

# Chemicals Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/CAB7CADA22DDEN.html>

Date: July 2022

Pages: 378

Price: US\$ 1,495.00 (Single User License)

ID: CAB7CADA22DDEN

## Abstracts

Chemicals Market @Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Global Chemicals industry profile provides top-line qualitative and quantitative @Summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The chemicals market consists of speciality chemicals, commodity chemicals, agricultural chemicals, and other chemicals (which include products such as pharmaceutical chemicals).

Market values are taken as the country's consumption of chemical products at producer selling price (PSP).

All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The market is built by capturing information at the national level for each country covered, primarily through government and ministry reports. Forecasts are based partly on projections for key indicators and drivers of the chemical

industry, and these are correlated against historic data and used to predict output over a five year time horizon.

The global chemicals market had total revenues of \$4,739.1 billion in 2021, representing a compound annual growth rate (CAGR) of 2.7% between 2016 and 2021.

The commodity chemicals segment accounted for the largest proportion of the market in 2021, with total revenues of \$2,377.0 billion, equivalent to 50.2% of the market's overall value.

The Asia-Pacific region is the largest globally and had a 59.2% share of the global chemicals market's total value in 2021, the majority of which (64.3%) is accounted for by China.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global chemicals market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global chemicals market

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global chemicals market with five year forecasts

## REASONS TO BUY

What was the size of the global chemicals market by value in 2021?

What will be the size of the global chemicals market in 2026?

What factors are affecting the strength of competition in the global chemicals market?

How has the market performed over the last five years?

What are the main segments that make up the global chemicals market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL CHEMICALS**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 CHEMICALS IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 CHEMICALS IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## **7 MACROECONOMIC INDICATORS**

- 7.1. Country data

## **8 CHEMICALS IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 CHEMICALS IN GERMANY**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## **11 MACROECONOMIC INDICATORS**

- 11.1. Country data

## **12 CHEMICALS IN ITALY**

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

## **13 MACROECONOMIC INDICATORS**

13.1. Country data

## **14 CHEMICALS IN JAPAN**

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

## **15 MACROECONOMIC INDICATORS**

15.1. Country data

## **16 CHEMICALS IN AUSTRALIA**

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

## **17 MACROECONOMIC INDICATORS**

17.1. Country data

## **18 CHEMICALS IN CANADA**

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

## **19 MACROECONOMIC INDICATORS**

19.1. Country data

## **20 CHEMICALS IN CHINA**

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

## **21 MACROECONOMIC INDICATORS**

21.1. Country data

## **22 CHEMICALS IN THE NETHERLANDS**

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

## **23 MACROECONOMIC INDICATORS**

23.1. Country data

## **24 CHEMICALS IN SPAIN**

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

## **25 MACROECONOMIC INDICATORS**

25.1. Country data

## **26 CHEMICALS IN THE UNITED KINGDOM**

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

## **27 MACROECONOMIC INDICATORS**

- 27.1. Country data

## **28 CHEMICALS IN THE UNITED STATES**

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

## **29 MACROECONOMIC INDICATORS**

- 29.1. Country data

## **30 COMPANY PROFILES**

- 30.1. China Petroleum & Chemical Corp
- 30.2. DuPont de Nemours Inc
- 30.3. Saudi Basic Industries Corporation
- 30.4. Mitsubishi Chemical Holdings Corporation
- 30.5. Mitsui Chemicals, Inc.
- 30.6. Reliance Industries Limited
- 30.7. TotalEnergies S.E.
- 30.8. Arkema SA
- 30.9. Evonik Industries AG
- 30.10. Eni S.p.A
- 30.11. Polynt SpA
- 30.12. Sumitomo Chemical Co., Ltd.



- 30.13. Toray International, Inc.
- 30.14. Incitec Pivot Ltd
- 30.15. Orica Ltd
- 30.16. Exxon Mobil Corporation
- 30.17. Nutrien Ltd
- 30.18. China National Petroleum Corporation
- 30.19. Sinochem Group Co., Ltd.
- 30.20. Shell plc.
- 30.21. Akzo Nobel N.V.
- 30.22. Repsol, S.A.
- 30.23. Compania Espanola de Petroleos SAU
- 30.24. Johnson Matthey PLC
- 30.25. BASF SE
- 30.26. LyondellBasell Industries N.V.

