

# Carbonated Soft Drinks Global Industry Almanac 2015-2024

https://marketpublishers.com/r/C88CCF6FE05EN.html

Date: March 2021

Pages: 440

Price: US\$ 2,995.00 (Single User License)

ID: C88CCF6FE05EN

## **Abstracts**

Carbonated Soft Drinks Global Industry Almanac 2015-2024

#### **SUMMARY**

Global Carbonated Soft Drinks industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The carbonated soft drinks market consists of retail sale of carbonated drinks. However, the total market volume for carbonated soft drinks market excludes powder concentrates, which are included in the market value. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2019 exchange rates.

The global carbonated soft drinks market had total revenues of \$310.8bn in 2019, representing a compound annual growth rate (CAGR) of 3.3% between 2015 and 2019.

Market consumption volumes declined with a compound annual rate of change (CARC) of -0.2% between 2015-2019, to reach a total of 200 billion liters in 2019.



Increasing disposable income, growth in urbanization and population are primarily driving growth of the global carbonated soft drinks market in the review period.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global carbonated soft drinks market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global carbonated soft drinks market

Leading company profiles reveal details of key carbonated soft drinks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global carbonated soft drinks market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the global carbonated soft drinks market by value in 2019?

What will be the size of the global carbonated soft drinks market in 2024?

What factors are affecting the strength of competition in the global carbonated soft drinks market?

How has the market performed over the last five years?

Who are the top competitors in the global carbonated soft drinks market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market share
- 1.7. Competitive Landscape

#### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

#### **3 GLOBAL CARBONATED SOFT DRINKS**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### **4 MACROECONOMIC INDICATORS**

4.1. Country data

#### **5 CARBONATED SOFT DRINKS IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis



#### **6 CARBONATED SOFT DRINKS IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

#### 7 MACROECONOMIC INDICATORS

7.1. Country data

#### **8 CARBONATED SOFT DRINKS IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### 10 CARBONATED SOFT DRINKS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

#### 11 MACROECONOMIC INDICATORS

11.1. Country data

## 12 CARBONATED SOFT DRINKS IN AUSTRALIA

12.1. Market Overview



- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

#### 13 MACROECONOMIC INDICATORS

13.1. Country data

## 14 CARBONATED SOFT DRINKS IN BRAZIL

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

#### 15 MACROECONOMIC INDICATORS

15.1. Country data

## **16 CARBONATED SOFT DRINKS IN CANADA**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

#### 17 MACROECONOMIC INDICATORS

17.1. Country data

## **18 CARBONATED SOFT DRINKS IN CHINA**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook



## 18.5. Five forces analysis

#### 19 MACROECONOMIC INDICATORS

19.1. Country data

#### 20 CARBONATED SOFT DRINKS IN INDIA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

#### 21 MACROECONOMIC INDICATORS

21.1. Country data

#### 22 CARBONATED SOFT DRINKS IN INDONESIA

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

#### 23 MACROECONOMIC INDICATORS

23.1. Country data

#### 24 CARBONATED SOFT DRINKS IN ITALY

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis

#### 25 MACROECONOMIC INDICATORS



## 25.1. Country data

#### **26 CARBONATED SOFT DRINKS IN JAPAN**

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

#### 27 MACROECONOMIC INDICATORS

27.1. Country data

#### 28 CARBONATED SOFT DRINKS IN MEXICO

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

#### 29 MACROECONOMIC INDICATORS

29.1. Country data

#### 30 CARBONATED SOFT DRINKS IN THE NETHERLANDS

- 30.1. Market Overview
- 30.2. Market Data
- 30.3. Market Segmentation
- 30.4. Market outlook
- 30.5. Five forces analysis

#### 31 MACROECONOMIC INDICATORS

31.1. Country data



#### 32 CARBONATED SOFT DRINKS IN NORTH AMERICA

- 32.1. Market Overview
- 32.2. Market Data
- 32.3. Market Segmentation
- 32.4. Market outlook
- 32.5. Five forces analysis

#### 33 CARBONATED SOFT DRINKS IN RUSSIA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

#### 34 MACROECONOMIC INDICATORS

34.1. Country data

#### 35 CARBONATED SOFT DRINKS IN SCANDINAVIA

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

#### **36 CARBONATED SOFT DRINKS IN SINGAPORE**

- 36.1. Market Overview
- 36.2. Market Data
- 36.3. Market Segmentation
- 36.4. Market outlook
- 36.5. Five forces analysis

