

Casinos & Gaming in Australia

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Abstracts

Casinos & Gaming in Australia

SUMMARY

Casinos & Gaming in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win (GGR). This is the total amount wagered by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.

The Australian casinos & gaming sector had total gross gaming win of \$18.1 in 2018, representing a compound annual growth rate (CAGR) of 3.4% between 2014 and 2018.

The casinos segment was the sector's most lucrative in 2018, with total gross gaming win of \$3.9bn, equivalent to 21.7% of the sector's overall value.

Gambling is very popular in Australia with well over 80% of all adults taking part in the pastime - the highest gambling rate on the planet. About 10% of all state revenues (\$3.65bn per year) comes from gambling.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in Australia

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia casinos & gaming market with five year forecasts

REASONS TO BUY

What was the size of the Australia casinos & gaming market by value in 2018?

What will be the size of the Australia casinos & gaming market in 2023?

What factors are affecting the strength of competition in the Australia casinos & gaming market?

How has the market performed over the last five years?

What are the main segments that make up Australia's casinos & gaming market?

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COMPANIES MENTIONED

Australian Leisure and Hospitality Group

Aristocrat Leisure Limited

Crown Resorts Limited

Tatts Group Ltd.

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