

# **Casinos & Gaming in India**

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### **Abstracts**

Casinos & Gaming in India

#### SUMMARY

Casinos & Gaming in India industry profile provides top-line qualitative and quantitative summary information including: market size (value 2012-16, and forecast to 2021). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **SYNOPSIS**

Essential resource for top-line data and analysis covering the India casinos & gaming market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### **KEY HIGHLIGHTS**

The casinos and gaming market consists of all forms of betting and gaming. All values are stated in terms of gross gaming win. This is the total amount waged by customers minus the total amount paid out to customers as winnings, but before the payment of any applicable taxes, disbursements to charitable or other causes by games established for those purposes, or other expenses.

The Indian casinos and gaming sector had total gross gaming win of \$6,256.5m in 2016, representing a compound annual growth rate (CAGR) of 4.1% between 2012 and 2016.

The lotteries segment was the sector's most lucrative in 2016, with total gross



gaming win of \$4,504.7m, equivalent to 72% of the sector's overall value.

Currently gambling in India is highly restricted and only legal in three states: Goa, Daman and Sikkim.

### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the casinos & gaming market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the casinos & gaming market in India

Leading company profiles reveal details of key casinos & gaming market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India casinos & gaming market with five year forecasts

### **REASONS TO BUY**

What was the size of the India casinos & gaming market by value in 2016?

What will be the size of the India casinos & gaming market in 2021?

What factors are affecting the strength of competition in the India casinos & gaming market?

How has the market performed over the last five years?

What are the main segments that make up India's casinos & gaming market?



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