

Chemicals Global Industry Guide 2019-2028

<https://marketpublishers.com/r/C7C2EF11DE63EN.html>

Date: April 2024

Pages: 448

Price: US\$ 1,495.00 (Single User License)

ID: C7C2EF11DE63EN

Abstracts

Chemicals Global Industry Guide 2019-2028

Summary

Global Chemicals industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The chemicals market is categorized into commodity chemicals, specialty chemicals, agriculture chemicals, and other. Market values are taken as the country's consumption of chemical products at producer selling price (PSP).

Commodity chemicals are basic chemical products used in large quantities across various industries. Commodity chemicals are used for the production of man-made fibers, basic chemicals, rubber tires & tubes, plastic products, and others.

Specialty chemicals are unique and high-value chemicals used for specific applications. Specialty chemicals are used in personal care & cosmetics, pharmaceuticals, food & beverage, adhesive & sealants, water treatment, construction, and others.

Agricultural chemicals are used to improve crop production, protect plants from pests and diseases, and improve soil fertility. Agricultural chemicals have applications in fertilizers, pesticides, plant growth regulators, soil conditioners,

antimicrobial agents, and others.

The scope of other segment includes chemicals used for the manufacture of photographic plates, films, sensitized paper and other sensitized unexposed material. It also covers substances used to pickle metal, manufacture of propellant powders, and powders and pastes used in soldering, brazing or welding.

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global chemicals market had total revenues of \$5,336.6 billion in 2023, representing a compound annual growth rate (CAGR) of 5.4% between 2018 and 2023.

The commodity chemicals segment accounted for the market's largest proportion in 2023, with total revenues of \$2,879.2 billion, equivalent to 54% of the market's overall value.

Asia-Pacific accounted for the largest share with 64.9% of the global chemical market in 2023, followed by Europe and the US.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global chemicals market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global chemicals market

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global chemicals market with five year forecasts

Reasons to Buy

What was the size of the global chemicals market by value in 2023?

What will be the size of the global chemicals market in 2028?

What factors are affecting the strength of competition in the global chemicals market?

How has the market performed over the last five years?

What are the main segments that make up the global chemicals market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL CHEMICALS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 CHEMICALS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 CHEMICALS IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 CHEMICALS IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 CHEMICALS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 CHEMICALS IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 CHEMICALS IN JAPAN

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 CHEMICALS IN AUSTRALIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 CHEMICALS IN CANADA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 CHEMICALS IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 CHEMICALS IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 CHEMICALS IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 CHEMICALS IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 CHEMICALS IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 COMPANY PROFILES

- 30.1. BASF SE
- 30.2. Exxon Mobil Corporation
- 30.3. Mitsubishi Chemical Group Corporation
- 30.4. Akzo Nobel N.V.
- 30.5. Shell plc.
- 30.6. TotalEnergies S.E.
- 30.7. Solvay S.A
- 30.8. Arkema SA
- 30.9. Evonik Industries AG
- 30.10. Braskem SA
- 30.11. Nutrien Ltd
- 30.12. China National Petroleum Corporation

- 30.13. Tata Chemicals Ltd.
- 30.14. PT Lautan Luas Tbk
- 30.15. Linde plc
- 30.16. Yara International ASA
- 30.17. Kemira Oyj
- 30.18. Chevron Phillips Chemical Co LLC
- 30.19. Lotte Chemical Corp
- 30.20. SK Chemicals Co., Ltd.
- 30.21. LG Chem Ltd
- 30.22. Eti Maden Isletmeleri Genel Mudurlugu
- 30.23. Petkim Petrokimya Holding A.S.
- 30.24. Versalis SpA
- 30.25. DuPont de Nemours Inc
- 30.26. Sibur Holding
- 30.27. Togliattiazot
- 30.28. Nizhnekamskneftekhim
- 30.29. Sasol Limited
- 30.30. Omnia Holdings Ltd
- 30.31. Reliance Industries Limited
- 30.32. Petroleos Mexicanos
- 30.33. Orbia Advance Corp SAB de CV
- 30.34. Polynt SpA
- 30.35. Mitsui Chemicals, Inc.
- 30.36. Sumitomo Chemical Co., Ltd.
- 30.37. Toray Industries, Inc.
- 30.38. Incitec Pivot Ltd
- 30.39. Orica Ltd
- 30.40. China Petroleum & Chemical Corp
- 30.41. Sinochem Group Co., Ltd.
- 30.42. Compania Espanola de Petroleos SAU
- 30.43. Repsol, S.A.
- 30.44. Johnson Matthey PLC
- 30.45. LyondellBasell Industries N.V.