### 37 MACROECONOMIC INDICATORS

37.1. Country data



#### 38 CARBONATED SOFT DRINKS IN SOUTH AFRICA

- 38.1. Market Overview
- 38.2. Market Data
- 38.3. Market Segmentation
- 38.4. Market outlook
- 38.5. Five forces analysis

#### 39 MACROECONOMIC INDICATORS

39.1. Country data

#### **40 CARBONATED SOFT DRINKS IN SOUTH KOREA**

- 40.1. Market Overview
- 40.2. Market Data
- 40.3. Market Segmentation
- 40.4. Market outlook
- 40.5. Five forces analysis

## 41 MACROECONOMIC INDICATORS

41.1. Country data

#### **42 CARBONATED SOFT DRINKS IN SPAIN**

- 42.1. Market Overview
- 42.2. Market Data
- 42.3. Market Segmentation
- 42.4. Market outlook
- 42.5. Five forces analysis

## 43 MACROECONOMIC INDICATORS

43.1. Country data

#### 44 CARBONATED SOFT DRINKS IN TURKEY



- 44.1. Market Overview
- 44.2. Market Data
- 44.3. Market Segmentation
- 44.4. Market outlook
- 44.5. Five forces analysis

#### **45 MACROECONOMIC INDICATORS**

45.1. Country data

#### 46 CARBONATED SOFT DRINKS IN THE UNITED KINGDOM

- 46.1. Market Overview
- 46.2. Market Data
- 46.3. Market Segmentation
- 46.4. Market outlook
- 46.5. Five forces analysis

#### 47 MACROECONOMIC INDICATORS

47.1. Country data

#### 48 CARBONATED SOFT DRINKS IN THE UNITED STATES

- 48.1. Market Overview
- 48.2. Market Data
- 48.3. Market Segmentation
- 48.4. Market outlook
- 48.5. Five forces analysis

#### 49 MACROECONOMIC INDICATORS

49.1. Country data

#### **50 COMPANY PROFILES**

- 50.1. Hassia Mineralquellen GmbH & Co KG
- 50.2. Anheuser-Busch InBev SA/NV
- 50.3. Hangzhou Wahaha Group Co Ltd



- 50.4. Parle Agro Pvt Ltd
- 50.5. AJE Group SA
- 50.6. San Benedetto S.p.A.
- 50.7. Asahi Group Holdings Ltd
- 50.8. Heineken Groothandel BV
- 50.9. Ochakovo
- 50.10. Carlsberg A/S
- 50.11. Fraser & Neave Holdings Bhd
- 50.12. Kingsley Beverages
- 50.13. Twizza Pty Ltd
- 50.14. Lotte Chilsung Beverage Co Ltd
- 50.15. Suntory Holdings Ltd
- 50.16. BIM Birlesik Magazalar AS
- 50.17. AG Barr plc
- 50.18. The Coca-Cola Co
- 50.19. PepsiCo Inc
- 50.20. Keurig Dr Pepper Inc

#### **51 APPENDIX**

- 51.1. Methodology
- 51.2. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Global carbonated soft drinks market value: \$ million, 2015-19
- Table 2: Global carbonated soft drinks market volume: million liters, 2015-19
- Table 3: Global carbonated soft drinks market geography segmentation: \$ million, 2019
- Table 4: Global carbonated soft drinks market share: % share, by volume, 2019
- Table 5: Global carbonated soft drinks market distribution: % share, by volume, 2019
- Table 6: Global carbonated soft drinks market value forecast: \$ million, 2019-24
- Table 7: Global carbonated soft drinks market volume forecast: million liters, 2019-24
- Table 8: Global size of population (million), 2015-19
- Table 9: Global gdp (constant 2005 prices, \$ billion), 2015-19
- Table 10: Global gdp (current prices, \$ billion), 2015-19
- Table 11: Global inflation, 2015-19
- Table 12: Global consumer price index (absolute), 2015-19
- Table 13: Global exchange rate, 2015-19
- Table 14: Asia-Pacific carbonated soft drinks market value: \$ million, 2015-19
- Table 15: Asia-Pacific carbonated soft drinks market volume: million liters, 2015-19
- Table 16: Asia-Pacific carbonated soft drinks market geography segmentation: \$ million, 2019
- Table 17: Asia-Pacific carbonated soft drinks market share: % share, by volume, 2019
- Table 18: Asia-Pacific carbonated soft drinks market distribution: % share, by volume, 2019
- Table 19: Asia-Pacific carbonated soft drinks market value forecast: \$ million, 2019-24
- Table 20: Asia-Pacific carbonated soft drinks market volume forecast: million liters, 2019-24
- Table 21: Europe carbonated soft drinks market value: \$ million, 2015-19
- Table 22: Europe carbonated soft drinks market volume: million liters, 2015-19
- Table 23: Europe carbonated soft drinks market geography segmentation: \$ million, 2019
- Table 24: Europe carbonated soft drinks market share: % share, by volume, 2019
- Table 25: Europe carbonated soft drinks market distribution: % share, by volume, 2019
- Table 26: Europe carbonated soft drinks market value forecast: \$ million, 2019-24
- Table 27: Europe carbonated soft drinks market volume forecast: million liters, 2019-24
- Table 28: Europe size of population (million), 2015-19
- Table 29: Europe gdp (constant 2005 prices, \$ billion), 2015-19
- Table 30: Europe gdp (current prices, \$ billion), 2015-19
- Table 31: Europe inflation, 2015-19



