

# **Chemicals Global Industry Almanac 2015-2024**

https://marketpublishers.com/r/C6B77D33CB2EN.html

Date: July 2020

Pages: 634

Price: US\$ 2,995.00 (Single User License)

ID: C6B77D33CB2EN

# **Abstracts**

Chemicals Global Industry Almanac 2015-2024

#### SUMMARY

Global Chemicals industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The chemicals market consists of speciality chemicals, commodity chemicals, agricultural chemicals, and other chemicals (which include products such as pharmaceutical chemicals).

Market values are taken at producer selling price (PSP).

Any currency conversions used in the creation of this report have been calculated using constant 2019 annual average exchange rate.

Figures presented in this report are calculated applying the 'middle path' scenario - this is based on the current situation in countries where the epidemic burst first, like China as a model countries and the announcements made by governments, stating that the abnormal situation may last up to six months.

The assumption has been made that after this time the economy will gradually go back to the levels recorded before the pandemics by the end of the year. It is also assumed that there is no widespread economic crisis as seen back in 2008



due to announced pay-outs across countries.

At the moment of preparation of this report in June 2020 the economic implications of the lock downs of many economics are still very difficult to predict as there is no indication how long the pandemics could last, the number of sectors forced to stay closed and the scale of the governmental aid involved. At the same time the weight of the pandemic seriousness is applied on the individual countries in this report based on death to population ratio recorded in countries.

The global chemicals market had total revenues of \$4,403.6bn in 2019, representing a compound annual growth rate (CAGR) of 3% between 2015 and 2019.

The commodity chemicals segment was the market's most lucrative in 2019, with total revenues of \$2,238.1bn, equivalent to 50.8% of the market's overall value.

For many global markets, the global oil price collapse in 2015 led to lower sale prices of related chemicals, the effects of which lasted throughout 2016. Rising oil prices helped drive stronger growth in the chemicals market the following year.

#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global chemicals market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global chemicals market

Leading company profiles reveal details of key chemicals market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global chemicals market with five year forecasts



# **REASONS TO BUY**

What was the size of the global chemicals market by value in 2019?

What will be the size of the global chemicals market in 2024?

What factors are affecting the strength of competition in the global chemicals market?

How has the market performed over the last five years?

What are the main segments that make up the global chemicals market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

## **3 GLOBAL CHEMICALS**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

# **4 CHEMICALS IN ASIA-PACIFIC**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

## **5 CHEMICALS IN EUROPE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation



- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

#### **6 CHEMICALS IN FRANCE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

#### **7 CHEMICALS IN GERMANY**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

## **8 CHEMICALS IN AUSTRALIA**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators
- 8.7. Country data

#### 9 CHEMICALS IN BRAZIL

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis



### 9.6. Macroeconomic Indicators

## **10 CHEMICALS IN CANADA**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

#### 11 CHEMICALS IN CHINA

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 11.6. Macroeconomic Indicators

## 12 CHEMICALS IN INDIA

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 12.6. Macroeconomic Indicators

### 13 CHEMICALS IN INDONESIA

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 13.6. Macroeconomic Indicators

## 14 CHEMICALS IN ITALY



- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators

#### 15 CHEMICALS IN JAPAN

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 15.6. Macroeconomic Indicators

## **16 CHEMICALS IN MEXICO**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators

## 17 CHEMICALS IN THE NETHERLANDS

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis
- 17.6. Macroeconomic Indicators

## **18 CHEMICALS IN NORTH AMERICA**

- 18.1. Market Overview
- 18.2. Market Data



- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis

#### 19 CHEMICALS IN RUSSIA

- 19.1. Market Overview
- 19.2. Market Data
- 19.3. Market Segmentation
- 19.4. Market outlook
- 19.5. Five forces analysis
- 19.6. Macroeconomic Indicators

