

Chemicals in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/C65AE65A4C53EN.html>

Date: June 2021

Pages: 46

Price: US\$ 350.00 (Single User License)

ID: C65AE65A4C53EN

Abstracts

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SUMMARY

Chemicals in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The chemicals market consists of speciality chemicals, commodity chemicals, agricultural chemicals, and other chemicals (which include products such as pharmaceutical chemicals).

The South African chemicals market had total revenues of \$21.9bn in 2020, representing a compound annual growth rate (CAGR) of 3.8% between 2016 and 2020.

The commodity chemicals segment was the market's most lucrative in 2020, with total revenues of \$14.0bn, equivalent to 64% of the market's overall value.

Despite an abundance of natural resources, the South African market is relatively small, largely as a result of its isolated location reducing the ease of trade with other countries.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the chemicals market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the chemicals market in South Africa

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa chemicals market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa chemicals market by value in 2020?

What will be the size of the South Africa chemicals market in 2025?

What factors are affecting the strength of competition in the South Africa chemicals market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's chemicals market?

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