

Car Rental (Self Drive) in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/CBD972218DB3EN.html>

Date: October 2021

Pages: 36

Price: US\$ 350.00 (Single User License)

ID: CBD972218DB3EN

Abstracts

Car Rental (Self Drive) in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Car Rental in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The car rental market is defined as revenues generated by car rental companies for self-drive cars for hire. The market value is made up of car rentals for business, leisure purposes and Insurance replacement. Market volumes represent the size of the rental car fleet within the respective countries. The calculation excludes leasing and long term rentals. Taxis/cabs or any other passenger vehicles driven by drivers are excluded from the calculation. The distribution channels are represented by airport and non airport locations calculated for leisure and business segments only. Other distribution channel represents the value of the fleet rented for insurance purpose. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Indonesian car rental market had total revenues of \$304.7m in 2020,

representing a compound annual rate of change (CARC) of -21.4% between 2016 and 2020.

Market consumption volumes declined with a CARC of -8.6% between 2016 and 2020, to reach a total fleet size of 79,000 in 2020.

The various travel restrictions and lockdowns implemented across the world in the wake of COVID-19 had a serious impact on the car rental market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the car rental market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the car rental market in Indonesia

Leading company profiles reveal details of key car rental market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia car rental market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Indonesia car rental market by value in 2020?

What will be the size of the Indonesia car rental market in 2025?

What factors are affecting the strength of competition in the Indonesia car rental market?

How has the market performed over the last five years?

Who are the top competitors in Indonesia's car rental market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power

- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. Which players have been most successful in the recent past (1-3 years)?
- 7.3. How are companies using technology to gain market share?
- 7.4. How have leading players been impacted by the COVID-19 pandemic?

8 COMPANY PROFILES

- 8.1. Avis Budget Group Inc
- 8.2. PT Serasi Autoraya

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Indonesia car rental market value: \$ million, 2016-20
- Table 2: Indonesia car rental market volume: Fleet size, 2016-20
- Table 3: Indonesia car rental market category segmentation: \$ million, 2020
- Table 4: Indonesia car rental market geography segmentation: \$ million, 2020
- Table 5: Indonesia car rental market distribution: % share, by value, 2020
- Table 6: Indonesia car rental market value forecast: \$ million, 2020-25
- Table 7: Indonesia car rental market volume forecast: Fleet size, 2020-25
- Table 8: Avis Budget Group Inc: key facts
- Table 9: Avis Budget Group Inc: Annual Financial Ratios
- Table 10: Avis Budget Group Inc: Key Employees
- Table 11: PT Serasi Autoraya: key facts
- Table 12: PT Serasi Autoraya: Key Employees
- Table 13: Indonesia size of population (million), 2016-20
- Table 14: Indonesia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 15: Indonesia gdp (current prices, \$ billion), 2016-20
- Table 16: Indonesia inflation, 2016-20
- Table 17: Indonesia consumer price index (absolute), 2016-20
- Table 18: Indonesia exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Indonesia car rental market value: \$ million, 2016-20

Figure 2: Indonesia car rental market volume: Fleet size, 2016-20

Figure 3: Indonesia car rental market category segmentation: % share, by value, 2020

Figure 4: Indonesia car rental market geography segmentation: % share, by value, 2020

Figure 5: Indonesia car rental market distribution: % share, by value, 2020

Figure 6: Indonesia car rental market value forecast: \$ million, 2020-25

Figure 7: Indonesia car rental market volume forecast: Fleet size, 2020-25

Figure 8: Forces driving competition in the car rental market in Indonesia, 2020

Figure 9: Drivers of buyer power in the car rental market in Indonesia, 2020

Figure 10: Drivers of supplier power in the car rental market in Indonesia, 2020

Figure 11: Factors influencing the likelihood of new entrants in the car rental market in Indonesia, 2020

Figure 12: Factors influencing the threat of substitutes in the car rental market in Indonesia, 2020

Figure 13: Drivers of degree of rivalry in the car rental market in Indonesia, 2020

I would like to order

Product name: Car Rental (Self Drive) in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/CBD972218DB3EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CBD972218DB3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

