

# Car Rental (Self Drive) North America (NAFTA) Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

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# **Abstracts**

Car Rental (Self Drive) North America (NAFTA) Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

# SUMMARY

The NAFTA Car Rental industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The car rental industry within the NAFTA countries had a total market value of \$24,900.7 million in 2020.The US was the fastest growing country, with a CAGR of -4.8% over the 2016-20 period.

Within the car rental industry, the US is the leading country among the NAFTA bloc, with market revenues of \$24,228.5 million in 2020. This was followed by Canada and Mexico, with a value of \$533.2 and \$139.0 million, respectively.

The US is expected to lead the car rental industry in the NAFTA bloc, with a value of \$35,672.6 million in 2025, followed by Canada and Mexico with expected values of \$2,866.2 and \$386.9 million, respectively.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the NAFTA car rental market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA car rental market

Leading company profiles reveal details of key car rental market players' NAFTA operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA car rental market with five year forecasts by both value and volume

Compares data from the US, Canada and Mexico, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the NAFTA car rental market by value in 2020?

What will be the size of the NAFTA car rental market in 2025?

What factors are affecting the strength of competition in the NAFTA car rental market?

How has the market performed over the last five years?

What are the main segments that make up the NAFTA car rental market?



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