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global chemicals market value: \$ billion, 2018-23

Table 2: Global chemicals market category segmentation: % share, by value, 2018–2023

Table 3: Global chemicals market category segmentation: \$ billion, 2018-2023

Table 4: Global chemicals market geography segmentation: \$ billion, 2023

Table 5: Global chemicals market value forecast: \$ billion, 2023–28

Table 6: Global size of population (million), 2019–23

Table 7: Global gdp (constant 2005 prices, \$ billion), 2019–23

Table 8: Global gdp (current prices, \$ billion), 2019–23

Table 9: Global inflation, 2019–23

Table 10: Global consumer price index (absolute), 2019–23

Table 11: Global exchange rate, 2019–23

Table 12: Asia-Pacific chemicals market value: \$ billion, 2018-23

Table 13: Asia–Pacific chemicals market category segmentation: % share, by value, 2018–2023

Table 14: Asia-Pacific chemicals market category segmentation: \$ billion, 2018-2023

Table 15: Asia–Pacific chemicals market geography segmentation: \$ billion, 2023

Table 16: Asia-Pacific chemicals market value forecast: \$ billion, 2023–28

Table 17: Europe chemicals market value: \$ billion, 2018-23

Table 18: Europe chemicals market category segmentation: % share, by value, 2018–2023

Table 19: Europe chemicals market category segmentation: \$ billion, 2018-2023

Table 20: Europe chemicals market geography segmentation: \$ billion, 2023

Table 21: Europe chemicals market value forecast: \$ billion, 2023–28

Table 22: Europe size of population (million), 2019–23

Table 23: Europe gdp (constant 2005 prices, \$ billion), 2019–23

Table 24: Europe gdp (current prices, \$ billion), 2019–23

Table 25: Europe inflation, 2019–23

Table 26: Europe consumer price index (absolute), 2019–23

Table 27: Europe exchange rate, 2019–23

Table 28: France chemicals market value: \$ billion, 2018-23

Table 29: France chemicals market category segmentation: % share, by value, 2018–2023

Table 30: France chemicals market category segmentation: \$ billion, 2018-2023

Table 31: France chemicals market geography segmentation: \$ billion, 2023

- Table 32: France chemicals market value forecast: \$ billion, 2023–28
- Table 33: France size of population (million), 2019–23
- Table 34: France gdp (constant 2005 prices, \$ billion), 2019–23
- Table 35: France gdp (current prices, \$ billion), 2019–23
- Table 36: France inflation, 2019–23
- Table 37: France consumer price index (absolute), 2019–23
- Table 38: France exchange rate, 2019–23
- Table 39: Germany chemicals market value: \$ billion, 2018-23
- Table 40: Germany chemicals market category segmentation: % share, by value, 2018–2023
- Table 41: Germany chemicals market category segmentation: \$ billion, 2018-2023
- Table 42: Germany chemicals market geography segmentation: \$ billion, 2023
- Table 43: Germany chemicals market value forecast: \$ billion, 2023–28
- Table 44: Germany size of population (million), 2019–23
- Table 45: Germany gdp (constant 2005 prices, \$ billion), 2019–23
- Table 46: Germany gdp (current prices, \$ billion), 2019–23
- Table 47: Germany inflation, 2019–23
- Table 48: Germany consumer price index (absolute), 2019–23
- Table 49: Germany exchange rate, 2019–23
- Table 50: Italy chemicals market value: \$ billion, 2018-23
- Table 51: Italy chemicals market category segmentation: % share, by value, 2018–2023
- Table 52: Italy chemicals market category segmentation: \$ billion, 2018-2023
- Table 53: Italy chemicals market geography segmentation: \$ billion, 2023
- Table 54: Italy chemicals market value forecast: \$ billion, 2023–28
- Table 55: Italy size of population (million), 2019–23
- Table 56: Italy gdp (constant 2005 prices, \$ billion), 2019–23
- Table 57: Italy gdp (current prices, \$ billion), 2019–23
- Table 58: Italy inflation, 2019–23
- Table 59: Italy consumer price index (absolute), 2019–23
- Table 60: Italy exchange rate, 2019–23
- Table 61: Japan chemicals market value: \$ billion, 2018-23
- Table 62: Japan chemicals market category segmentation: % share, by value, 2018–2023
- Table 63: Japan chemicals market category segmentation: \$ billion, 2018-2023
- Table 64: Japan chemicals market geography segmentation: \$ billion, 2023
- Table 65: Japan chemicals market value forecast: \$ billion, 2023–28
- Table 66: Japan size of population (million), 2019–23
- Table 67: Japan gdp (constant 2005 prices, \$ billion), 2019–23
- Table 68: Japan gdp (current prices, \$ billion), 2019–23