- Table 32: Europe consumer price index (absolute), 2015-19
- Table 33: Europe exchange rate, 2015-19
- Table 34: France carbonated soft drinks market value: \$ million, 2015-19
- Table 35: France carbonated soft drinks market volume: million liters, 2015-19
- Table 36: France carbonated soft drinks market geography segmentation: \$ million, 2019
- Table 37: France carbonated soft drinks market share: % share, by volume, 2019
- Table 38: France carbonated soft drinks market distribution: % share, by volume, 2019
- Table 39: France carbonated soft drinks market value forecast: \$ million, 2019-24
- Table 40: France carbonated soft drinks market volume forecast: million liters, 2019-24
- Table 41: France size of population (million), 2015-19
- Table 42: France gdp (constant 2005 prices, \$ billion), 2015-19
- Table 43: France gdp (current prices, \$ billion), 2015-19
- Table 44: France inflation, 2015-19
- Table 45: France consumer price index (absolute), 2015-19
- Table 46: France exchange rate, 2015-19
- Table 47: Germany carbonated soft drinks market value: \$ million, 2015-19
- Table 48: Germany carbonated soft drinks market volume: million liters, 2015-19
- Table 49: Germany carbonated soft drinks market geography segmentation: \$ million, 2019
- Table 50: Germany carbonated soft drinks market share: % share, by volume, 2019
- Table 51: Germany carbonated soft drinks market distribution: % share, by volume, 2019
- Table 52: Germany carbonated soft drinks market value forecast: \$ million, 2019-24
- Table 53: Germany carbonated soft drinks market volume forecast: million liters, 2019-24
- Table 54: Germany size of population (million), 2015-19
- Table 55: Germany gdp (constant 2005 prices, \$ billion), 2015-19
- Table 56: Germany gdp (current prices, \$ billion), 2015-19
- Table 57: Germany inflation, 2015-19
- Table 58: Germany consumer price index (absolute), 2015-19
- Table 59: Germany exchange rate, 2015-19
- Table 60: Australia carbonated soft drinks market value: \$ million, 2015-19



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Global carbonated soft drinks market value: \$ million, 2015-19
- Figure 2: Global carbonated soft drinks market volume: million liters, 2015-19
- Figure 3: Global carbonated soft drinks market geography segmentation: % share, by value, 2019
- Figure 4: Global carbonated soft drinks market share: % share, by volume, 2019
- Figure 5: Global carbonated soft drinks market distribution: % share, by volume, 2019
- Figure 6: Global carbonated soft drinks market value forecast: \$ million, 2019-24
- Figure 7: Global carbonated soft drinks market volume forecast: million liters, 2019-24
- Figure 8: Forces driving competition in the global carbonated soft drinks market, 2019
- Figure 9: Drivers of buyer power in the global carbonated soft drinks market, 2019
- Figure 10: Drivers of supplier power in the global carbonated soft drinks market, 2019
- Figure 11: Drivers of degree of rivalry in the global carbonated soft drinks market, 2019
- Figure 12: Asia-Pacific carbonated soft drinks market value: \$ million, 2015-19
- Figure 13: Asia-Pacific carbonated soft drinks market volume: million liters, 2015-19
- Figure 14: Asia-Pacific carbonated soft drinks market geography segmentation: % share, by value, 2019
- Figure 15: Asia-Pacific carbonated soft drinks market share: % share, by volume, 2019
- Figure 16: Asia-Pacific carbonated soft drinks market distribution: % share, by volume, 2019
- Figure 17: Asia-Pacific carbonated soft drinks market value forecast: \$ million, 2019-24
- Figure 18: Asia-Pacific carbonated soft drinks market volume forecast: million liters, 2019-24
- Figure 19: Forces driving competition in the carbonated soft drinks market in Asia-Pacific, 2019
- Figure 20: Drivers of buyer power in the carbonated soft drinks market in Asia-Pacific, 2019
- Figure 21: Drivers of supplier power in the carbonated soft drinks market in Asia-Pacific, 2019
- Figure 22: Drivers of degree of rivalry in the carbonated soft drinks market in Asia-Pacific, 2019
- Figure 23: Europe carbonated soft drinks market value: \$ million, 2015-19
- Figure 24: Europe carbonated soft drinks market volume: million liters, 2015-19
- Figure 25: Europe carbonated soft drinks market geography segmentation: % share, by value, 2019
- Figure 26: Europe carbonated soft drinks market share: % share, by volume, 2019



