

# Chemicals in Australia - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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#### SUMMARY

Chemicals in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The chemicals market consists of speciality chemicals, commodity chemicals, agricultural chemicals, and other chemicals (which include products such as pharmaceutical chemicals).

The Australian chemicals market had total revenues of \$31.5bn in 2020, representing a compound annual rate of change (CARC) of -3.8% between 2016 and 2020.

The specialty chemicals segment was the market's most lucrative in 2020, with total revenues of \$10.2bn, equivalent to 32.4% of the market's overall value.

All segments of this market declined in 2017, with agricultural chemicals experiencing the steepest decline.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the chemicals market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the chemicals market in Australia

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia chemicals market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Australia chemicals market by value in 2020?

What will be the size of the Australia chemicals market in 2025?

What factors are affecting the strength of competition in the Australia chemicals market?

How has the market performed over the last five years?

What are the main segments that make up Australia's chemicals market?



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