

Canada Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Footwear Retail in Canada industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Canadian footwear market had total revenues of \$5,538.6 million in 2021, representing a negative compound annual rate of change (CARC) of 1.1% between 2016 and 2021.

Clothing, footwear and accessories specialist's account for the largest proportion of sales in the Canadian footwear market in 2021, sales through this

channel generated \$3,301.3 million, equivalent to 59.6% of the market's overall value.

The household final consumption expenditure on footwear across the country increased from \$1,642 million in Q2 2021 to \$2,253 million in Q2, 2022. Hence, such increase in expenditure on footwear is driving the market across the country.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear retail market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear retail market in Canada

Leading company profiles reveal details of key footwear retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada footwear retail market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Canada footwear retail market by value in 2021?

What will be the size of the Canada footwear retail market in 2026?

What factors are affecting the strength of competition in the Canada footwear retail market?

How has the market performed over the last five years?

Who are the top competitors in Canada's footwear retail market?

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