- Figure 27: Europe carbonated soft drinks market distribution: % share, by volume, 2019
- Figure 28: Europe carbonated soft drinks market value forecast: \$ million, 2019-24
- Figure 29: Europe carbonated soft drinks market volume forecast: million liters, 2019-24
- Figure 30: Forces driving competition in the carbonated soft drinks market in Europe, 2019
- Figure 31: Drivers of buyer power in the carbonated soft drinks market in Europe, 2019
- Figure 32: Drivers of supplier power in the carbonated soft drinks market in Europe, 2019
- Figure 33: Drivers of degree of rivalry in the carbonated soft drinks market in Europe, 2019
- Figure 34: France carbonated soft drinks market value: \$ million, 2015-19
- Figure 35: France carbonated soft drinks market volume: million liters, 2015-19
- Figure 36: France carbonated soft drinks market geography segmentation: % share, by value, 2019
- Figure 37: France carbonated soft drinks market share: % share, by volume, 2019
- Figure 38: France carbonated soft drinks market distribution: % share, by volume, 2019
- Figure 39: France carbonated soft drinks market value forecast: \$ million, 2019-24
- Figure 40: France carbonated soft drinks market volume forecast: million liters, 2019-24
- Figure 41: Forces driving competition in the carbonated soft drinks market in France, 2019
- Figure 42: Drivers of buyer power in the carbonated soft drinks market in France, 2019
- Figure 43: Drivers of supplier power in the carbonated soft drinks market in France, 2019
- Figure 44: Drivers of degree of rivalry in the carbonated soft drinks market in France, 2019
- Figure 45: Germany carbonated soft drinks market value: \$ million, 2015-19
- Figure 46: Germany carbonated soft drinks market volume: million liters, 2015-19
- Figure 47: Germany carbonated soft drinks market geography segmentation: % share, by value, 2019
- Figure 48: Germany carbonated soft drinks market share: % share, by volume, 2019
- Figure 49: Germany carbonated soft drinks market distribution: % share, by volume, 2019
- Figure 50: Germany carbonated soft drinks market value forecast: \$ million, 2019-24
- Figure 51: Germany carbonated soft drinks market volume forecast: million liters, 2019-24
- Figure 52: Forces driving competition in the carbonated soft drinks market in Germany, 2019
- Figure 53: Drivers of buyer power in the carbonated soft drinks market in Germany, 2019



Figure 54: Drivers of supplier power in the carbonated soft drinks market in Germany, 2019

Figure 55: Drivers of degree of rivalry in the carbonated soft drinks market in Germany, 2019

Figure 56: Australia carbonated soft drinks market value: \$ million, 2015-19

Figure 57: Australia carbonated soft drinks market volume: million liters, 2015-19

Figure 58: Australia carbonated soft drinks market geography segmentation: % share, by value, 2019

Figure 59: Australia carbonated soft drinks market share: % share, by volume, 2019

Figure 60: Australia carbonated soft drinks market distribution: % share, by volume, 2019

Figure 61: Australia carbonated soft drinks market value forecast: \$ million, 2019-24



#### I would like to order

Product name: Carbonated Soft Drinks Global Industry Almanac 2015-2024

Product link: https://marketpublishers.com/r/C88CCF6FE05EN.html

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/C88CCF6FE05EN.html">https://marketpublishers.com/r/C88CCF6FE05EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970