

Casinos & Gaming in South Africa

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Abstracts

Casinos & Gaming in South Africa

Summary

Casinos & Gaming in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The casinos & gaming market values are stated in terms of gross gambling yield (GGY). It is the amount of money retained by the casino and gaming operators after winnings amounts have been paid and before operating costs are deducted. The market covers all forms of betting and gaming.

The South African casinos & gaming sector recorded revenues of \$2,895.4 million in 2023, representing a compound annual growth rate (CAGR) of 5.6% between 2018 and 2023.

The sports betting and related segment accounted for the sector's largest proportion in 2023, with total revenues of \$1,526.6 million, equivalent to 52.7% of the sector's overall value.

The National Gambling Board (NGB) of South Africa reported that sports betting has grown from ZAR8.8 billion (\$480 million) between 2019 and 2020 to ZAR23.7 billion (\$1.2 billion) between 2022 and 2023.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in South Africa

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa casinos & gaming market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South Africa casinos & gaming market by value in 2023?

What will be the size of the South Africa casinos & gaming market in 2028?

What factors are affecting the strength of competition in the South Africa casinos & gaming market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's casinos & gaming market?

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