

Canada Apparel Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/CE1B8A4CD323EN.html>

Date: November 2022

Pages: 49

Price: US\$ 350.00 (Single User License)

ID: CE1B8A4CD323EN

Abstracts

Canada Apparel Retail Market @Summary, Competitive Analysis and Forecast, 2017-2026

SUMMARY

Apparel Retail in Canada industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The apparel retail market includes baby clothing, toddler clothing and casual wear, essentials, formalwear, formalwear-occasion, and outerwear for men, women, boys and girls; excludes sports-specific clothing. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Canadian apparel retail industry had total revenues of \$23.3 billion in 2021, representing a compound annual growth rate (CAGR) of 0.4% between 2017 and 2021.

Clothing, footwear, and accessories specialists account for the largest

proportion of sales in the Canadian apparel retail industry in 2021, sales through this channel generated \$10.7 billion, equivalent to 45.8% of the industry's overall value.

In 2021, the Canadian industry witnessed swift growth as the lockdown measures were lifted and the economy witnessed recovery. According to in house research, Canada's unemployment rate decreased to 7.4% in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the apparel retail market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in Canada

Leading company profiles reveal details of key apparel retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada apparel retail market with five year forecasts

REASONS TO BUY

What was the size of the Canada apparel retail market by value in 2021?

What will be the size of the Canada apparel retail market in 2026?

What factors are affecting the strength of competition in the Canada apparel retail market?

How has the market performed over the last five years?

What are the main segments that make up Canada's apparel retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. Have any companies gone to the wall this year?
- 7.4. How are leading players responding to growing demand for more sustainable business practices in the apparel retail market?

8 COMPANY PROFILES

- 8.1. Walmart Inc
- 8.2. Hudson's Bay Company
- 8.3. Aritzia Inc
- 8.4. The TJX Companies, Inc.

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Canada apparel retail industry value: \$ million, 2016–21
- Table 2: Canada apparel retail industry category segmentation: % share, by value, 2016–2021
- Table 3: Canada apparel retail industry category segmentation: \$ million, 2016-2021
- Table 4: Canada apparel retail industry geography segmentation: \$ million, 2021
- Table 5: Canada apparel retail industry distribution: % share, by value, 2021
- Table 6: Canada apparel retail industry value forecast: \$ million, 2021–26
- Table 7: Walmart Inc: key facts
- Table 8: Walmart Inc: Annual Financial Ratios
- Table 9: Walmart Inc: Key Employees
- Table 10: Walmart Inc: Key Employees Continued
- Table 11: Walmart Inc: Key Employees Continued
- Table 12: Walmart Inc: Key Employees Continued
- Table 13: Hudson's Bay Company: key facts
- Table 14: Hudson's Bay Company: Key Employees
- Table 15: Aritzia Inc: key facts
- Table 16: Aritzia Inc: Annual Financial Ratios
- Table 17: Aritzia Inc: Key Employees
- Table 18: The TJX Companies, Inc.: key facts
- Table 19: The TJX Companies, Inc.: Annual Financial Ratios
- Table 20: The TJX Companies, Inc.: Key Employees
- Table 21: Canada size of population (million), 2017–21
- Table 22: Canada gdp (constant 2005 prices, \$ billion), 2017–21
- Table 23: Canada gdp (current prices, \$ billion), 2017–21
- Table 24: Canada inflation, 2017–21
- Table 25: Canada consumer price index (absolute), 2017–21
- Table 26: Canada exchange rate, 2017–21

List Of Figures

LIST OF FIGURES

Figure 1: Canada apparel retail industry value: \$ million, 2016–21

Figure 2: Canada apparel retail industry category segmentation: \$ million, 2016-2021

Figure 3: Canada apparel retail industry geography segmentation: % share, by value, 2021

Figure 4: Canada apparel retail industry distribution: % share, by value, 2021

Figure 5: Canada apparel retail industry value forecast: \$ million, 2021–26

Figure 6: Forces driving competition in the apparel retail industry in Canada, 2021

Figure 7: Drivers of buyer power in the apparel retail industry in Canada, 2021

Figure 8: Drivers of supplier power in the apparel retail industry in Canada, 2021

Figure 9: Factors influencing the likelihood of new entrants in the apparel retail industry in Canada, 2021

Figure 10: Factors influencing the threat of substitutes in the apparel retail industry in Canada, 2021

Figure 11: Drivers of degree of rivalry in the apparel retail industry in Canada, 2021

I would like to order

Product name: Canada Apparel Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/CE1B8A4CD323EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CE1B8A4CD323EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970