#### **20 CHEMICALS IN SCANDINAVIA**

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

### 21 CHEMICALS IN SINGAPORE

- 21.1. Market Overview
- 21.2. Market Data
- 21.3. Market Segmentation
- 21.4. Market outlook
- 21.5. Five forces analysis
- 21.6. Macroeconomic Indicators

#### 22 CHEMICALS IN SOUTH AFRICA

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis
- 22.6. Macroeconomic Indicators



## 23 CHEMICALS IN SOUTH KOREA

- 23.1. Market Overview
- 23.2. Market Data
- 23.3. Market Segmentation
- 23.4. Market outlook
- 23.5. Five forces analysis
- 23.6. Macroeconomic Indicators

## 24 CHEMICALS IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis
- 24.6. Macroeconomic Indicators

#### **25 CHEMICALS IN TURKEY**

- 25.1. Market Overview
- 25.2. Market Data
- 25.3. Market Segmentation
- 25.4. Market outlook
- 25.5. Five forces analysis
- 25.6. Macroeconomic Indicators

## **26 CHEMICALS IN THE UNITED KINGDOM**

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis
- 26.6. Macroeconomic Indicators

## 27 CHEMICALS IN THE UNITED STATES

#### 27.1. Market Overview



- 27.2. Market Data
- 27.3. Market Segmentation
- 27.4. Market outlook
- 27.5. Five forces analysis
- 27.6. Macroeconomic Indicators

# **28 COMPANY PROFILES**

# 29 APPENDIX

- 29.1. Methodology
- 29.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Global chemicals market value: \$ billion, 2015-19
- Table 2: Global chemicals market category segmentation: \$ billion, 2019
- Table 3: Global chemicals market geography segmentation: \$ billion, 2019
- Table 4: Global chemicals market value forecast: \$ billion, 2019-24
- Table 5: Global size of population (million), 2015-19
- Table 6: Global gdp (constant 2005 prices, \$ billion), 2015-19
- Table 7: Global gdp (current prices, \$ billion), 2015-19
- Table 8: Global inflation, 2015-19
- Table 9: Global consumer price index (absolute), 2015-19
- Table 10: Global exchange rate, 2015-19
- Table 11: Asia-Pacific chemicals market value: \$ billion, 2015-19
- Table 12: Asia-Pacific chemicals market category segmentation: \$ billion, 2019
- Table 13: Asia-Pacific chemicals market geography segmentation: \$ billion, 2019
- Table 14: Asia-Pacific chemicals market value forecast: \$ billion, 2019-24
- Table 15: Europe chemicals market value: \$ billion, 2015-19
- Table 16: Europe chemicals market category segmentation: \$ billion, 2019
- Table 17: Europe chemicals market geography segmentation: \$ billion, 2019
- Table 18: Europe chemicals market value forecast: \$ billion, 2019-24
- Table 19: Europe size of population (million), 2015-19
- Table 20: Europe gdp (constant 2005 prices, \$ billion), 2015-19
- Table 21: Europe gdp (current prices, \$ billion), 2015-19
- Table 22: Europe inflation, 2015-19
- Table 23: Europe consumer price index (absolute), 2015-19
- Table 24: Europe exchange rate, 2015-19
- Table 25: France chemicals market value: \$ billion, 2015-19
- Table 26: France chemicals market category segmentation: \$ billion, 2019
- Table 27: France chemicals market geography segmentation: \$ billion, 2019
- Table 28: France chemicals market value forecast: \$ billion, 2019-24
- Table 29: France size of population (million), 2015-19
- Table 30: France gdp (constant 2005 prices, \$ billion), 2015-19
- Table 31: France gdp (current prices, \$ billion), 2015-19
- Table 32: France inflation, 2015-19
- Table 33: France consumer price index (absolute), 2015-19
- Table 34: France exchange rate, 2015-19
- Table 35: Germany chemicals market value: \$ billion, 2015-19



