

# Casinos and Gaming in South Korea - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Casinos & Gaming in South Korea industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win (GGR). This is the total amount waged by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.

The South Korean casinos and gaming sector registered total gross gaming win of \$6,335.2m in 2020, representing a compound annual rate of change (CARC) of -5.4% between 2016 and 2020.

The COVID-19 outbreak impacted the sector greatly in 2020. Casinos were forced to shut their business for most of the year due to the ongoing coronavirus restrictions and lockdowns.

The COVID-19 pandemic has led to either the cancellation or postponement of a number of major sporting events globally, which has disrupted this stage of the supply chain significantly.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the casinos & gaming market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in South Korea

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea casinos & gaming market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the South Korea casinos & gaming market by value in 2020?

What will be the size of the South Korea casinos & gaming market in 2025?

What factors are affecting the strength of competition in the South Korea casinos & gaming market?

How has the market performed over the last five years?

Who are the top competitors in South Korea's casinos & gaming market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

## **8 COMPANY PROFILES**

8.1. Grand Korea Leisure Co Ltd

8.2. Majestar Co., Ltd

8.3. Kangwon Land Inc

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: South Korea casinos & gaming sector value: \$ million, 2016-20
Table 2: South Korea casinos & gaming sector category segmentation: \$ million, 2020
Table 3: South Korea casinos & gaming sector geography segmentation: \$ million, 2020
Table 4: South Korea casinos & gaming sector value forecast: \$ million, 2020-25
Table 5: Grand Korea Leisure Co Ltd: key facts
Table 6: Grand Korea Leisure Co Ltd: Annual Financial Ratios
Table 7: Grand Korea Leisure Co Ltd: Annual Financial Ratios (Continued)
Table 8: Grand Korea Leisure Co Ltd: Key Employees
Table 9: Majestar Co., Ltd: key facts
Table 10: Majestar Co., Ltd: Key Employees
Table 11: Kangwon Land Inc: key facts
Table 12: Kangwon Land Inc: Annual Financial Ratios
Table 13: Kangwon Land Inc: Annual Financial Ratios (Continued)
Table 14: Kangwon Land Inc: Key Employees
Table 15: South Korea size of population (million), 2016-20
Table 16: South Korea gdp (constant 2005 prices, \$ billion), 2016-20
Table 17: South Korea gdp (current prices, \$ billion), 2016-20
Table 18: South Korea inflation, 2016-20
Table 19: South Korea consumer price index (absolute), 2016-20
Table 20: South Korea exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: South Korea casinos & gaming sector value: \$ million, 2016-20

Figure 2: South Korea casinos & gaming sector category segmentation: % share, by value, 2020

Figure 3: South Korea casinos & gaming sector geography segmentation: % share, by value, 2020

Figure 4: South Korea casinos & gaming sector value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the casinos & gaming sector in South Korea, 2020

Figure 6: Drivers of buyer power in the casinos & gaming sector in South Korea, 2020

Figure 7: Drivers of supplier power in the casinos & gaming sector in South Korea, 2020

Figure 8: Factors influencing the likelihood of new entrants in the casinos & gaming sector in South Korea, 2020

Figure 9: Factors influencing the threat of substitutes in the casinos & gaming sector in South Korea, 2020

Figure 10: Drivers of degree of rivalry in the casinos & gaming sector in South Korea, 2020

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