

# Chile Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/CE66EAEED15AEN.html>

Date: February 2023

Pages: 43

Price: US\$ 350.00 (Single User License)

ID: CE66EAEED15AEN

## Abstracts

Chile Non-Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Non-Life Insurance in Chile industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The Chilean non-life insurance market had total gross written premiums of \$6.7 billion in 2022, representing a compound annual growth rate (CAGR) of 9.9% between 2017 and 2022.

The Property segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$2.9 billion, equivalent to 42.6% of the

market's overall value.

Chile's non-life insurance market experienced strong growth overall in the historical period between 2017 to 2022, with a growth rate of 14.7% in 2022. The cost of claims for non-life insurance providers will rise as a result of inflation increases in Chile's insurance customers' costs.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Chile

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Chile

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Chile non-life insurance market with five year forecasts

## **REASONS TO BUY**

What was the size of the Chile non-life insurance market by value in 2022?

What will be the size of the Chile non-life insurance market in 2027?

What factors are affecting the strength of competition in the Chile non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Chile's non-life insurance market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the market?

## **8 COMPANY PROFILES**

- 8.1. Banco de Credito e Inversiones SA
- 8.2. HDI-Global SE
- 8.3. Seguros Generales Suramericana
- 8.4. Zurich Insurance Group Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Chile non-life insurance market value: \$ billion, 2017-22(e)
- Table 2: Chile non-life insurance market category segmentation: % share, by value, 2017–2022(e)
- Table 3: Chile non-life insurance market category segmentation: \$ billion, 2017-2022
- Table 4: Chile non-life insurance market geography segmentation: \$ billion, 2022(e)
- Table 5: Chile non-life insurance market value forecast: \$ billion, 2022-27
- Table 6: Chile non-life insurance market share: % share, by value, 2022(e)
- Table 7: Banco de Credito e Inversiones SA: key facts
- Table 8: Banco de Credito e Inversiones SA: Annual Financial Ratios
- Table 9: Banco de Credito e Inversiones SA: Key Employees
- Table 10: HDI-Global SE: key facts
- Table 11: HDI-Global SE: Key Employees
- Table 12: Seguros Generales Suramericana: key facts
- Table 13: Seguros Generales Suramericana: Key Employees
- Table 14: Zurich Insurance Group Ltd: key facts
- Table 15: Zurich Insurance Group Ltd: Annual Financial Ratios
- Table 16: Zurich Insurance Group Ltd: Key Employees
- Table 17: Zurich Insurance Group Ltd: Key Employees Continued
- Table 18: Chile size of population (million), 2018–22
- Table 19: Chile gdp (constant 2005 prices, \$ billion), 2018–22
- Table 20: Chile gdp (current prices, \$ billion), 2018–22
- Table 21: Chile inflation, 2018–22
- Table 22: Chile consumer price index (absolute), 2018–22
- Table 23: Chile exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: Chile non-life insurance market value: \$ billion, 2017-22(e)

Figure 2: Chile non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: Chile non-life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: Chile non-life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the non-life insurance market in Chile, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in Chile, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in Chile, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Chile, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Chile, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Chile, 2022

Figure 11: Chile non-life insurance market share: % share, by value, 2022(e)

## I would like to order

Product name: Chile Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/CE66EAEED15AEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CE66EAEED15AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970