

# Canada Retail Lending Market Summary, Competitive Analysis and Forecast to 2027

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# **Abstracts**

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#### SUMMARY

Retail Lending in Canada industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

This retail lending market profile covers the mortgage and consumer credit market.

The Canadian retail lending market had total balances outstanding of \$2,034.5 billion in 2022, representing a compound annual growth rate (CAGR) of 5.3% between 2017 and 2022.

The mortgage credit segment accounted for market's the largest proportion in 2022, with total balances outstanding of \$1,600.6 billion, equivalent to 78.7% of the market's overall value.

According to Statistics Canada, as of August 2022, residential mortgage debt stood at \$2.05 trillion, up by 8.8% compared to August 2021.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the retail lending market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the retail lending market in Canada

Leading company profiles reveal details of key retail lending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada retail lending market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Canada retail lending market by value in 2022?

What will be the size of the Canada retail lending market in 2027?

What factors are affecting the strength of competition in the Canada retail lending market?

How has the market performed over the last five years?

Who are the top competitors in Canada's retail lending market?



## Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### 7 COMPETITIVE LANDSCAPE

Canada Retail Lending Market Summary, Competitive Analysis and Forecast to 2027



- 7.1. Who are the leading players?
- 7.2. What disruptors/challengers have changed the market in recent years?

#### **8 COMPANY PROFILES**

- 8.1. Royal Bank of Canada
- 8.2. The Toronto-Dominion Bank
- 8.3. The Bank of Nova Scotia
- 8.4. Canadian Imperial Bank of Commerce
- 8.5. Mogo Inc

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

Table 1: Canada retail lending market value: \$ billion, 2017–22

Table 2: Canada retail lending market category segmentation: % share, by value, 2017–2022

- Table 3: Canada retail lending market category segmentation: \$ billion, 2017-2022
- Table 4: Canada retail lending market geography segmentation: \$ billion, 2022
- Table 5: Canada retail lending market value forecast: \$ billion, 2022-27
- Table 6: Royal Bank of Canada: key facts
- Table 7: Royal Bank of Canada: Annual Financial Ratios
- Table 8: Royal Bank of Canada: Key Employees
- Table 9: The Toronto-Dominion Bank: key facts
- Table 10: The Toronto-Dominion Bank: Annual Financial Ratios
- Table 11: The Toronto-Dominion Bank: Key Employees
- Table 12: The Toronto-Dominion Bank: Key Employees Continued
- Table 13: The Bank of Nova Scotia: key facts
- Table 14: The Bank of Nova Scotia: Annual Financial Ratios
- Table 15: The Bank of Nova Scotia: Key Employees
- Table 16: The Bank of Nova Scotia: Key Employees Continued
- Table 17: The Bank of Nova Scotia: Key Employees Continued
- Table 18: Canadian Imperial Bank of Commerce: key facts
- Table 19: Canadian Imperial Bank of Commerce: Annual Financial Ratios
- Table 20: Canadian Imperial Bank of Commerce: Key Employees
- Table 21: Canadian Imperial Bank of Commerce: Key Employees Continued
- Table 22: Mogo Inc: key facts
- Table 23: Mogo Inc: Annual Financial Ratios
- Table 24: Mogo Inc: Key Employees
- Table 25: Canada size of population (million), 2018–22
- Table 26: Canada gdp (constant 2005 prices, \$ billion), 2018-22
- Table 27: Canada gdp (current prices, \$ billion), 2018-22
- Table 28: Canada inflation, 2018–22
- Table 29: Canada consumer price index (absolute), 2018–22
- Table 30: Canada exchange rate, 2018–22



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Canada retail lending market value: \$ billion, 2017–22

Figure 2: Canada retail lending market category segmentation: \$ billion, 2017-2022

Figure 3: Canada retail lending market geography segmentation: % share, by value, 2022

Figure 4: Canada retail lending market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the retail lending market in Canada, 2022

Figure 6: Drivers of buyer power in the retail lending market in Canada, 2022

Figure 7: Drivers of supplier power in the retail lending market in Canada, 2022

Figure 8: Factors influencing the likelihood of new entrants in the retail lending market in Canada, 2022

Figure 9: Factors influencing the threat of substitutes in the retail lending market in Canada, 2022

Figure 10: Drivers of degree of rivalry in the retail lending market in Canada, 2022



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