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Casinos and Gaming in United Kingdom

https://marketpublishers.com/r/C3A1250E39AEN.html
Date: June 2020
Pages: 37
Price: US$ 350.00 (Single User License)
ID: C3A1250E39AEN

Abstracts

Casinos and Gaming in United Kingdom

SUMMARY

Casinos and Gaming in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win (GGR). This is the total amount waged by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.

The UK casinos and gaming sector had total gross gaming win of $12.4bn in 2019, representing a compound annual growth rate (CAGR) of 1.1% between 2015 and 2019.

The lotteries segment was the sector's most lucrative in 2019, with total gross gaming win of $4.6bn, equivalent to 37.3% of the sector's overall value.

The UK faces a serious crisis with increasing gambling participation and problem gambling rates, which led to legislators taking steps to change UK gambling laws. Several bills have been passed by the country’s gambling regulators since 2019.

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SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in the United Kingdom

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom casinos & gaming market with five year forecasts

REASONS TO BUY

What was the size of the United Kingdom casinos & gaming market by value in 2019?

What will be the size of the United Kingdom casinos & gaming market in 2024?

What factors are affecting the strength of competition in the United Kingdom casinos & gaming market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's casinos & gaming market?

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