

Cereal Crops in Russia



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INTRODUCTION

Cereal Crops in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Russia cereal crops market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

HIGHLIGHTS

- The cereal crops industry is broken down into three segments: wheat, coarse grains (barley, oats, sorghum and other coarse grains), and rice. The market volumes reflect consumption in each country, calculated on the basis of production plus imports minus exports. Cereal crops are valued at producer prices. All currency conversions used in the production of this report have been calculated using constant 2013 annual average exchange rates.
- The Russian cereal crops industry is expected to generate total revenues of \$11.4bn in 2014, representing a compound annual growth rate (CAGR) of 5.6% between 2010 and 2014.
- Industry consumption volume is forecast to increase with a CAGR of 4.4% between 2010 and 2014, to reach a total of 67.3 million tons in 2014.
- The performance of the industry is forecast to follow a similar pattern with an anticipated CAGR of 5.7% for the five-year period 2014 - 2019, which is expected to drive the industry to a value of \$15.1bn by the end of 2019.

FEATURES

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the cereal crops market in Russia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the cereal crops market in Russia
- Leading company profiles reveal details of key cereal crops market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Russia cereal crops market with five year forecasts
- Macroeconomic indicators provide insight into general trends within the Russia economy

KEY QUESTIONS ANSWERED

- What was the size of the Russia cereal crops market by value in 2014?
- What will be the size of the Russia cereal crops market in 2019?
- What factors are affecting the strength of competition in the Russia cereal crops market?
- How has the market performed over the last five years?

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