- Table 69: Japan inflation, 2019–23
- Table 70: Japan consumer price index (absolute), 2019–23
- Table 71: Japan exchange rate, 2019–23
- Table 72: Australia chemicals market value: \$ billion, 2018-23
- Table 73: Australia chemicals market category segmentation: % share, by value, 2018–2023
- Table 74: Australia chemicals market category segmentation: \$ billion, 2018-2023
- Table 75: Australia chemicals market geography segmentation: \$ billion, 2023
- Table 76: Australia chemicals market value forecast: \$ billion, 2023–28
- Table 77: Australia size of population (million), 2019–23
- Table 78: Australia gdp (constant 2005 prices, \$ billion), 2019–23
- Table 79: Australia gdp (current prices, \$ billion), 2019–23
- Table 80: Australia inflation, 2019–23
- Table 81: Australia consumer price index (absolute), 2019–23
- Table 82: Australia exchange rate, 2019–23
- Table 83: Canada chemicals market value: \$ billion, 2018-23
- Table 84: Canada chemicals market category segmentation: % share, by value, 2018–2023
- Table 85: Canada chemicals market category segmentation: \$ billion, 2018-2023
- Table 86: Canada chemicals market geography segmentation: \$ billion, 2023
- Table 87: Canada chemicals market value forecast: \$ billion, 2023–28
- Table 88: Canada size of population (million), 2019–23
- Table 89: Canada gdp (constant 2005 prices, \$ billion), 2019–23
- Table 90: Canada gdp (current prices, \$ billion), 2019–23
- Table 91: Canada inflation, 2019–23
- Table 92: Canada consumer price index (absolute), 2019–23
- Table 93: Canada exchange rate, 2019–23
- Table 94: China chemicals market value: \$ billion, 2018-23
- Table 95: China chemicals market category segmentation: % share, by value, 2018–2023
- Table 96: China chemicals market category segmentation: \$ billion, 2018-2023
- Table 97: China chemicals market geography segmentation: \$ billion, 2023
- Table 98: China chemicals market value forecast: \$ billion, 2023–28
- Table 99: China size of population (million), 2019–23
- Table 100: China gdp (constant 2005 prices, \$ billion), 2019–23
- Table 101: China gdp (current prices, \$ billion), 2019–23
- Table 102: China inflation, 2019–23
- Table 103: China consumer price index (absolute), 2019–23
- Table 104: China exchange rate, 2019–23

Table 105: Netherlands chemicals market value: \$ billion, 2018-23

Table 106: Netherlands chemicals market category segmentation: % share, by value, 2018–2023

Table 107: Netherlands chemicals market category segmentation: \$ billion, 2018-2023

Table 108: Netherlands chemicals market geography segmentation: \$ billion, 2023

Table 109: Netherlands chemicals market value forecast: \$ billion, 2023–28

Table 110: Netherlands size of population (million), 2019–23

List Of Figures

LIST OF FIGURES

Figure 1: Global chemicals market value: \$ billion, 2018-23

Figure 2: Global chemicals market category segmentation: \$ billion, 2018-2023

Figure 3: Global chemicals market geography segmentation: % share, by value, 2023

