

# Casinos & Gaming in the Netherlands

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## Abstracts

### Casinos & Gaming in the Netherlands

#### Summary

Casinos & Gaming in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The casinos & gaming market values are stated in terms of gross gambling yield (GGY). It is the amount of money retained by the casino and gaming operators after winnings amounts have been paid and before operating costs are deducted. The market covers all forms of betting and gaming.

The Dutch casinos & gaming sector recorded total revenues of \$3.1 billion in 2023, representing a compound annual growth rate (CAGR) of 3% between 2018 and 2023.

The lotteries segment accounted for the sector's largest proportion in 2023, with total revenues of \$1.8 billion, equivalent to 57.3% of the sector's overall value.

The Dutch casinos & gaming market held a 2.9% share of the European market in 2023.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in the Netherlands

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands casinos & gaming market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Netherlands casinos & gaming market by value in 2023?

What will be the size of the Netherlands casinos & gaming market in 2028?

What factors are affecting the strength of competition in the Netherlands casinos & gaming market?

How has the market performed over the last five years?

Who are the top competitors in the Netherlands's casinos & gaming market?

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