## **31 APPENDIX**

- 31.1. Methodology
- 31.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Global chemicals market value: \$ billion, 2016-21

Table 2: Global chemicals market category segmentation: % share, by value, 2016-2021

Table 3: Global chemicals market category segmentation: \$ billion, 2016-2021

Table 4: Global chemicals market geography segmentation: \$ billion, 2021

Table 5: Global chemicals market value forecast: \$ billion, 2021-26

Table 6: Global size of population (million), 2017-21

Table 7: Global gdp (constant 2005 prices, \$ billion), 2017-21

Table 8: Global gdp (current prices, \$ billion), 2017-21

Table 9: Global inflation, 2017-21

Table 10: Global consumer price index (absolute), 2017-21

Table 11: Global exchange rate, 2017-21

Table 12: Asia-Pacific chemicals market value: \$ billion, 2016-21

Table 13: Asia-Pacific chemicals market category segmentation: % share, by value, 2016-2021

Table 14: Asia-Pacific chemicals market category segmentation: \$ billion, 2016-2021

Table 15: Asia-Pacific chemicals market geography segmentation: \$ billion, 2021

Table 16: Asia-Pacific chemicals market value forecast: \$ billion, 2021-26

Table 17: Europe chemicals market value: \$ billion, 2016-21

Table 18: Europe chemicals market category segmentation: % share, by value, 2016-2021

Table 19: Europe chemicals market category segmentation: \$ billion, 2016-2021

Table 20: Europe chemicals market geography segmentation: \$ billion, 2021

Table 21: Europe chemicals market value forecast: \$ billion, 2021-26

Table 22: Europe size of population (million), 2017-21

Table 23: Europe gdp (constant 2005 prices, \$ billion), 2017-21

Table 24: Europe gdp (current prices, \$ billion), 2017-21

Table 25: Europe inflation, 2017-21

Table 26: Europe consumer price index (absolute), 2017-21

Table 27: Europe exchange rate, 2017-21

Table 28: France chemicals market value: \$ billion, 2016-21

Table 29: France chemicals market category segmentation: % share, by value, 2016-2021

Table 30: France chemicals market category segmentation: \$ billion, 2016-2021

Table 31: France chemicals market geography segmentation: \$ billion, 2021

Table 32: France chemicals market value forecast: \$ billion, 2021-26

Table 33: France size of population (million), 2017-21

Table 34: France gdp (constant 2005 prices, \$ billion), 2017-21

Table 35: France gdp (current prices, \$ billion), 2017-21

Table 36: France inflation, 2017-21

Table 37: France consumer price index (absolute), 2017-21

Table 38: France exchange rate, 2017-21

Table 39: Germany chemicals market value: \$ billion, 2016-21

Table 40: Germany chemicals market category segmentation: % share, by value, 2016-2021

Table 41: Germany chemicals market category segmentation: \$ billion, 2016-2021

Table 42: Germany chemicals market geography segmentation: \$ billion, 2021

Table 43: Germany chemicals market value forecast: \$ billion, 2021-26

Table 44: Germany size of population (million), 2017-21

Table 45: Germany gdp (constant 2005 prices, \$ billion), 2017-21

Table 46: Germany gdp (current prices, \$ billion), 2017-21

Table 47: Germany inflation, 2017-21

Table 48: Germany consumer price index (absolute), 2017-21

Table 49: Germany exchange rate, 2017-21

Table 50: Italy chemicals market value: \$ billion, 2016-21

Table 51: Italy chemicals market category segmentation: % share, by value, 2016-2021

Table 52: Italy chemicals market category segmentation: \$ billion, 2016-2021

Table 53: Italy chemicals market geography segmentation: \$ billion, 2021

Table 54: Italy chemicals market value forecast: \$ billion, 2021-26

Table 55: Italy size of population (million), 2017-21

Table 56: Italy gdp (constant 2005 prices, \$ billion), 2017-21

Table 57: Italy gdp (current prices, \$ billion), 2017-21

Table 58: Italy inflation, 2017-21

Table 59: Italy consumer price index (absolute), 2017-21

Table 60: Italy exchange rate, 2017-21

Table 61: Japan chemicals market value: \$ billion, 2016-21

Table 62: Japan chemicals market category segmentation: % share, by value, 2016-2021

Table 63: Japan chemicals market category segmentation: \$ billion, 2016-2021

Table 64: Japan chemicals market geography segmentation: \$ billion, 2021

Table 65: Japan chemicals market value forecast: \$ billion, 2021-26

Table 66: Japan size of population (million), 2017-21

Table 67: Japan gdp (constant 2005 prices, \$ billion), 2017-21

Table 68: Japan gdp (current prices, \$ billion), 2017-21

Table 69: Japan inflation, 2017-21

Table 70: Japan consumer price index (absolute), 2017-21

Table 71: Japan exchange rate, 2017-21

Table 72: Australia chemicals market value: \$ billion, 2016-21

Table 73: Australia chemicals market category segmentation: % share, by value, 2016-2021

