

Broadcasting and Cable TV in Germany - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/B3DD311D76B9EN.html

Date: August 2021

Pages: 36

Price: US\$ 350.00 (Single User License)

ID: B3DD311D76B9EN

Abstracts

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SUMMARY

Broadcasting & Cable TV in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The broadcasting & cable TV market consists of all terrestrial, cable and satellite broadcasters of digital and analog television programming.

The German broadcasting & cable TV market had total revenues of \$16,741.0m in 2020, representing a compound annual growth rate (CAGR) of 0.5% between 2016 and 2020.

The TV license or public funds segment was the market's most lucrative in 2020, with total revenues of \$8,678.7m, equivalent to 51.8% of the market's overall value.

As the German market is mainly reliant on TV license fees, growth tends to remain relatively steady. However, a decline in TV subscriptions and television advertising in 2018 and 2019 offset any growth seen in the licence fees



segment.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the broadcasting & cable tv market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the broadcasting & cable tv market in Germany

Leading company profiles reveal details of key broadcasting & cable tv market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany broadcasting & cable tv market with five year forecasts

REASONS TO BUY

What was the size of the Germany broadcasting & cable tv market by value in 2020?

What will be the size of the Germany broadcasting & cable tv market in 2025?

What factors are affecting the strength of competition in the Germany broadcasting & cable tv market?

How has the market performed over the last five years?

What are the main segments that make up Germany's broadcasting & cable tv market?



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