

# Chemicals in Brazil - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Chemicals in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The chemicals market consists of speciality chemicals, commodity chemicals, agricultural chemicals, and other chemicals (which include products such as pharmaceutical chemicals).

The Brazilian chemicals market had total revenues of \$78.2bn in 2020, representing a compound annual rate of change (CARC) of -1.2% between 2016 and 2020.

The commodity chemicals segment was the market's most lucrative in 2020, with total revenues of \$35.1bn, equivalent to 44.9% of the market's overall value.

Brazil is by far the largest chemicals market in the South America region, accounting for 73.1% of its total value in 2020. Despite this, it has struggled during the historic period and registered a volatile performance.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the chemicals market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the chemicals market in Brazil

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil chemicals market with five year forecasts

## REASONS TO BUY

What was the size of the Brazil chemicals market by value in 2020?

What will be the size of the Brazil chemicals market in 2025?

What factors are affecting the strength of competition in the Brazil chemicals market?

How has the market performed over the last five years?

What are the main segments that make up Brazil's chemicals market?

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