Table 74: Australia chemicals market category segmentation: \$ billion, 2016-2021

Table 75: Australia chemicals market geography segmentation: \$ billion, 2021

Table 76: Australia chemicals market value forecast: \$ billion, 2021-26

Table 77: Australia size of population (million), 2017-21

Table 78: Australia gdp (constant 2005 prices, \$ billion), 2017-21

Table 79: Australia gdp (current prices, \$ billion), 2017-21

Table 80: Australia inflation, 2017-21

Table 81: Australia consumer price index (absolute), 2017-21

Table 82: Australia exchange rate, 2017-21

Table 83: Canada chemicals market value: \$ billion, 2016-21

Table 84: Canada chemicals market category segmentation: % share, by value, 2016-2021

Table 85: Canada chemicals market category segmentation: \$ billion, 2016-2021

Table 86: Canada chemicals market geography segmentation: \$ billion, 2021

Table 87: Canada chemicals market value forecast: \$ billion, 2021-26

Table 88: Canada size of population (million), 2017-21

Table 89: Canada gdp (constant 2005 prices, \$ billion), 2017-21

Table 90: Canada gdp (current prices, \$ billion), 2017-21

## List Of Figures

### LIST OF FIGURES

Figure 1: Global chemicals market value: \$ billion, 2016-21

Figure 2: Global chemicals market category segmentation: \$ billion, 2016-2021

Figure 3: Global chemicals market geography segmentation: % share, by value, 2021

Figure 4: Global chemicals market value forecast: \$ billion, 2021-26

Figure 5: Forces driving competition in the global chemicals market, 2021

Figure 6: Drivers of buyer power in the global chemicals market, 2021

Figure 7: Drivers of supplier power in the global chemicals market, 2021

Figure 8: Factors influencing the likelihood of new entrants in the global chemicals market, 2021

Figure 9: Factors influencing the threat of substitutes in the global chemicals market, 2021

Figure 10: Drivers of degree of rivalry in the global chemicals market, 2021

Figure 11: Asia-Pacific chemicals market value: \$ billion, 2016-21

Figure 12: Asia-Pacific chemicals market category segmentation: \$ billion, 2016-2021

Figure 13: Asia-Pacific chemicals market geography segmentation: % share, by value, 2021

Figure 14: Asia-Pacific chemicals market value forecast: \$ billion, 2021-26

Figure 15: Forces driving competition in the chemicals market in Asia-Pacific, 2021

Figure 16: Drivers of buyer power in the chemicals market in Asia-Pacific, 2021

Figure 17: Drivers of supplier power in the chemicals market in Asia-Pacific, 2021

Figure 18: Factors influencing the likelihood of new entrants in the chemicals market in Asia-Pacific, 2021

Figure 19: Factors influencing the threat of substitutes in the chemicals market in Asia-Pacific, 2021

Figure 20: Drivers of degree of rivalry in the chemicals market in Asia-Pacific, 2021

Figure 21: Europe chemicals market value: \$ billion, 2016-21

Figure 22: Europe chemicals market category segmentation: \$ billion, 2016-2021

Figure 23: Europe chemicals market geography segmentation: % share, by value, 2021

Figure 24: Europe chemicals market value forecast: \$ billion, 2021-26

Figure 25: Forces driving competition in the chemicals market in Europe, 2021

Figure 26: Drivers of buyer power in the chemicals market in Europe, 2021

Figure 27: Drivers of supplier power in the chemicals market in Europe, 2021

Figure 28: Factors influencing the likelihood of new entrants in the chemicals market in Europe, 2021

Figure 29: Factors influencing the threat of substitutes in the chemicals market in

## Europe, 2021

Figure 30: Drivers of degree of rivalry in the chemicals market in Europe, 2021

Figure 31: France chemicals market value: \$ billion, 2016-21

Figure 32: France chemicals market category segmentation: \$ billion, 2016-2021

Figure 33: France chemicals market geography segmentation: % share, by value, 2021

Figure 34: France chemicals market value forecast: \$ billion, 2021-26

Figure 35: Forces driving competition in the chemicals market in France, 2021

Figure 36: Drivers of buyer power in the chemicals market in France, 2021

Figure 37: Drivers of supplier power in the chemicals market in France, 2021

Figure 38: Factors influencing the likelihood of new entrants in the chemicals market in France, 2021

