

Canada Construction Market Summary, Competitive Analysis and Forecast to 2027

https://marketpublishers.com/r/C9F0B5F2A648EN.html

Date: May 2023

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: C9F0B5F2A648EN

Abstracts

Canada Construction Market @Summary, Competitive Analysis and Forecast to 2027

SUMMARY

Construction in Canada industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The Canadian construction industry had total revenues of \$343,976.7 million in 2022, representing a compound annual growth rate (CAGR) of 4.8% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$181,836.3 million, equivalent to 52.9% of the industry's overall value.

According to Statistics Canada, in the fourth quarter of 2022, residential building construction costs rose 1.0% after rising 2.5% in the previous quarter.

Construction costs for non-residential buildings increased by 1.6% in the fourth quarter of 2022 after increasing by 2.1% in the previous quarter.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Canada

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada construction market with five year forecasts

REASONS TO BUY

What was the size of the Canada construction market by value in 2022?

What will be the size of the Canada construction market in 2027?

What factors are affecting the strength of competition in the Canada construction market?

How has the market performed over the last five years?

Who are the top competitors in Canada's construction market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the key players in this sector?
- 7.2. How have ongoing environmental concerns influenced the competitive landscape?
- 7.3. What has been the most significant M&A activity this year?
- 7.4. Who are the main challengers to the incumbents?

8 COMPANY PROFILES

- 8.1. WSP Global Inc.
- 8.2. Stantec Inc
- 8.3. Mattamy Homes
- 8.4. SNC-Lavalin Group Inc.

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Canada construction industry value: \$ million, 2017–22
- Table 2: Canada construction industry category segmentation: % share, by value,

2017-2022

- Table 3: Canada construction industry category segmentation: \$ million, 2017-2022
- Table 4: Canada construction industry geography segmentation: \$ million, 2022
- Table 5: Canada construction industry value forecast: \$ million, 2022-27
- Table 6: WSP Global Inc: key facts
- Table 7: WSP Global Inc: Annual Financial Ratios
- Table 8: WSP Global Inc: Key Employees
- Table 9: WSP Global Inc: Key Employees Continued
- Table 10: Stantec Inc: key facts
- Table 11: Stantec Inc: Annual Financial Ratios
- Table 12: Stantec Inc: Key Employees
- Table 13: Mattamy Homes: key facts
- Table 14: Mattamy Homes: Key Employees
- Table 15: SNC-Lavalin Group Inc.: key facts
- Table 16: SNC-Lavalin Group Inc.: Annual Financial Ratios
- Table 17: SNC-Lavalin Group Inc.: Key Employees
- Table 18: Canada size of population (million), 2018–22
- Table 19: Canada gdp (constant 2005 prices, \$ billion), 2018–22
- Table 20: Canada gdp (current prices, \$ billion), 2018–22
- Table 21: Canada inflation, 2018–22
- Table 22: Canada consumer price index (absolute), 2018–22
- Table 23: Canada exchange rate, 2018–22



List Of Figures

LIST OF FIGURES

- Figure 1: Canada construction industry value: \$ million, 2017–22
- Figure 2: Canada construction industry category segmentation: \$ million, 2017-2022
- Figure 3: Canada construction industry geography segmentation: % share, by value, 2022
- Figure 4: Canada construction industry value forecast: \$ million, 2022–27
- Figure 5: Forces driving competition in the construction industry in Canada, 2022
- Figure 6: Drivers of buyer power in the construction industry in Canada, 2022
- Figure 7: Drivers of supplier power in the construction industry in Canada, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Canada, 2022
- Figure 9: Factors influencing the threat of substitutes in the construction industry in Canada, 2022
- Figure 10: Drivers of degree of rivalry in the construction industry in Canada, 2022



I would like to order

Product name: Canada Construction Market Summary, Competitive Analysis and Forecast to 2027

Product link: https://marketpublishers.com/r/C9F0B5F2A648EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C9F0B5F2A648EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

riist name.		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970