Figure 4: Global chemicals market value forecast: \$ billion, 2023–28

Figure 5: Forces driving competition in the global chemicals market, 2023

Figure 6: Drivers of buyer power in the global chemicals market, 2023

Figure 7: Drivers of supplier power in the global chemicals market, 2023

Figure 8: Factors influencing the likelihood of new entrants in the global chemicals market, 2023

Figure 9: Factors influencing the threat of substitutes in the global chemicals market, 2023

Figure 10: Drivers of degree of rivalry in the global chemicals market, 2023

Figure 11: Asia-Pacific chemicals market value: \$ billion, 2018-23

Figure 12: Asia-Pacific chemicals market category segmentation: \$ billion, 2018-2023

Figure 13: Asia–Pacific chemicals market geography segmentation: % share, by value, 2023

Figure 14: Asia-Pacific chemicals market value forecast: \$ billion, 2023–28

Figure 15: Forces driving competition in the chemicals market in Asia-Pacific, 2023

Figure 16: Drivers of buyer power in the chemicals market in Asia-Pacific, 2023

Figure 17: Drivers of supplier power in the chemicals market in Asia-Pacific, 2023

Figure 18: Factors influencing the likelihood of new entrants in the chemicals market in Asia-Pacific, 2023

Figure 19: Factors influencing the threat of substitutes in the chemicals market in Asia-Pacific, 2023

Figure 20: Drivers of degree of rivalry in the chemicals market in Asia-Pacific, 2023

Figure 21: Europe chemicals market value: \$ billion, 2018-23

Figure 22: Europe chemicals market category segmentation: \$ billion, 2018-2023

Figure 23: Europe chemicals market geography segmentation: % share, by value, 2023

Figure 24: Europe chemicals market value forecast: \$ billion, 2023–28

Figure 25: Forces driving competition in the chemicals market in Europe, 2023

Figure 26: Drivers of buyer power in the chemicals market in Europe, 2023

Figure 27: Drivers of supplier power in the chemicals market in Europe, 2023

Figure 28: Factors influencing the likelihood of new entrants in the chemicals market in Europe, 2023

Figure 29: Factors influencing the threat of substitutes in the chemicals market in

Europe, 2023

Figure 30: Drivers of degree of rivalry in the chemicals market in Europe, 2023

Figure 31: France chemicals market value: \$ billion, 2018-23

Figure 32: France chemicals market category segmentation: \$ billion, 2018-2023

Figure 33: France chemicals market geography segmentation: % share, by value, 2023

Figure 34: France chemicals market value forecast: \$ billion, 2023–28

Figure 35: Forces driving competition in the chemicals market in France, 2023

Figure 36: Drivers of buyer power in the chemicals market in France, 2023

Figure 37: Drivers of supplier power in the chemicals market in France, 2023

Figure 38: Factors influencing the likelihood of new entrants in the chemicals market in France, 2023

Figure 39: Factors influencing the threat of substitutes in the chemicals market in France, 2023

Figure 40: Drivers of degree of rivalry in the chemicals market in France, 2023

Figure 41: Germany chemicals market value: \$ billion, 2018-23

Figure 42: Germany chemicals market category segmentation: \$ billion, 2018-2023

Figure 43: Germany chemicals market geography segmentation: % share, by value, 2023

Figure 44: Germany chemicals market value forecast: \$ billion, 2023–28

Figure 45: Forces driving competition in the chemicals market in Germany, 2023

Figure 46: Drivers of buyer power in the chemicals market in Germany, 2023

Figure 47: Drivers of supplier power in the chemicals market in Germany, 2023

Figure 48: Factors influencing the likelihood of new entrants in the chemicals market in Germany, 2023

Figure 49: Factors influencing the threat of substitutes in the chemicals market in Germany, 2023

Figure 50: Drivers of degree of rivalry in the chemicals market in Germany, 2023

Figure 51: Italy chemicals market value: \$ billion, 2018-23

Figure 52: Italy chemicals market category segmentation: \$ billion, 2018-2023

Figure 53: Italy chemicals market geography segmentation: % share, by value, 2023