Table 36: Germany chemicals market category segmentation: \$ billion, 2019

Table 37: Germany chemicals market geography segmentation: \$ billion, 2019

Table 38: Germany chemicals market value forecast: \$ billion, 2019-24

Table 39: Germany size of population (million), 2015-19

Table 40: Germany gdp (constant 2005 prices, \$ billion), 2015-19



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: Global chemicals market value: \$ billion, 2015-19
- Figure 2: Global chemicals market category segmentation: % share, by value, 2019
- Figure 3: Global chemicals market geography segmentation: % share, by value, 2019
- Figure 4: Global chemicals market value forecast: \$ billion, 2019-24
- Figure 5: Forces driving competition in the global chemicals market, 2019
- Figure 6: Drivers of buyer power in the global chemicals market, 2019
- Figure 7: Drivers of supplier power in the global chemicals market, 2019
- Figure 8: Factors influencing the likelihood of new entrants in the global chemicals market, 2019
- Figure 9: Factors influencing the threat of substitutes in the global chemicals market, 2019
- Figure 10: Drivers of degree of rivalry in the global chemicals market, 2019
- Figure 11: Asia-Pacific chemicals market value: \$ billion, 2015-19
- Figure 12: Asia-Pacific chemicals market category segmentation: % share, by value, 2019
- Figure 13: Asia-Pacific chemicals market geography segmentation: % share, by value, 2019
- Figure 14: Asia-Pacific chemicals market value forecast: \$ billion, 2019-24
- Figure 15: Forces driving competition in the chemicals market in Asia-Pacific, 2019
- Figure 16: Drivers of buyer power in the chemicals market in Asia-Pacific, 2019
- Figure 17: Drivers of supplier power in the chemicals market in Asia-Pacific, 2019
- Figure 18: Factors influencing the likelihood of new entrants in the chemicals market in Asia-Pacific, 2019
- Figure 19: Factors influencing the threat of substitutes in the chemicals market in Asia-Pacific, 2019
- Figure 20: Drivers of degree of rivalry in the chemicals market in Asia-Pacific, 2019
- Figure 21: Europe chemicals market value: \$ billion, 2015-19
- Figure 22: Europe chemicals market category segmentation: % share, by value, 2019
- Figure 23: Europe chemicals market geography segmentation: % share, by value, 2019
- Figure 24: Europe chemicals market value forecast: \$ billion, 2019-24
- Figure 25: Forces driving competition in the chemicals market in Europe, 2019
- Figure 26: Drivers of buyer power in the chemicals market in Europe, 2019
- Figure 27: Drivers of supplier power in the chemicals market in Europe, 2019
- Figure 28: Factors influencing the likelihood of new entrants in the chemicals market in Europe, 2019



- Figure 29: Factors influencing the threat of substitutes in the chemicals market in Europe, 2019
- Figure 30: Drivers of degree of rivalry in the chemicals market in Europe, 2019
- Figure 31: France chemicals market value: \$ billion, 2015-19
- Figure 32: France chemicals market category segmentation: % share, by value, 2019
- Figure 33: France chemicals market geography segmentation: % share, by value, 2019
- Figure 34: France chemicals market value forecast: \$ billion, 2019-24
- Figure 35: Forces driving competition in the chemicals market in France, 2019
- Figure 36: Drivers of buyer power in the chemicals market in France, 2019
- Figure 37: Drivers of supplier power in the chemicals market in France, 2019
- Figure 38: Factors influencing the likelihood of new entrants in the chemicals market in France, 2019
- Figure 39: Factors influencing the threat of substitutes in the chemicals market in France, 2019
- Figure 40: Drivers of degree of rivalry in the chemicals market in France, 2019



## I would like to order

Product name: Chemicals Global Industry Almanac 2015-2024

Product link: https://marketpublishers.com/r/C6B77D33CB2EN.html

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/C6B77D33CB2EN.html">https://marketpublishers.com/r/C6B77D33CB2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$ 

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms