

Car Rental (Self Drive) BRIC (Brazil, Russia, India, China) Industry Guide 2015-2024

https://marketpublishers.com/r/C05C9941DB03EN.html

Date: November 2020

Pages: 99

Price: US\$ 995.00 (Single User License)

ID: C05C9941DB03EN

Abstracts

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SUMMARY

The BRIC Car Rental industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Brazil, Russian Federation, India and China (BRIC) are the emerging and fast growing countries within the car rental industry and had a total market value of \$3,027.5 million in 2019. India was the fastest growing country with a CAGR of 5.9% over the 2015-19 period.

Within the car rental industry, China is the leading country among the BRIC nations with market revenues of \$1,839.6 million in 2019. This was followed by Brazil, India and Russia with a value of \$1,014.8, \$142.2, and \$31.0 million, respectively.

China is expected to lead the car rental industry in the BRIC nations with a value of \$2,459.3 million in 2024, followed by Brazil, India, Russia with expected values of \$1,123.5, \$184.9 and \$37.2 million, respectively.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the BRIC car rental market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the BRIC car rental market

Leading company profiles reveal details of key car rental market players' BRIC operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the BRIC car rental market with five year forecasts by both value and volume

Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country

REASONS TO BUY

What was the size of the BRIC car rental market by value in 2019?

What will be the size of the BRIC car rental market in 2024?

What factors are affecting the strength of competition in the BRIC car rental market?

How has the market performed over the last five years?

What are the main segments that make up the BRIC car rental market?



Contents

1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

2 BRIC CAR RENTAL

2.1. Industry Outlook

3 CAR RENTAL IN BRAZIL

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

4.1. Country data

5 CAR RENTAL IN CHINA

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 MACROECONOMIC INDICATORS

6.1. Country data

7 CAR RENTAL IN INDIA



- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

8 MACROECONOMIC INDICATORS

8.1. Country data

9 CAR RENTAL IN RUSSIA

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

10 MACROECONOMIC INDICATORS

10.1. Country data

11 COMPANY PROFILES

- 11.1. Unidas S.A.
- 11.2. Hertz Global Holdings Inc
- 11.3. Avis Budget Autovermietung AG
- 11.4. ACE Rent A Car Inc
- 11.5. eHi Car Services Limited
- 11.6. Carzonrent (India) Pvt Ltd
- 11.7. Zoomcar India Pvt Ltd
- 11.8. Europear SA
- 11.9. A.F. Enterprises Ltd

12 APPENDIX

- 12.1. Methodology
- 12.2. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: BRIC car rental industry, revenue(\$m), 2015-24
- Table 2: BRIC car rental industry, revenue(\$m), 2015-19
- Table 3: BRIC car rental industry, revenue(\$m), 2019-24
- Table 4: Brazil car rental market value: \$ million, 2015-19
- Table 5: Brazil car rental market volume: fleet size, 2015-19
- Table 6: Brazil car rental market category segmentation: \$ million, 2019
- Table 7: Brazil car rental market geography segmentation: \$ million, 2019
- Table 8: Brazil car rental market distribution: % share, by value, 2019
- Table 9: Brazil car rental market value forecast: \$ million, 2019-24
- Table 10: Brazil car rental market volume forecast: fleet size, 2019-24
- Table 11: Brazil size of population (million), 2015-19
- Table 12: Brazil gdp (constant 2005 prices, \$ billion), 2015-19
- Table 13: Brazil gdp (current prices, \$ billion), 2015-19
- Table 14: Brazil inflation, 2015-19
- Table 15: Brazil consumer price index (absolute), 2015-19
- Table 16: Brazil exchange rate, 2015-19
- Table 17: China car rental market value: \$ million, 2015-19
- Table 18: China car rental market volume: fleet size, 2015-19
- Table 19: China car rental market category segmentation: \$ million, 2019
- Table 20: China car rental market geography segmentation: \$ million, 2019
- Table 21: China car rental market distribution: % share, by value, 2019
- Table 22: China car rental market value forecast: \$ million, 2019-24
- Table 23: China car rental market volume forecast: fleet size, 2019-24
- Table 24: China size of population (million), 2015-19
- Table 25: China gdp (constant 2005 prices, \$ billion), 2015-19
- Table 26: China gdp (current prices, \$ billion), 2015-19
- Table 27: China inflation, 2015-19
- Table 28: China consumer price index (absolute), 2015-19
- Table 29: China exchange rate, 2015-19
- Table 30: India car rental market value: \$ million, 2015-19
- Table 31: India car rental market volume: fleet size, 2015-19
- Table 32: India car rental market category segmentation: \$ million, 2019
- Table 33: India car rental market geography segmentation: \$ million, 2019
- Table 34: India car rental market distribution: % share, by value, 2019
- Table 35: India car rental market value forecast: \$ million, 2019-24



- Table 36: India car rental market volume forecast: fleet size, 2019-24
- Table 37: India size of population (million), 2015-19
- Table 38: India gdp (constant 2005 prices, \$ billion), 2015-19
- Table 39: India gdp (current prices, \$ billion), 2015-19
- Table 40: India inflation, 2015-19
- Table 41: India consumer price index (absolute), 2015-19
- Table 42: India exchange rate, 2015-19
- Table 43: Russia car rental market value: \$ million, 2015-19
- Table 44: Russia car rental market volume: fleet size, 2015-19
- Table 45: Russia car rental market category segmentation: \$ million, 2019
- Table 46: Russia car rental market geography segmentation: \$ million, 2019
- Table 47: Russia car rental market distribution: % share, by value, 2019
- Table 48: Russia car rental market value forecast: \$ million, 2019-24
- Table 49: Russia car rental market volume forecast: fleet size, 2019-24
- Table 50: Russia size of population (million), 2015-19



List Of Figures

LIST OF FIGURES

- Figure 1: BRIC car rental industry, revenue(\$m), 2015-24
- Figure 1: BRIC car rental industry, revenue(\$m), 2015-19
- Figure 1: BRIC car rental industry, revenue(\$m), 2019-24
- Figure 1: Brazil car rental market value: \$ million, 2015-19
- Figure 2: Brazil car rental market volume: fleet size, 2015-19
- Figure 3: Brazil car rental market category segmentation: % share, by value, 2019
- Figure 4: Brazil car rental market geography segmentation: % share, by value, 2019
- Figure 5: Brazil car rental market distribution: % share, by value, 2019
- Figure 6: Brazil car rental market value forecast: \$ million, 2019-24
- Figure 7: Brazil car rental market volume forecast: fleet size, 2019-24
- Figure 8: Forces driving competition in the car rental market in Brazil, 2019
- Figure 9: Drivers of buyer power in the car rental market in Brazil, 2019
- Figure 10: Drivers of supplier power in the car rental market in Brazil, 2019
- Figure 11: Factors influencing the likelihood of new entrants in the car rental market in Brazil, 2019
- Figure 12: Factors influencing the threat of substitutes in the car rental market in Brazil, 2019
- Figure 13: Drivers of degree of rivalry in the car rental market in Brazil, 2019
- Figure 14: China car rental market value: \$ million, 2015-19
- Figure 15: China car rental market volume: fleet size, 2015-19
- Figure 16: China car rental market category segmentation: % share, by value, 2019
- Figure 17: China car rental market geography segmentation: % share, by value, 2019
- Figure 18: China car rental market distribution: % share, by value, 2019
- Figure 19: China car rental market value forecast: \$ million, 2019-24
- Figure 20: China car rental market volume forecast: fleet size, 2019-24
- Figure 21: Forces driving competition in the car rental market in China, 2019
- Figure 22: Drivers of buyer power in the car rental market in China, 2019
- Figure 23: Drivers of supplier power in the car rental market in China, 2019
- Figure 24: Factors influencing the likelihood of new entrants in the car rental market in China, 2019
- Figure 25: Factors influencing the threat of substitutes in the car rental market in China, 2019
- Figure 26: Drivers of degree of rivalry in the car rental market in China, 2019
- Figure 27: India car rental market value: \$ million, 2015-19
- Figure 28: India car rental market volume: fleet size, 2015-19



- Figure 29: India car rental market category segmentation: % share, by value, 2019
- Figure 30: India car rental market geography segmentation: % share, by value, 2019
- Figure 31: India car rental market distribution: % share, by value, 2019
- Figure 32: India car rental market value forecast: \$ million, 2019-24
- Figure 33: India car rental market volume forecast: fleet size, 2019-24
- Figure 34: Forces driving competition in the car rental market in India, 2019
- Figure 35: Drivers of buyer power in the car rental market in India, 2019
- Figure 36: Drivers of supplier power in the car rental market in India, 2019
- Figure 37: Factors influencing the likelihood of new entrants in the car rental market in India, 2019
- Figure 38: Factors influencing the threat of substitutes in the car rental market in India, 2019
- Figure 39: Drivers of degree of rivalry in the car rental market in India, 2019
- Figure 40: Russia car rental market value: \$ million, 2015-19
- Figure 41: Russia car rental market volume: fleet size, 2015-19
- Figure 42: Russia car rental market category segmentation: % share, by value, 2019
- Figure 43: Russia car rental market geography segmentation: % share, by value, 2019
- Figure 44: Russia car rental market distribution: % share, by value, 2019
- Figure 45: Russia car rental market value forecast: \$ million, 2019-24
- Figure 46: Russia car rental market volume forecast: fleet size, 2019-24
- Figure 47: Forces driving competition in the car rental market in Russia, 2019
- Figure 48: Drivers of buyer power in the car rental market in Russia, 2019
- Figure 49: Drivers of supplier power in the car rental market in Russia, 2019
- Figure 50: Factors influencing the likelihood of new entrants in the car rental market in Russia, 2019



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