Figure 39: Factors influencing the threat of substitutes in the chemicals market in France, 2021

Figure 40: Drivers of degree of rivalry in the chemicals market in France, 2021

Figure 41: Germany chemicals market value: \$ billion, 2016-21

Figure 42: Germany chemicals market category segmentation: \$ billion, 2016-2021

Figure 43: Germany chemicals market geography segmentation: % share, by value, 2021

Figure 44: Germany chemicals market value forecast: \$ billion, 2021-26

Figure 45: Forces driving competition in the chemicals market in Germany, 2021

Figure 46: Drivers of buyer power in the chemicals market in Germany, 2021

Figure 47: Drivers of supplier power in the chemicals market in Germany, 2021

Figure 48: Factors influencing the likelihood of new entrants in the chemicals market in Germany, 2021

Figure 49: Factors influencing the threat of substitutes in the chemicals market in Germany, 2021

Figure 50: Drivers of degree of rivalry in the chemicals market in Germany, 2021

Figure 51: Italy chemicals market value: \$ billion, 2016-21

Figure 52: Italy chemicals market category segmentation: \$ billion, 2016-2021

Figure 53: Italy chemicals market geography segmentation: % share, by value, 2021

Figure 54: Italy chemicals market value forecast: \$ billion, 2021-26

Figure 55: Forces driving competition in the chemicals market in Italy, 2021

Figure 56: Drivers of buyer power in the chemicals market in Italy, 2021

Figure 57: Drivers of supplier power in the chemicals market in Italy, 2021

Figure 58: Factors influencing the likelihood of new entrants in the chemicals market in Italy, 2021

Figure 59: Factors influencing the threat of substitutes in the chemicals market in Italy, 2021

Figure 60: Drivers of degree of rivalry in the chemicals market in Italy, 2021



Figure 61: Japan chemicals market value: \$ billion, 2016-21

Figure 62: Japan chemicals market category segmentation: \$ billion, 2016-2021

Figure 63: Japan chemicals market geography segmentation: % share, by value, 2021

Figure 64: Japan chemicals market value forecast: \$ billion, 2021-26

Figure 65: Forces driving competition in the chemicals market in Japan, 2021

Figure 66: Drivers of buyer power in the chemicals market in Japan, 2021

Figure 67: Drivers of supplier power in the chemicals market in Japan, 2021

Figure 68: Factors influencing the likelihood of new entrants in the chemicals market in Japan, 2021

Figure 69: Factors influencing the threat of substitutes in the chemicals market in Japan, 2021

Figure 70: Drivers of degree of rivalry in the chemicals market in Japan, 2021

Figure 71: Australia chemicals market value: \$ billion, 2016-21

Figure 72: Australia chemicals market category segmentation: \$ billion, 2016-2021

Figure 73: Australia chemicals market geography segmentation: % share, by value, 2021

Figure 74: Australia chemicals market value forecast: \$ billion, 2021-26

Figure 75: Forces driving competition in the chemicals market in Australia, 2021

Figure 76: Drivers of buyer power in the chemicals market in Australia, 2021

Figure 77: Drivers of supplier power in the chemicals market in Australia, 2021

Figure 78: Factors influencing the likelihood of new entrants in the chemicals market in Australia, 2021

Figure 79: Factors influencing the threat of substitutes in the chemicals market in Australia, 2021

Figure 80: Drivers of degree of rivalry in the chemicals market in Australia, 2021

Figure 81: Canada chemicals market value: \$ billion, 2016-21

Figure 82: Canada chemicals market category segmentation: \$ billion, 2016-2021

Figure 83: Canada chemicals market geography segmentation: % share, by value, 2021

Figure 84: Canada chemicals market value forecast: \$ billion, 2021-26

Figure 85: Forces driving competition in the chemicals market in Canada, 2021

Figure 86: Drivers of buyer power in the chemicals market in Canada, 2021

Figure 87: Drivers of supplier power in the chemicals market in Canada, 2021

Figure 88: Factors influencing the likelihood of new entrants in the chemicals market in Canada, 2021

Figure 89: Factors influencing the threat of substitutes in the chemicals market in Canada, 2021

Figure 90: Drivers of degree of rivalry in the chemicals market in Canada, 2021

## I would like to order

Product name: Chemicals Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/CAB7CADA22DDEN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CAB7CADA22DDEN.html>