

Broadcasting & Cable TV in Germany

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Abstracts

Broadcasting & Cable TV in Germany industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The broadcasting & cable TV market consists of all terrestrial, cable, and satellite broadcasters of digital and analog television programming. The market value represents the revenues generated by market players in a specific year.

The German broadcasting & cable TV market recorded revenues of \$23.6 billion in 2024, representing a compound annual growth rate (CAGR) of 0.1% between 2019 and 2024.

The TV license or public funds segment accounted for the market's largest proportion in 2024, with total revenues of \$9.8 billion, equivalent to 41.4% of the market's overall value.

In 2024, the German broadcasting & cable TV market witnessed an annual growth of 1.1% due to the increased households with television sets. According to the Federal Statistical Office, in 2024, households with television sets in Germany reached 40.3 million, up 0.1% from 2023.

Scope

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the broadcasting & cable tv market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the broadcasting & cable tv market in Germany

Leading company profiles reveal details of key broadcasting & cable tv market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany broadcasting & cable tv market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Germany broadcasting & cable tv market by value in 2024?

What will be the size of the Germany broadcasting & cable tv market in 2029?

What factors are affecting the strength of competition in the Germany broadcasting & cable tv market?

How has the market performed over the last five years?

Who are the top competitors in Germany's broadcasting & cable tv market?

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