

Chemicals in Australia

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Abstracts

Chemicals in Australia

SUMMARY

Chemicals in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The chemicals market consists of speciality chemicals, commodity chemicals, agricultural chemicals, and other chemicals (which include products such as pharmaceutical chemicals).

The Australian chemicals market had total revenues of \$32.0bn in 2019, representing a compound annual rate of change (CARC) of -1.9% between 2015 and 2019.

The specialty chemicals segment was the market's most lucrative in 2019, with total revenues of \$10.4bn, equivalent to 32.4% of the market's overall value.

All segments of this market declined in 2017, with agricultural chemicals experiencing the steepest decline. This was largely the result of a huge drop in demand as agriculture in the country took a severe hit part due to droughts covering much of the south-east of Australia.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the chemicals market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the chemicals market in Australia

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia chemicals market with five year forecasts

REASONS TO BUY

What was the size of the Australia chemicals market by value in 2019?

What will be the size of the Australia chemicals market in 2024?

What factors are affecting the strength of competition in the Australia chemicals market?

How has the market performed over the last five years?

What are the main segments that make up Australia's chemicals market?

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