

Chemicals in South Africa

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Abstracts

Chemicals in South Africa

SUMMARY

Chemicals in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The chemicals market consists of speciality chemicals, commodity chemicals, agricultural chemicals, and other chemicals (which include products such as pharmaceutical chemicals).

The South African chemicals market had total revenues of \$22.7bn in 2019, representing a compound annual growth rate (CAGR) of 4.4% between 2015 and 2019.

The commodity chemicals segment was the market's most lucrative in 2019, with total revenues of \$14.4bn, equivalent to 63.5% of the market's overall value.

Petrochemicals are the biggest contributor to the market and local demand from the construction and automotive sectors have been strong. The chemicals market is a key sector of the South African economy and accounts for about 25% of the nation's manufacturing sales.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the chemicals market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the chemicals market in South Africa

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa chemicals market with five year forecasts

REASONS TO BUY

What was the size of the South Africa chemicals market by value in 2019?

What will be the size of the South Africa chemicals market in 2024?

What factors are affecting the strength of competition in the South Africa chemicals market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's chemicals market?

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