

# Canada Home and Garden Product Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/C082E1D08DB1EN.html>

Date: December 2022

Pages: 50

Price: US\$ 350.00 (Single User License)

ID: C082E1D08DB1EN

## Abstracts

Canada Home and Garden Product Retail Market @Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Home & Garden Product Retail in Canada industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The home & garden products market consists of gardening and outdoor living products, home improvement products, and homewares. Gardening and outdoor living includes garden buildings, manual and electric garden tools, garden utensils, outdoor living products (garden furniture, barbecues, ornaments), and plants and growing media (bulbs, compost, domestic fertilizer, flowering plants, seeds, shrubs and trees). Home improvement includes retail (not trade) sales of decorating materials (paint, varnish, wall tiles, wallpaper), Electricals hardware (alarms, light fittings, plugs, switches), hardware (brackets, locks, nails, bolts, nuts, etc.), other materials (adhesive, aggregates, boards, cement, doors, window frames, glass, bricks, timber, etc.), and manual and power tools. Homewares includes retail sales of home hardware (crockerly, cutlery, glassware, rubbish bins, storage, mechanical utensils and home devices e.g.

scales), lamps and lampshades, textiles and soft furnishings (bathroom textiles, beddings, cushions, futons, hammocks, mattresses, table linen, furniture covers, doormats), and window dressings (blinds, curtain poles, rails, curtains, hooks). All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Canadian home & garden product retail market had total revenues of \$41.9 billion in 2021, representing a compound annual growth rate (CAGR) of 2.2% between 2017 and 2021.

Home Improvement and Gardening Supplies Specialists account for the largest proportion of sales in the Canadian home & garden product retail market in 2021, sales through this channel generated \$23.9 billion, equivalent to 56.9% of the market's overall value.

As house prices continue to rise in Canada, this could cause a slowdown in market growth as consumers are less likely to invest the time, effort, and money in large home improvement projects for a property they do not own themselves.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the home & garden product retail market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the home & garden product retail market in Canada

Leading company profiles reveal details of key home & garden product retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada home & garden product retail market with five year forecasts

## REASONS TO BUY

What was the size of the Canada home & garden product retail market by value in 2021?

What will be the size of the Canada home & garden product retail market in 2026?

What factors are affecting the strength of competition in the Canada home & garden product retail market?

How has the market performed over the last five years?

Who are the top competitors in Canada's home & garden product retail market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. What has been the most significant M&A activity in recent years?
- 7.4. How are leading players responding to the need for more sustainable business practices amid the current global climate crisis?

## **8 COMPANY PROFILES**

- 8.1. Wal-Mart Canada Corp
- 8.2. Lowe's Companies, Inc.
- 8.3. The Home Depot Inc
- 8.4. Canadian Tire Corporation, Limited

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Canada home & garden product retail market value: \$ billion, 2016–21
- Table 2: Canada home & garden product retail market category segmentation: % share, by value, 2016–2021
- Table 3: Canada home & garden product retail market category segmentation: \$ billion, 2016-2021
- Table 4: Canada home & garden product retail market geography segmentation: \$ billion, 2021
- Table 5: Canada home & garden product retail market distribution: % share, by value, 2021
- Table 6: Canada home & garden product retail market value forecast: \$ billion, 2021–26
- Table 7: Wal-Mart Canada Corp: key facts
- Table 8: Wal-Mart Canada Corp: Key Employees
- Table 9: Lowe's Companies, Inc.: key facts
- Table 10: Lowe's Companies, Inc.: Annual Financial Ratios
- Table 11: Lowe's Companies, Inc.: Key Employees
- Table 12: Lowe's Companies, Inc.: Key Employees Continued
- Table 13: The Home Depot Inc: key facts
- Table 14: The Home Depot Inc: Annual Financial Ratios
- Table 15: The Home Depot Inc: Key Employees
- Table 16: The Home Depot Inc: Key Employees Continued
- Table 17: Canadian Tire Corporation, Limited: key facts
- Table 18: Canadian Tire Corporation, Limited: Annual Financial Ratios
- Table 19: Canadian Tire Corporation, Limited: Key Employees
- Table 20: Canadian Tire Corporation, Limited: Key Employees Continued
- Table 21: Canada size of population (million), 2017–21
- Table 22: Canada gdp (constant 2005 prices, \$ billion), 2017–21
- Table 23: Canada gdp (current prices, \$ billion), 2017–21
- Table 24: Canada inflation, 2017–21
- Table 25: Canada consumer price index (absolute), 2017–21
- Table 26: Canada exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: Canada home & garden product retail market value: \$ billion, 2016–21

Figure 2: Canada home & garden product retail market category segmentation: \$ billion, 2016-2021

Figure 3: Canada home & garden product retail market geography segmentation: % share, by value, 2021

Figure 4: Canada home & garden product retail market distribution: % share, by value, 2021

Figure 5: Canada home & garden product retail market value forecast: \$ billion, 2021–26

Figure 6: Forces driving competition in the home & garden product retail market in Canada, 2021

Figure 7: Drivers of buyer power in the home & garden product retail market in Canada, 2021

Figure 8: Drivers of supplier power in the home & garden product retail market in Canada, 2021

Figure 9: Factors influencing the likelihood of new entrants in the home & garden product retail market in Canada, 2021

Figure 10: Factors influencing the threat of substitutes in the home & garden product retail market in Canada, 2021

Figure 11: Drivers of degree of rivalry in the home & garden product retail market in Canada, 2021

## I would like to order

Product name: Canada Home and Garden Product Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/C082E1D08DB1EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C082E1D08DB1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



