

# Canada Metals and Mining Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/C8F9CD3E974DEN.html>

Date: February 2023

Pages: 50

Price: US\$ 350.00 (Single User License)

ID: C8F9CD3E974DEN

## Abstracts

Canada Metals and Mining Market Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Metals & Mining in Canada industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The Canadian metals & mining industry had total revenues of \$99.8 billion in 2022, representing a compound annual growth rate (CAGR) of 13.1% between 2017 and 2022.

The production volumes declined with a CAGR of -0.4% between 2017 and 2022, to reach a total of 127.3 million metric tons in 2022.

According to the World Steel Association (WSA) April 2022 Short Range Outlook report projects that the world's steel demand will increase by 0.4% to 1,840.2 million mt in 2022. As inflation hits and miners explore new ways to manage variability and unlock value, costs, and productivity have moved from

tenth to fifth. The performance of the industry is forecast to decline, with an anticipated CAGR of -0.9% for the five-year period 2022 - 2027, which is expected to drive the industry to a value of \$95.4billion by the end of 2027.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Canada

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada metals & mining market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Canada metals & mining market by value in 2022?

What will be the size of the Canada metals & mining market in 2027?

What factors are affecting the strength of competition in the Canada metals & mining market?

How has the market performed over the last five years?

Who are the top competitors in Canada's metals & mining market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do leading players follow?

7.3. What has been the rationale behind recent M&A activity?

## **8 COMPANY PROFILES**

8.1. Rio Tinto

8.2. Teck Resources Ltd

8.3. Barrick Gold Corp

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Canada metals & mining industry value: \$ million, 2017-22(e)

Table 2: Canada metals & mining industry volume: thousand metric ton, 2017-22(e)

Table 3: Canada metals & mining industry category segmentation: % share, by value, 2017-2022(e)

Table 4: Canada metals & mining industry category segmentation: \$ million, 2017-2022

Table 5: Canada metals & mining industry geography segmentation: \$ million, 2022(e)

Table 6: Canada metals & mining industry value forecast: \$ million, 2022-27

Table 7: Canada metals & mining industry volume forecast: thousand metric ton, 2022-27

Table 8: Rio Tinto: key facts

Table 9: Rio Tinto: Annual Financial Ratios

Table 10: Rio Tinto: Key Employees

Table 11: Teck Resources Ltd: key facts

Table 12: Teck Resources Ltd: Annual Financial Ratios

Table 13: Teck Resources Ltd: Key Employees

Table 14: Teck Resources Ltd: Key Employees Continued

Table 15: Teck Resources Ltd: Key Employees Continued

Table 16: Barrick Gold Corp: key facts

Table 17: Barrick Gold Corp: Annual Financial Ratios

Table 18: Barrick Gold Corp: Key Employees

Table 19: Barrick Gold Corp: Key Employees Continued

Table 20: Canada size of population (million), 2018-22

Table 21: Canada gdp (constant 2005 prices, \$ billion), 2018-22

Table 22: Canada gdp (current prices, \$ billion), 2018-22

Table 23: Canada inflation, 2018-22

Table 24: Canada consumer price index (absolute), 2018-22

Table 25: Canada exchange rate, 2017-21

## List Of Figures

### LIST OF FIGURES

Figure 1: Canada metals & mining industry value: \$ million, 2017-22(e)

Figure 2: Canada metals & mining industry volume: thousand metric ton, 2017-22(e)

Figure 3: Canada metals & mining industry category segmentation: \$ million, 2017-2022

Figure 4: Canada metals & mining industry geography segmentation: % share, by value, 2022(e)

Figure 5: Canada metals & mining industry value forecast: \$ million, 2022-27

Figure 6: Canada metals & mining industry volume forecast: thousand metric ton, 2022-27

Figure 7: Forces driving competition in the metals & mining industry in Canada, 2022

Figure 8: Drivers of buyer power in the metals & mining industry in Canada, 2022

Figure 9: Drivers of supplier power in the metals & mining industry in Canada, 2022

Figure 10: Factors influencing the likelihood of new entrants in the metals & mining industry in Canada, 2022

Figure 11: Factors influencing the threat of substitutes in the metals & mining industry in Canada, 2022

Figure 12: Drivers of degree of rivalry in the metals & mining industry in Canada, 2022

## I would like to order

Product name: Canada Metals and Mining Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/C8F9CD3E974DEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C8F9CD3E974DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970