Figure 54: Italy chemicals market value forecast: \$ billion, 2023–28

Figure 55: Forces driving competition in the chemicals market in Italy, 2023

Figure 56: Drivers of buyer power in the chemicals market in Italy, 2023

Figure 57: Drivers of supplier power in the chemicals market in Italy, 2023

Figure 58: Factors influencing the likelihood of new entrants in the chemicals market in Italy, 2023

Figure 59: Factors influencing the threat of substitutes in the chemicals market in Italy, 2023

Figure 60: Drivers of degree of rivalry in the chemicals market in Italy, 2023

- Figure 61: Japan chemicals market value: \$ billion, 2018-23
- Figure 62: Japan chemicals market category segmentation: \$ billion, 2018-2023
- Figure 63: Japan chemicals market geography segmentation: % share, by value, 2023
- Figure 64: Japan chemicals market value forecast: \$ billion, 2023–28
- Figure 65: Forces driving competition in the chemicals market in Japan, 2023
- Figure 66: Drivers of buyer power in the chemicals market in Japan, 2023
- Figure 67: Drivers of supplier power in the chemicals market in Japan, 2023
- Figure 68: Factors influencing the likelihood of new entrants in the chemicals market in Japan, 2023
- Figure 69: Factors influencing the threat of substitutes in the chemicals market in Japan, 2023
- Figure 70: Drivers of degree of rivalry in the chemicals market in Japan, 2023
- Figure 71: Australia chemicals market value: \$ billion, 2018-23
- Figure 72: Australia chemicals market category segmentation: \$ billion, 2018-2023
- Figure 73: Australia chemicals market geography segmentation: % share, by value, 2023
- Figure 74: Australia chemicals market value forecast: \$ billion, 2023–28
- Figure 75: Forces driving competition in the chemicals market in Australia, 2023
- Figure 76: Drivers of buyer power in the chemicals market in Australia, 2023
- Figure 77: Drivers of supplier power in the chemicals market in Australia, 2023
- Figure 78: Factors influencing the likelihood of new entrants in the chemicals market in Australia, 2023
- Figure 79: Factors influencing the threat of substitutes in the chemicals market in Australia, 2023
- Figure 80: Drivers of degree of rivalry in the chemicals market in Australia, 2023
- Figure 81: Canada chemicals market value: \$ billion, 2018-23
- Figure 82: Canada chemicals market category segmentation: \$ billion, 2018-2023
- Figure 83: Canada chemicals market geography segmentation: % share, by value, 2023
- Figure 84: Canada chemicals market value forecast: \$ billion, 2023–28
- Figure 85: Forces driving competition in the chemicals market in Canada, 2023
- Figure 86: Drivers of buyer power in the chemicals market in Canada, 2023
- Figure 87: Drivers of supplier power in the chemicals market in Canada, 2023
- Figure 88: Factors influencing the likelihood of new entrants in the chemicals market in Canada, 2023
- Figure 89: Factors influencing the threat of substitutes in the chemicals market in Canada, 2023
- Figure 90: Drivers of degree of rivalry in the chemicals market in Canada, 2023
- Figure 91: China chemicals market value: \$ billion, 2018-23
- Figure 92: China chemicals market category segmentation: \$ billion, 2018-2023

Figure 93: China chemicals market geography segmentation: % share, by value, 2023

Figure 94: China chemicals market value forecast: \$ billion, 2023–28

Figure 95: Forces driving competition in the chemicals market in China, 2023

Figure 96: Drivers of buyer power in the chemicals market in China, 2023

Figure 97: Drivers of supplier power in the chemicals market in China, 2023

Figure 98: Factors influencing the likelihood of new entrants in the chemicals market in China, 2023

Figure 99: Factors influencing the threat of substitutes in the chemicals market in China, 2023

Figure 100: Drivers of degree of rivalry in the chemicals market in China, 2023

I would like to order

Product name: Chemicals Global Industry Guide 2019-2028

Product link: <https://marketpublishers.com/r/C7C2EF11DE63EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C7C2EF11DE63EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970