

Casinos and Gaming in South Africa

<https://marketpublishers.com/r/C022D236607EN.html>

Date: June 2020

Pages: 28

Price: US\$ 350.00 (Single User License)

ID: C022D236607EN

Abstracts

Casinos and Gaming in South Africa

SUMMARY

Casinos and Gaming in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win (GGR). This is the total amount wagered by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.

The South African casinos and gaming sector had total gross gaming win of \$2.1bn in 2019, representing a compound annual growth rate (CAGR) of 4.4% between 2015 and 2019.

The casinos segment was the sector's most lucrative in 2019, with total gross gaming win of \$1.3bn, equivalent to 60.5% of the sector's overall value.

The performance of the sector is forecast to decline, with an anticipated compound annual rate of change (CARC) of -4.5% for the five-year period 2019 - 2024, which is expected to drive the sector to a value of \$1.7bn by the end of 2024.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in South Africa

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa casinos & gaming market with five year forecasts

REASONS TO BUY

What was the size of the South Africa casinos & gaming market by value in 2019?

What will be the size of the South Africa casinos & gaming market in 2024?

What factors are affecting the strength of competition in the South Africa casinos & gaming market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's casinos & gaming market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale for the recent M&A activity?

8 COMPANY PROFILES

- 8.1. Tsogo Sun Gaming Limited

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa casinos & gaming sector value: \$ million, 2015-19

Table 2: South Africa casinos & gaming sector category segmentation: \$ million, 2019

Table 3: South Africa casinos & gaming sector geography segmentation: \$ million, 2019

Table 4: South Africa casinos & gaming sector value forecast: \$ million, 2019-24

Table 5: Tsogo Sun Gaming Limited: key facts

Table 6: Tsogo Sun Gaming Limited: Annual Financial Ratios

Table 7: Tsogo Sun Gaming Limited: Key Employees

Table 8: South Africa size of population (million), 2015-19

Table 9: South Africa gdp (constant 2005 prices, \$ billion), 2015-19

Table 10: South Africa gdp (current prices, \$ billion), 2015-19

Table 11: South Africa inflation, 2015-19

Table 12: South Africa consumer price index (absolute), 2015-19

Table 13: South Africa exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: South Africa casinos & gaming sector value: \$ million, 2015-19

Figure 2: South Africa casinos & gaming sector category segmentation: % share, by value, 2019

Figure 3: South Africa casinos & gaming sector geography segmentation: % share, by value, 2019

Figure 4: South Africa casinos & gaming sector value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the casinos & gaming sector in South Africa, 2019

Figure 6: Drivers of buyer power in the casinos & gaming sector in South Africa, 2019

Figure 7: Drivers of supplier power in the casinos & gaming sector in South Africa, 2019

Figure 8: Factors influencing the likelihood of new entrants in the casinos & gaming sector in South Africa, 2019

Figure 9: Factors influencing the threat of substitutes in the casinos & gaming sector in South Africa, 2019

Figure 10: Drivers of degree of rivalry in the casinos & gaming sector in South Africa, 2019

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