- China, 2021
 Figure 9: Factors influencing the threat of substitutes in the advertising industry in
- China, 2021
- Figure 10: Drivers of degree of rivalry in the advertising industry in China, 2021



I would like to order

Product name: China Advertising Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: https://marketpublishers.com/r/C326281D3AC5EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C326281D3AC5EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970